

## Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in ARADEL (+2.78%) and WAPCO (+1.74%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 1.29% to settle at 173,946.22 points. Year to date returns rose to 11.78%, while market capitalization rose by 1.29% to close at N111.66tn (\$81.73bn). Activity level in the market was negative with the total value and volume of stocks traded falling by 35.21% and 18.72% to close at 27.92bn and 775.18mn units respectively.

## Top Five Gainers

The top Five (5) gainers out of Fifty-Eight (58) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
MAYBAKER	39.50	43.45	10.00%
CAP	82.00	90.20	10.00%
DAARCOMM	1.90	2.09	10.00%
RTBRISCOE	12.63	13.89	9.98%
NAHCO	136.40	150.00	9.97%

## Top Five Losers

The top Five (5) losers out of Twenty-Six (26) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
EUNISELL	149.80	134.85	(9.98%)
TRIPPLEG	7.30	6.65	(8.90%)
ABBEYBDS	14.95	13.75	(8.03%)
AUSTINLAZ	5.40	5.00	(7.41%)
HMCALL	4.27	3.99	(6.56%)

## NGX ASI Performance Indicators

The market was bullish with the ASI rising by 1.29% to close at 173,946.22 points.

Headline	Value	1 Day Change	YTD
NGX ASI	173,946.22	1.29%	11.78%
Mkt. Cap (N'bn)	111,658.78	1.29%	12.36%
Mkt. Cap (\$'mn)	81,729.73	1.29%	18.08%
Value (N'mn)	27,915.68	(35.21%)	N/A
Value (\$'mn)	20.43	(35.21%)	
Volume (units 'mn)	775.18	(18.72%)	
Deals	65,960.00	25.35%	
Market Breadth	2.2x	N/A	

## Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

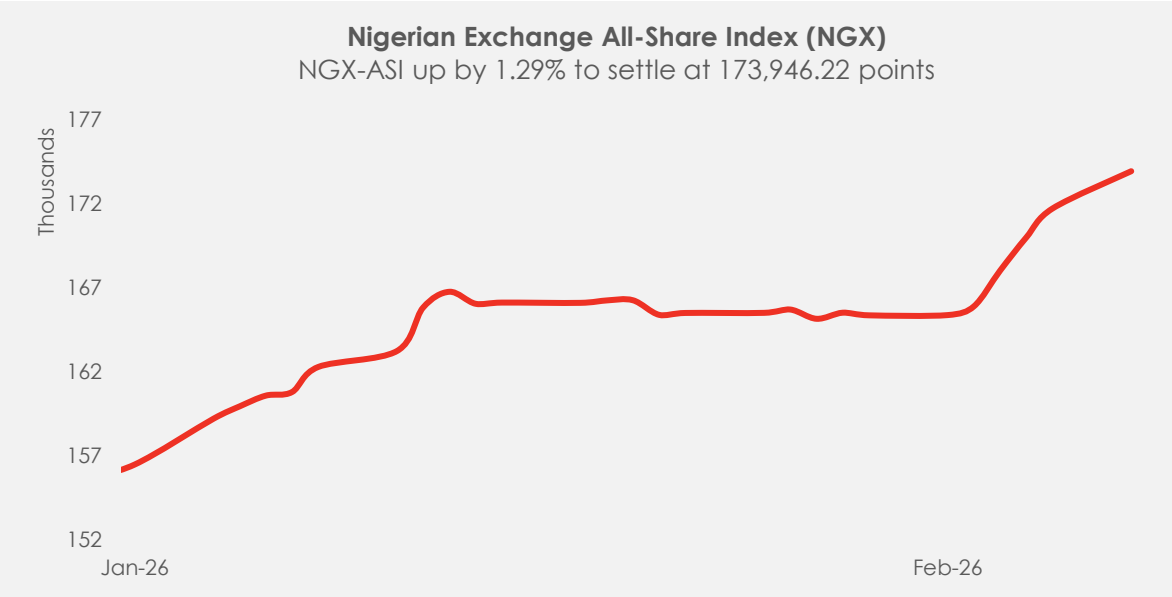
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	23.20	67,143,619.00
ZENITHBANK	74.30	46,242,328.00
NSLTECH	1.05	43,942,538.00
VERITASKAP	2.34	39,372,556.00
MBENEFIT	4.28	33,893,431.00

