

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in ZENITHBANK (+2.83%) and BUACEMENT (+4.29%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.64% to settle at 196,242.65 points. Year to date returns rose to 26.11%, while market capitalisation also rose by 0.63% to close at N125.96tn (\$93.56bn). Activity level in the market was mixed with the total value of stocks traded falling by 2.19% to settle at N27.70bn. Meanwhile, the total volume of stocks traded rose by 45.82% to settle at 1.20bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Thirty-Two (32) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
FTGINSURE	0.60	0.66	10.00%
OKOMUOIL	1,459.70	1,605.60	10.00%
FIDSON	86.90	95.50	9.90%
NPFMCRFBK	6.27	6.89	9.89%
INFINITY	15.75	17.30	9.84%

Top Five Losers

The top Five (5) losers out of Thirty-Four (34) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
TIP	19.50	17.55	(10.00%)
DEAPCAP	7.62	6.86	(9.97%)
LIVINGTRUST	6.55	5.90	(9.92%)
MULTIVERSE	25.20	22.70	(9.92%)
ELLAHLAKES	12.80	11.55	(9.77%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.64% to close at 196,242.65 points.

Headline	Value	1 Day Change	YTD
NGX ASI	196,242.65	0.64%	26.11%
Mkt. Cap (N'bn)	125,955.58	0.63%	26.75%
Mkt. Cap (\$'mn)	93,555.22	0.63%	35.17%
Value (N'mn)	27,704.21	(2.19%)	N/A
Value (\$'mn)	20.58	(2.19%)	
Volume (units 'mn)	1,196.48	45.82%	
Deals	92,099.00	45.02%	
Market Breadth	0.9x	N/A	

Top Five Traded Volume

JAPAUFGOLD recorded the highest traded volume.

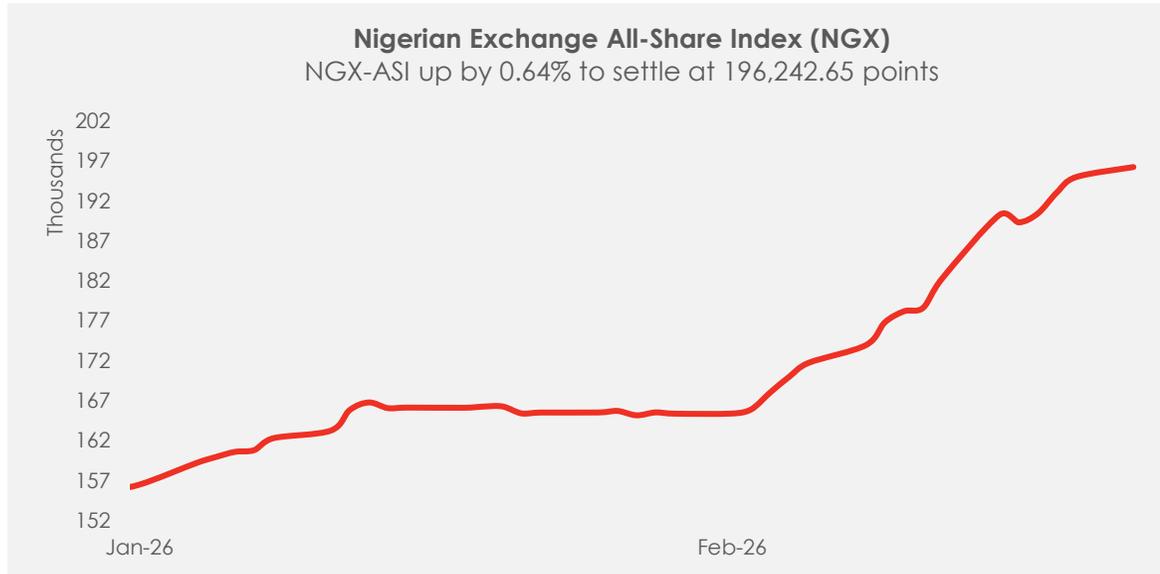
Symbol	Closing Price (N)	Daily Volume (Units)
JAPAUFGOLD	4.22	473,981,656.00
CHAMS	4.30	51,524,560.00
JAIZBANK	11.60	48,274,334.00
NSLTECH	1.50	46,339,032.00
MBENEFIT	5.75	42,450,456.00

