

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in WAPCO (-8.21%) and ZENITHBANK (-2.20%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.41% to settle at 193,567.81 points. Year to date returns fell to 24.39%, while market capitalisation also fell by 0.41% to close at N124.24tn (\$91.61bn). Activity level in the market declined with the total value and volume of stocks traded falling by 31.85% and 36.87% to settle at N31.48bn and 868.54mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Nine (29) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
FTNCOCOA	5.50	6.05	10.00%
RTBRISCOE	10.35	11.38	9.95%
DEAPCAP	6.35	6.98	9.92%
JAPAULGOLD	3.43	3.77	9.91%
OMATEK	2.16	2.37	9.72%

Top Five Losers

The top Five (5) losers out of Thirty-Eight (38) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
JAIZBANK	14.03	12.63	(9.98%)
IKEJAHOTEL	41.90	37.75	(9.90%)
JOHNHOLT	9.60	8.65	(9.90%)
ENAMELWA	40.50	36.50	(9.88%)
CADBURY	68.60	61.95	(9.69%)

NGX ASI Performance Indicators

The market was bearish with the ASI falling by 0.41% to close at 193,567.81 points.

Headline	Value	1 Day Change	YTD
NGX ASI	193,567.81	(0.41%)	24.39%
Mkt. Cap (N'bn)	124,238.74	(0.41%)	25.02%
Mkt. Cap (\$'mn)	91,613.78	(0.41%)	32.36%
Value (N'mn)	31,484.85	(31.85%)	N/A
Value (\$'mn)	23.22	(31.85%)	
Volume (units 'mn)	868.54	(36.87%)	
Deals	69,310.00	(1.30%)	
Market Breadth	0.8x	N/A	

Top Five Traded Volume

JAIZBANK recorded the highest traded volume.

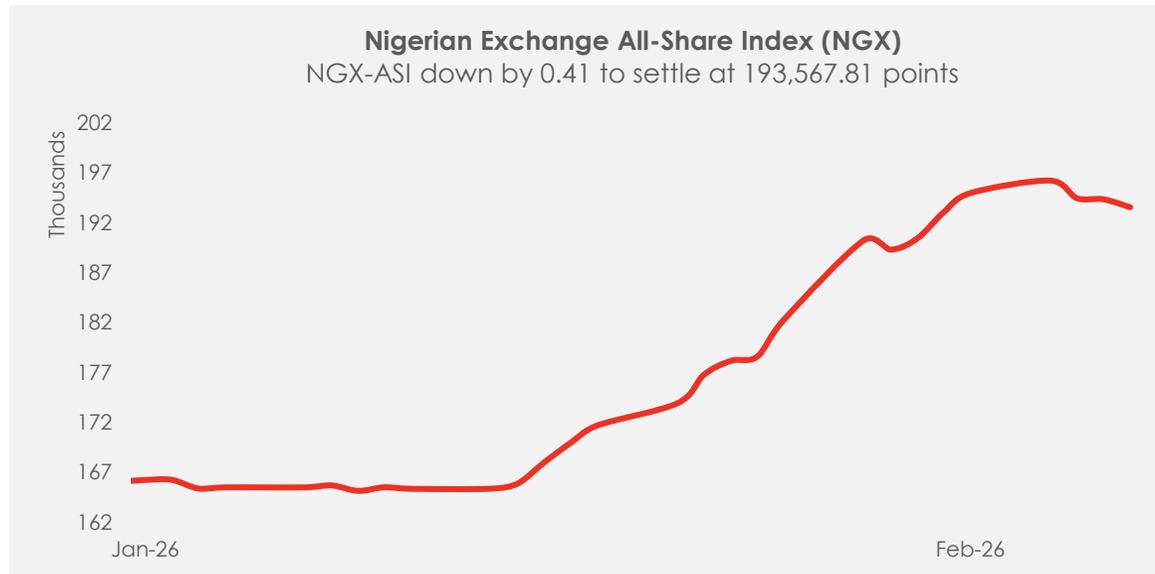
Symbol	Closing Price (N)	Daily Volume (Units)
JAIZBANK	12.63	78,943,861.00
JAPAULGOLD	3.77	73,253,825.00
ACCESSCORP	26.20	66,914,351.00
CHAMS	4.46	56,890,362.00
ZENITHBANK	89.00	45,494,042.00