## Top Five Traded Value

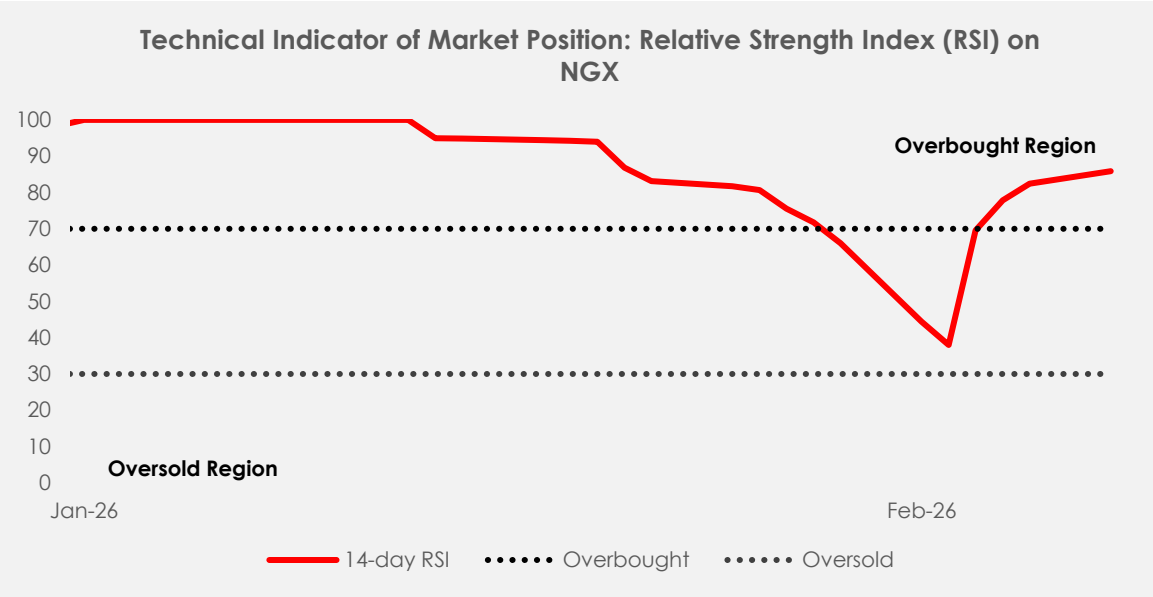
ZENITHBANK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ZENITHBANK	74.30	3,431,701,937.80
ARADEL	925.00	2,790,961,925.60
MTNN	620.00	2,478,544,583.90
GTCO	100.20	1,712,728,819.75
SEPLAT	7,370.00	1,555,493,906.60

NGX ASI Performance Indicators



Relative Strength Index (RSI)



### Global Equities Market

US equities rose on Monday as confidence in the Fed's steady stance and easing inflation supported risk sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,932.30	0.72%	0.72%	1.27%
Dow Jones	50,115.67	1.24%	1.24%	4.27%
Nasdaq	25,075.77	0.74%	0.74%	7.89%
FTSE 100	10,342.98	(0.26%)	(0.26%)	4.14%
NIKKEI	56,363.94	3.89%	3.89%	11.97%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	377.01	1.21%	9.04%
Egypt	50,293.53	0.52%	20.24%
Ghana	9,169.25	0.78%	4.52%
Morocco	411.69	(0.22%)	(3.39%)
MSCI FM	1,501.63	0.80%	2.86%
South Africa	119,596.00	0.89%	3.25%
Tunisia	14,652.95	0.37%	8.94%
Nigeria (NGX)	173,946.22	2.32%	11.78%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.33%	0.33%
UK-10Y	4.6	1.71%	1.71%
JP-10Y	2.3	2.73%	2.73%
DE-10Y	2.7	2.31%	2.31%

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	0.25%	0.25%	1.28%
EUR/USD	1.19	0.63%	0.63%	1.24%
JPY/USD	0.64	0.89%	0.89%	0.54%
CNY/USD	0.14	0.28%	0.28%	1.05%

### Key:

YTD – Year to Date change



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