

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in SEPLAT (+8.33%) and ETI (+4.65%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.58% to settle at 190,427.96 points. Year to date returns rose to 22.37%, while market capitalisation also rose by 0.56% to close at N122.24tn (\$91.50bn). Activity level in the market was bullish with the total value and volume of stocks traded rising by 2.81% and 205.73% to settle at N61.54 and 3.65mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Thirty-Three (33) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
MANSARD	15.50	17.05	10.00%
SKYAVN	117.00	128.70	10.00%
BETAGLAS	453.20	498.50	10.00%
ZICHIS	13.06	14.36	9.95%
JAPAUFGOLD	3.03	3.33	9.90%

Top Five Losers

The top Five (5) losers out of Forty-One (41) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
DEAPCAP	7.00	6.30	(10.00%)
MECURE	93.60	84.25	(9.99%)
VITAFOAM	129.80	116.85	(9.98%)
UNIONDICON	20.40	18.40	(9.80%)
ABBEYBDS	11.95	10.80	(9.62%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.58% to close at 190,427.96 points.

Headline	Value	1 Day Change	YTD
NGX ASI	190,427.96	0.58%	22.37%
Mkt. Cap (N'bn)	122,236.21	0.56%	15.09%
Mkt. Cap (\$'mn)	91,496.91	0.56%	22.50%
Value (N'mn)	61,883.49	2.81%	N/A
Value (\$'mn)	46.32	2.81%	
Volume (units 'mn)	3,668.25	205.73%	
Deals	68,693.00	(21.36%)	
Market Breadth	0.8x	N/A	

Top Five Traded Volume

FCMB recorded the highest traded volume.

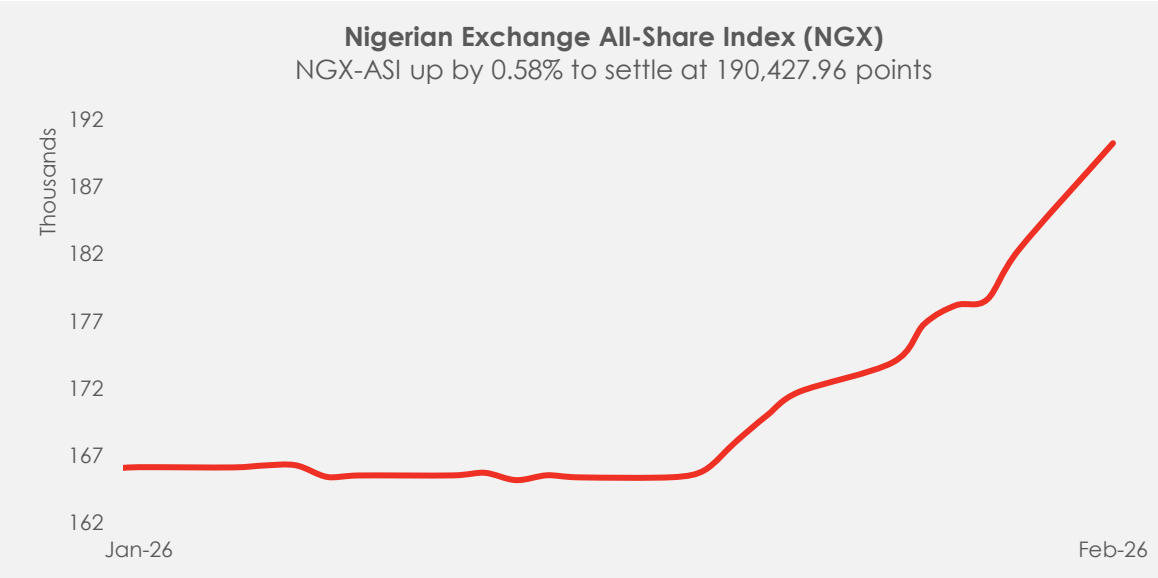
Symbol	Closing Price (N)	Daily Volume (Units)
FCMB	12.30	2,940,904,448.00
CHAMS	4.20	59,274,384.00
NSLTECH	2.00	52,289,233.00
MBENEFIT	4.49	37,591,160.00
ACCESSCORP	25.00	34,765,210.00

