

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in GUINNESS (+9.38%) and MTNN (+4.00%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 1.39% to settle at 193,073.57 points. Year to date returns rose to 24.07%, while market capitalisation also rose by 1.39% to close at N123.93tn (\$92.62bn). Activity level in the market declined with the total value and volume of stocks traded falling by 37.82% and 75.51% to settle at N38.48bn and 898.48mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Fifty-One (51) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
OKOMUOIL	1,327.00	1,459.70	10.00%
FTGINSURE	0.50	0.55	10.00%
DEAPCAP	6.30	6.93	10.00%
INFINITY	13.05	14.35	9.96%
ZICHIS	14.36	15.79	9.96%

Top Five Losers

The top Five (5) losers out of Twenty-Five (25) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
MCNICHOLS	9.20	8.28	(10.00%)
MULTIVERSE	28.00	25.20	(10.00%)
NSLTECH	2.00	1.80	(10.00%)
TRIPPLEG	6.00	5.40	(10.00%)
MEYER	22.95	20.70	(9.80%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 1.39% to close at 193,073.57 points.

Headline	Value	1 Day Change	YTD
NGX ASI	193,073.57	1.39%	24.07%
Mkt. Cap (N'bn)	123,934.43	1.39%	24.71%
Mkt. Cap (\$'mn)	92,619.25	1.39%	33.81%
Value (N'mn)	38,476.39	(37.82%)	N/A
Value (\$'mn)	28.75	(37.82%)	
Volume (units 'mn)	898.48	(75.51%)	
Deals	61,953.00	(28.47%)	
Market Breadth	2.0x	N/A	

Top Five Traded Volume

JAPAUFGOLD recorded the highest traded volume.

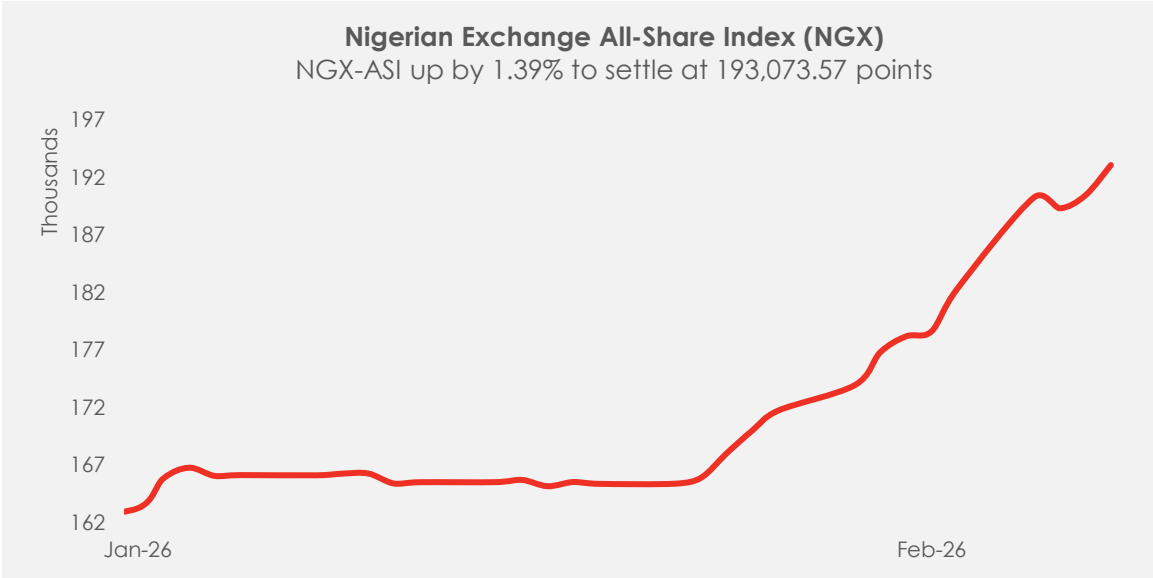
Symbol	Closing Price (N)	Daily Volume (Units)
JAPAUFGOLD	3.66	80,122,476.00
NSLTECH	1.80	71,773,998.00
MBENEFIT	4.93	58,677,533.00
ZENITHBANK	85.00	53,224,266.00
GTCO	117.00	52,627,612.00