Top Five Traded Value

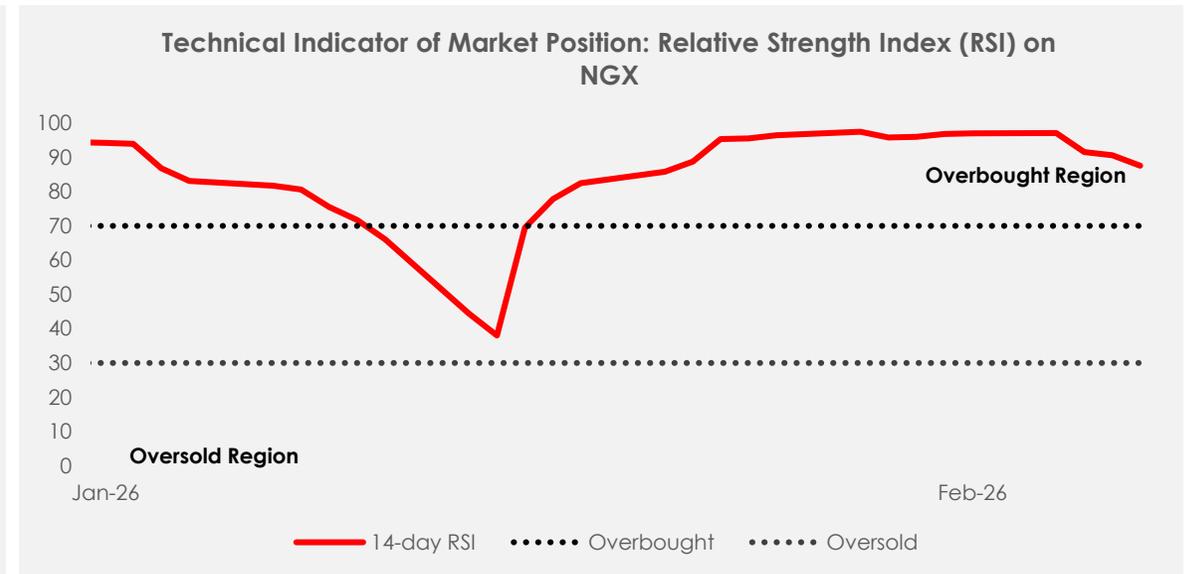
ZENITHBANK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ZENITHBANK	89.00	4,059,181,472.20
MTNN	760.00	3,075,441,288.40
WAPCO	190.00	2,890,456,102.20
GTCO	117.10	2,133,430,572.50
ARADEL	1,093.90	1,983,434,987.70

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US equities climbed on Thursday as investors remained encouraged by firm economic fundamentals and steady Federal Reserve messaging, reinforcing positive risk sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,946.13	0.81%	1.23%	1.47%
Dow Jones	49,482.15	0.63%	0.18%	2.95%
Nasdaq	25,329.04	1.41%	2.14%	8.98%
FTSE 100	10,818.95	0.12%	1.24%	8.94%
NIKKEI	58,753.39	0.29%	2.24%	16.71%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was Bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	415.55	1.47%	20.19%
Egypt	49,212.83	0.41%	17.65%
Ghana	12,542.00	2.31%	42.97%
Morocco	413.06	(0.87%)	(3.06%)
MSCI FM	1,561.23	0.30%	6.95%
South Africa	127,040.00	0.05%	9.68%
Tunisia	15,122.84	(0.34%)	12.44%
Nigeria (NGX)	193,567.81	(0.41%)	24.39%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	(0.20%)	(1.49%)
UK-10Y	4.3	(0.51%)	(2.05%)
JP-10Y	2.2	0.84%	0.75%
DE-10Y	2.6	(0.43%)	(2.35%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.18%)	0.62%	0.45%
EUR/USD	1.18	0.04%	0.46%	0.60%
JPY/USD	0.64	0.09%	(0.60%)	0.29%
CNY/USD	0.15	0.41%	1.04%	2.24%

Key:

YTD – Year to Date change



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