Top Five Traded Value

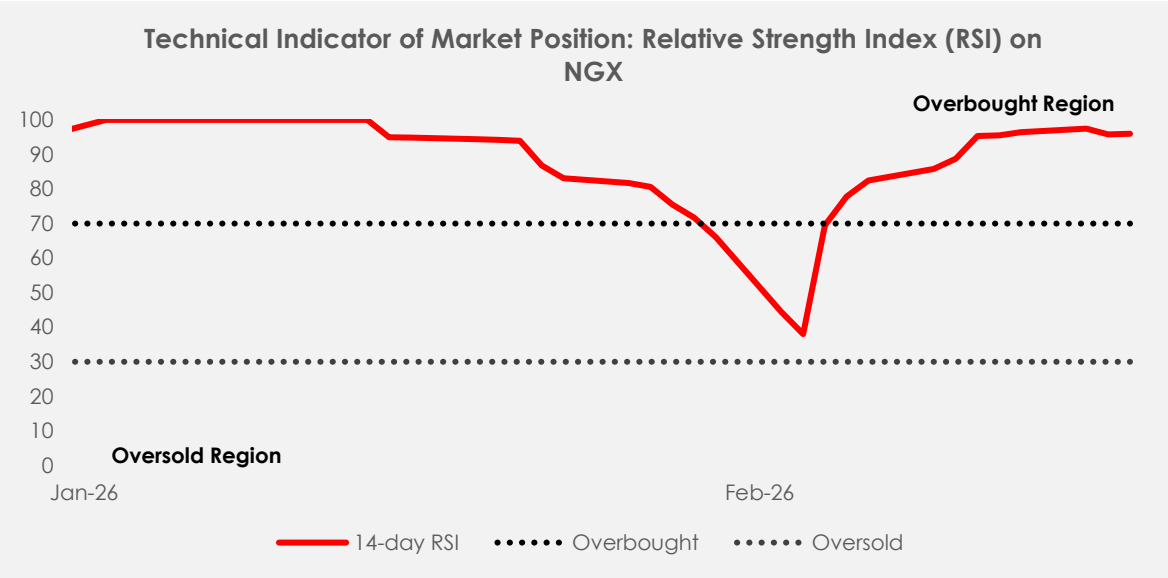
FCMB recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
FCMB	12.30	8,006,796,488.55
MTNN	750.00	5,498,227,296.60
SEPLAT	9,099.90	5,059,030,135.30
PZ	65.55	4,551,888,458.70
ARADEL	1,094.00	4,054,364,693.65

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US equities edged higher on Wednesday as investors digested recent economic data and Federal Reserve signals, with cautious optimism supporting a modest rebound in risk appetite.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,836.17	0.05%	0.00%	(0.14%)
Dow Jones	49,533.19	0.07%	0.07%	3.06%
Nasdaq	24,701.60	0.06%	(0.13%)	6.28%
FTSE 100	10,655.35	0.94%	2.75%	7.29%
NIKKEI	57,143.84	1.02%	5.33%	13.52%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	394.81	0.39%	14.19%
Egypt	52,222.34	0.75%	24.85%
Ghana	11,442.00	8.69%	30.43%
Morocco	421.98	(0.09%)	(0.97%)
MSCI FM	1,556.83	0.36%	6.65%
South Africa	121,866.00	9.28%	5.21%
Tunisia	14,618.34	0.26%	8.69%
Nigeria (NGX)	190,427.96	0.58%	22.37%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	1.29%	(3.43%)
UK-10Y	4.4	0.41%	(3.03%)
JP-10Y	2.1	0.52%	(4.21%)
DE-10Y	2.7	2.47%	0.53%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.22%)	(0.54%)	0.47%
EUR/USD	1.18	(0.03%)	0.06%	0.66%
JPY/USD	0.65	(0.65%)	1.85%	1.49%
CNY/USD	0.14	0.00%	0.42%	1.19%

Key:

YTD – Year to Date change



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Research

research@unitedcapitalplcgroup.com

Securities Trading

securities@unitedcapitalplcgroup.com

Asset Management

Assetmanagement@unitedcapitalplcgroup.com

Trustees

Trustees@unitedcapitalplcgroup.com

Investment Banking

InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management

WealthManagement@unitedcapitalplcgroup.com