Top Five Traded Value

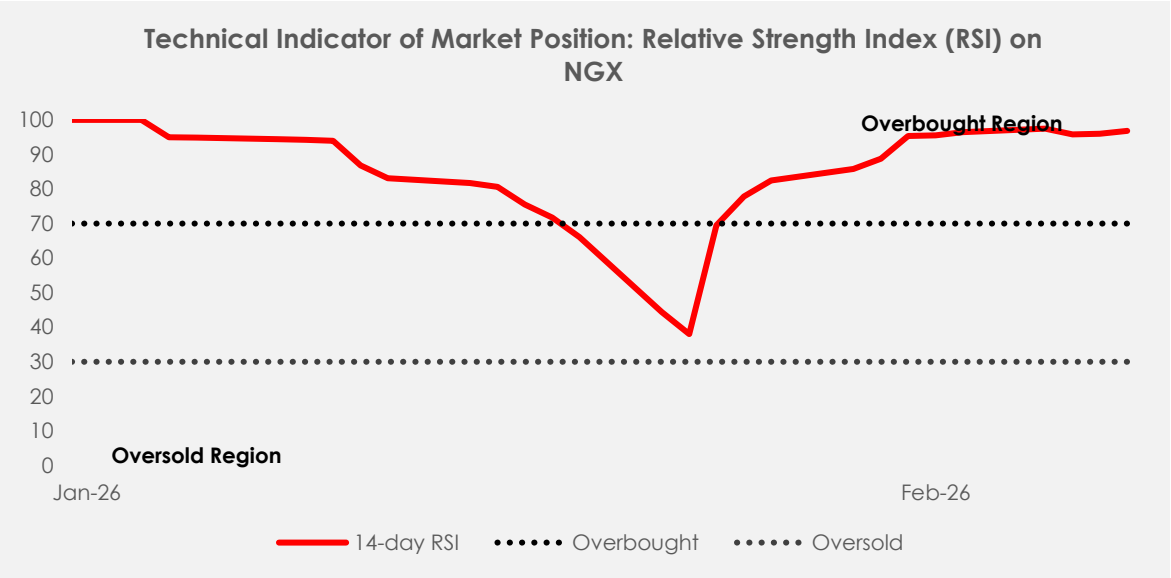
GTCO recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
GTCO	117.00	6,197,573,433.80
MTNN	780.00	5,542,540,661.80
ZENITHBANK	85.00	4,515,132,232.00
PRESCO	2,315.40	2,153,496,101.90
ARADEL	1,094.00	1,426,690,068.50

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US equities advanced modestly on Thursday as investors remained encouraged by resilient economic data and steady Federal Reserve messaging, sustaining a constructive risk tone.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,843.22	0.10%	0.10%	(0.03%)
Dow Jones	49,662.66	0.26%	0.33%	3.33%
Nasdaq	24,898.87	0.80%	0.67%	7.13%
FTSE 100	10,612.15	(0.69%)	2.34%	6.85%
NIKKEI	57,467.83	0.57%	5.92%	14.16%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	395.55	0.86%	14.40%
Egypt	50,667.67	(2.98%)	21.13%
Ghana	11,301.00	(1.23%)	28.82%
Morocco	422.41	0.31%	(0.87%)
MSCI FM	1,548.96	(0.60%)	6.11%
South Africa	121,510.00	(0.29%)	4.90%
Tunisia	14,730.20	0.77%	9.52%
Nigeria (NGX)	193,073.57	1.39%	24.07%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.56%	(2.89%)
UK-10Y	4.4	0.16%	(2.88%)
JP-10Y	2.1	(0.09%)	(4.30%)
DE-10Y	2.6	1.00%	(0.42%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.33%)	(1.19%)	(0.18%)
EUR/USD	1.18	(0.19%)	(0.47%)	0.14%
JPY/USD	0.64	(0.28%)	1.25%	0.90%
CNY/USD	0.14	0.00%	0.42%	1.19%

Key:

YTD – Year to Date change



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