

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in ARADEL (+10.00%) and MTNN (+9.99%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose sharply by 4.36% to settle at 190,262.44 points. Year to date returns rose to 22.27%, while market capitalization also rose by 4.36% to close at N122.13tn (\$90.11bn). Activity level in the market improved with the total value and volume of stocks traded rising by 21.44% and 14.90% to close at N64.03bn and 1.08mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Fifty-Seven (57) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
ZICHIS	10.80	11.88	10.00%
OANDO	40.00	44.00	10.00%
MCNICHOLS	7.70	8.47	10.00%
JAIZBANK	8.30	9.13	10.00%
ARADEL	997.00	1096.70	10.00%

Top Five Losers

The top Five (5) losers out of Twenty-Six (26) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
RTBRISCOE	17.42	15.68	(9.99%)
DEAPCAP	8.48	7.64	(9.91%)
CAVERTON	7.80	7.05	(9.62%)
GUINEAINS	1.51	1.37	(9.27%)
TANTALIZER	5.55	5.10	(8.11%)

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 4.36% to close at 190,262.44 points.

Headline	Value	1 Day Change	YTD
NGX ASI	190,262.44	4.36%	22.27%
Mkt. Cap (₦'bn)	122,129.99	4.36%	22.90%
Mkt. Cap (\$'mn)	90,105.03	4.36%	30.18%
Value (₦'mn)	64,025.69	21.44%	N/A
Value (\$'mn)	47.24	21.44%	
Volume (units 'mn)	1,075.89	14.90%	
Deals	64,821.00	29.47%	
Market Breadth	2.2x	N/A	

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

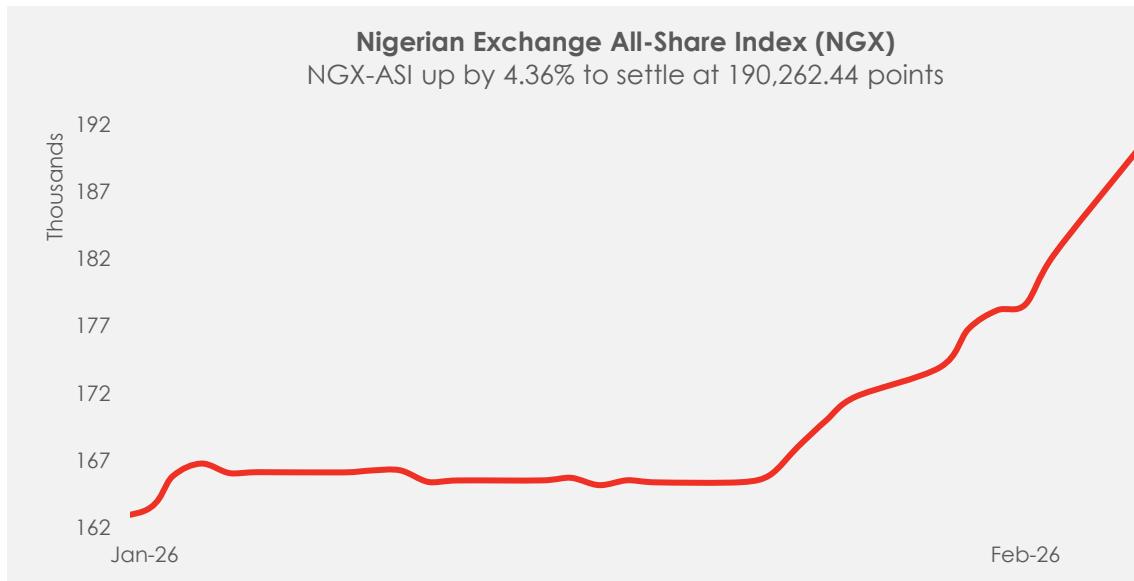
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	27.00	86,724,524.00
OANDO	44.00	73,496,228.00
ZENITHBANK	89.50	69,281,117.00
MBENEFIT	4.39	67,100,504.00
JAPAULGOLD	2.76	49,172,225.00