Top Five Traded Value

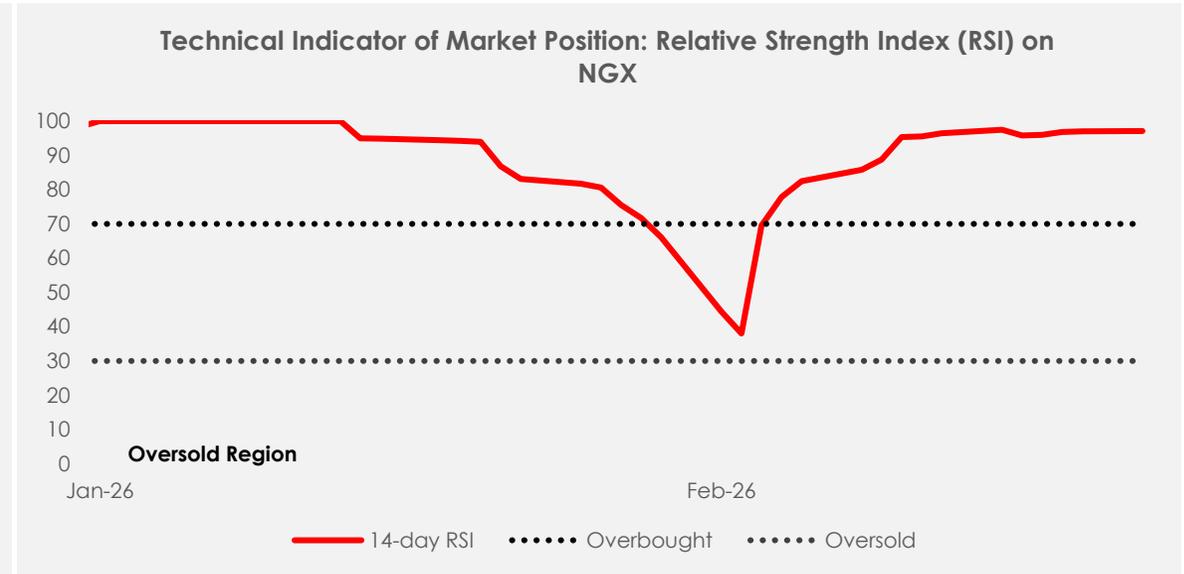
ARADEL recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ARADEL	1,094.00	4,138,883,852.40
MTNN	780.00	2,478,062,275.20
JAPAUFGOLD	4.22	1,969,843,750.24
GTCO	120.00	1,911,227,730.00
UBA	49.50	1,674,984,802.30

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Overbought Region

Global Equities Market

US equities advanced on Monday as investors responded positively to resilient economic data and steady Federal Reserve communication, reinforcing a constructive risk backdrop.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,909.51	0.69%	0.69%	0.94%
Dow Jones	49,625.97	0.47%	0.47%	3.25%
Nasdaq	25,012.62	0.87%	0.87%	7.62%
FTSE 100	10,708.75	0.20%	0.20%	7.83%
NIKKEI	56,825.70	(1.12%)	(1.12%)	12.88%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	407.41	1.25%	17.83%
Egypt	50,870.00	0.40%	21.61%
Ghana	11,752.00	3.99%	33.96%
Morocco	419.80	(0.40%)	(1.48%)
MSCI FM	1,555.81	0.00%	6.58%
South Africa	124,613.00	2.55%	7.58%
Tunisia	14,948.59	0.91%	11.14%
Nigeria (NGX)	196,242.65	1.64%	26.11%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.85%)	(0.85%)
UK-10Y	4.3	(0.96%)	(0.96%)
JP-10Y	2.1	(1.78%)	(1.78%)
DE-10Y	2.6	(0.72%)	(0.72%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.21%)	0.39%	0.22%
EUR/USD	1.18	(0.34%)	0.26%	0.40%
JPY/USD	0.65	(0.26%)	0.34%	1.24%
CNY/USD	0.14	0.00%	0.00%	1.19%

Key:

YTD – Year to Date change



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