

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note following share price depreciation in ACCESSCORP (-3.92%) and WAPCO (-5.06%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.52% to settle at 165,397.37 points. Year to date returns settled at 6.29%, while market capitalisation closed at N105.89tn. Activity level in the market declined with the total value and volume of stocks traded falling by 15.01% and 6.62% to settle at N21.19bn and 768.26mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Thirty-Five (35) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
INFINITY	7.00	7.70	10.00%
NCR	171.05	188.15	10.00%
DEAPCAP	5.92	6.51	9.97%
AUSTINLAZ	3.72	4.09	9.95%
RTBRISCOE	4.95	5.44	9.90%

Top Five Losers

The top Five (5) losers out of Thirty-Nine (39) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
OMATEK	2.34	2.12	(9.40%)
INTENEGINS	3.30	3.10	(6.06%)
INTBREW	15.00	14.10	(6.00%)
NEM	33.90	32.00	(5.60%)
WAPCO	158.00	150.00	(5.06%)

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators

The market closed bearish with the ASI falling by 0.52% to close at 165,397.37 points.

Headline	Value	1 Day Change	YTD
NGX ASI	165,397.37	(0.52%)	6.29%
Mkt. Cap (N'bn)	105,885.88	(0.52%)	6.55%
Mkt. Cap (\$mn)	74,531.20	(0.52%)	7.68%
Value (N'mn)	21,188.92	(15.01%)	
Value (\$'mn)	14.91	(15.01%)	
Volume (units 'mn)	768.26	(6.62%)	
Deals	46,481.00	6.74%	
Market Breadth	0.9x		N/A

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	22.05	54,275,344.00
DEAPCAP	6.51	51,157,778.00
TANTALIZER	3.93	41,864,691.00
OMATEK	2.12	33,521,893.00
JAPAULGOLD	2.50	31,497,426.00

Top Five Traded Value

GEREGU recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
GEREGU	1,141.50	2,782,508,447.40
STANBIC	108.00	1,701,919,780.10
UACN	92.50	1,440,661,258.40
ACCESSCORP	22.05	1,225,218,776.85
GTCO	95.60	922,736,469.80

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global markets were bullish on Thursday as investors welcomed broad-based gains across US, European, and Asian markets.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,875.62	1.16%	(0.93%)	0.44%
Dow Jones	49,077.23	1.21%	(0.57%)	2.11%
Nasdaq	25,326.58	1.36%	(0.79%)	8.97%
FTSE 100	10,185.45	0.47%	(0.10%)	2.56%
NIKKEI	53,688.89	1.73%	0.20%	6.65%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	354.42	0.12%	1.97%
Egypt	46462.32	0.90%	11.08%
Ghana	8819.00	(0.54%)	0.53%
Morocco	424.55	1.28%	(0.37%)
MSCI FM	1510.97	0.00%	3.50%
South Africa	121593.00	0.50%	4.98%
Tunisia	13953.78	0.04%	3.75%
Nigeria (NGX)	165565.19	(0.42%)	6.40%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	(0.44%)	0.28%
UK-10Y	4.5	0.16%	1.48%
JP-10Y	2.3	(1.83%)	(1.01%)
DE-10Y	2.8	1.66%	1.04%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.13%)	0.08%	(0.36%)
EUR/USD	1.17	(0.20%)	0.70%	(0.29%)
JPY/USD	0.63	(0.57%)	(0.54%)	(1.34%)
CNY/USD	0.14	(0.21%)	(0.21%)	0.21%

Key:

YTD – Year to Date change

United Capital

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