Top Five Traded Value

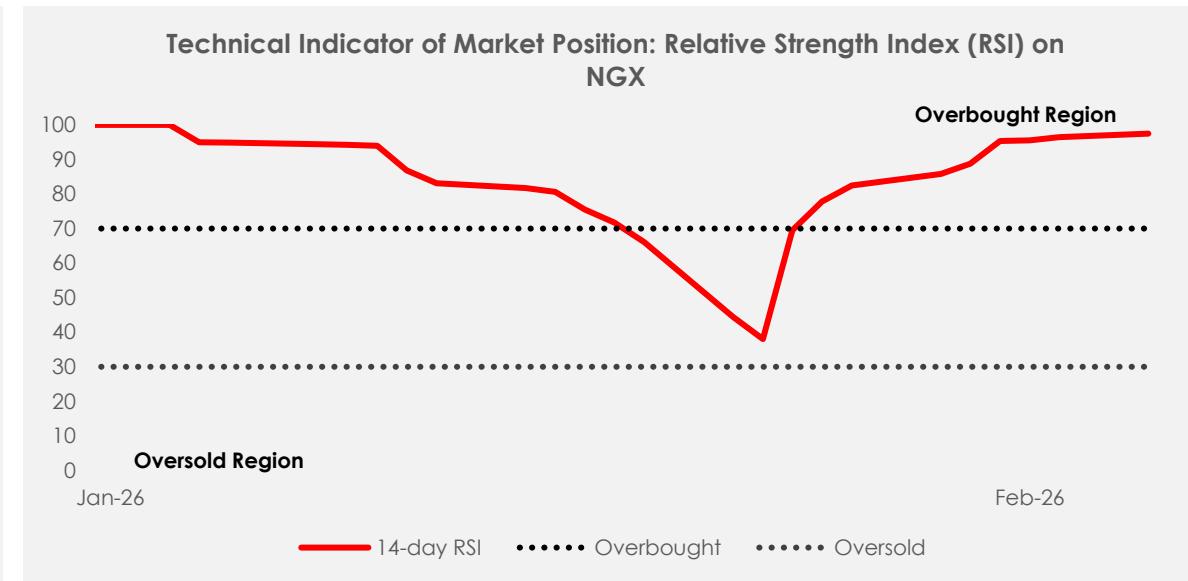
ARADEL recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ARADEL	1,096.70	11,021,042,056.00
MTNN	779.70	7,540,872,409.50
ZENITHBANK	89.50	5,933,796,329.70
GTCO	120.00	5,570,323,480.00
NESTLE	2,830.00	3,934,666,614.70

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US markets stayed closed today due to the observance of President's day while the European market traded higher due to strength in commodity and energy stocks, while the Nikkei 225 opened lower due to weakness in export or tech shares.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,836.17	0.00%	0.00%	(0.14%)
Dow Jones	49,500.93	0.00%	0.00%	2.99%
Nasdaq	24,732.73	0.00%	0.00%	(2.05%)
FTSE 100	10,482.85	0.35%	0.35%	5.55%
NIKKEI	56,806.41	(1.23%)	(0.24%)	12.85%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	390.29	0.67%	12.88%
Egypt	51,493.53	(1.56%)	23.10%
Ghana	10,860.00	5.84%	23.83%
Morocco	419.75	0.37%	(1.49%)
MSCI FM	1,550.81	0.47%	6.23%
South Africa	121,159.11	0.48%	4.60%
Tunisia	14,630.68	0.03%	8.78%
Nigeria (NGX)	190,262.44	4.36%	22.27%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	(0.30%)	(0.35%)
UK-10Y	4.4	(0.59%)	(0.59%)
JP-10Y	2.2	(0.32%)	(0.32%)
DE-10Y	2.7	2.22%	2.22%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	(0.12%)	(0.14%)	1.15%
EUR/USD	1.19	(0.13%)	(0.15%)	0.89%
JPY/USD	0.65	(0.38%)	(0.44%)	2.14%
CNY/USD	0.14	0.00%	0.00%	1.19%

Key:

YTD – Year to Date change

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