

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in SEPLAT (+10.00%) and MTNN (+3.65%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 1.18% to settle at 170,005.36 points. Year to date returns rose to 9.25%, while market capitalization rose by 1.18% to close at N109.13tn (\$80.34bn). Activity level in the market was positive with the total value and volume of stocks traded rising by 8.23% and 2.62% to close at N22.26bn and 712.98mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Fifty-Five (55) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
SEPLAT	6,700.00	7,370.00	10.00%
CNIF	100.00	110.00	10.00%
GUINEAINS	1.30	1.43	10.00%
RTBRISCOE	10.45	11.49	9.95%
NEIMETH	10.10	11.10	9.90%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
DEAPCAP	6.86	6.20	(9.62%)
UNIVINSURE	1.59	1.44	(9.43%)
HMCALL	4.40	4.00	(9.09%)
REDSTAREX	17.15	15.60	(9.04%)
UPDC	5.70	5.30	(7.02%)

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 1.18% to close at 170,005.36 points.

Headline	Value	1 Day Change	YTD
NGX ASI	170,005.36	1.18%	9.25%
Mkt. Cap (N'bn)	109,129.09	1.18%	9.81%
Mkt. Cap (\$mn)	80,343.36	1.18%	16.08%
Value (N'mn)	22,262.08	8.23%	
Value (\$'mn)	16.39	8.23%	
Volume (units 'mn)	712.98	2.62%	
Deals	46,104.00	9.52%	
Market Breadth	3.1x	N/A	

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

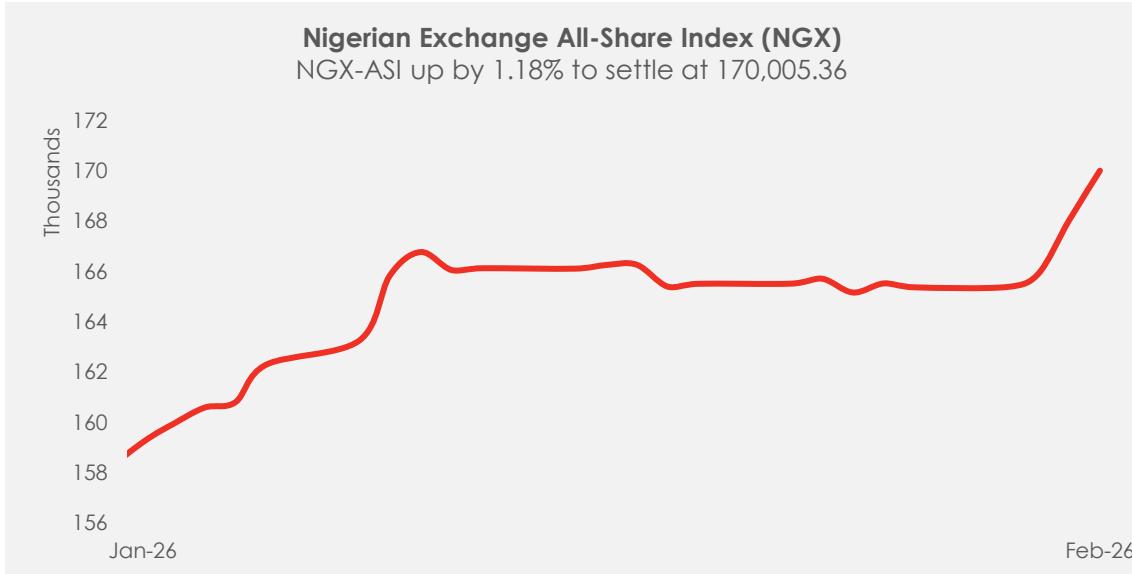
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	23.00	106,630,088.00
CHAMS	4.50	44,502,569.00
CHAMPION	17.55	44,464,898.00
UNIVINSURE	1.44	34,821,248.00
DEAPCAP	6.20	22,740,099.00

Top Five Traded Value

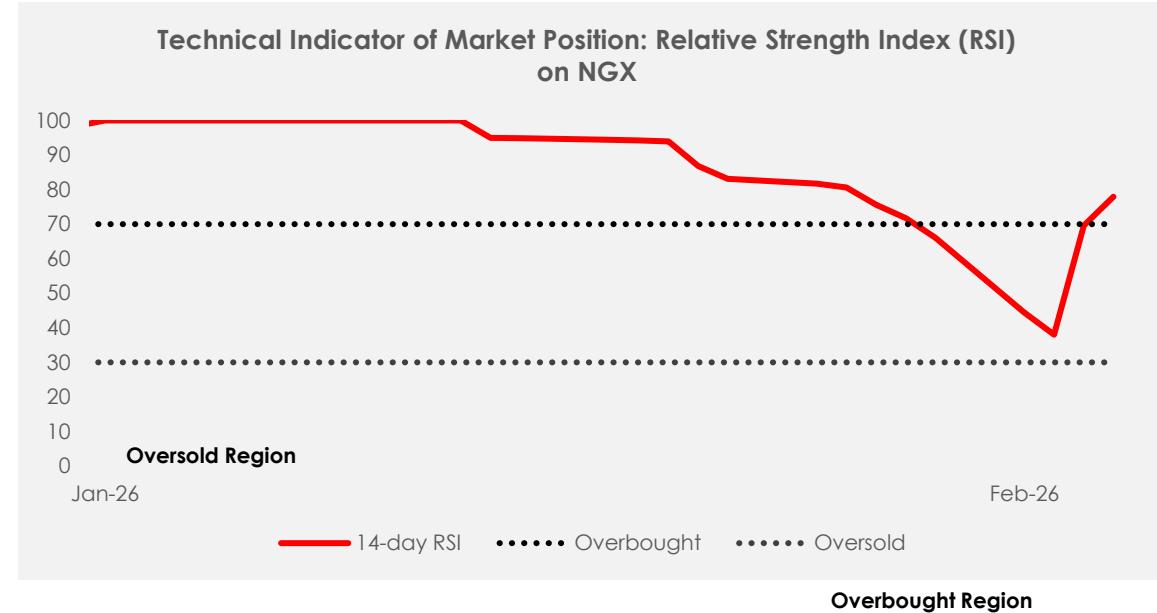
GEREGU recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
GEREGU	1,141.50	2,800,697,537.00
ACCESSCORP	23.00	2,451,891,815.65
SEPLAT	7,370.00	1,816,859,551.20
ZENITHBANK	73.60	1,632,517,475.40
ARADEL	850.00	1,548,836,014.30

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US markets were mostly negative on Thursday, with the Dow Jones closing higher while the S&P 500 and Nasdaq declined, led by tech weakness.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,882.72	(0.51%)	(1.34%)	0.54%
Dow Jones	49,501.30	0.53%	1.25%	2.99%
Nasdaq	24,891.24	(1.77%)	(2.59%)	7.10%
FTSE 100	10,351.74	(0.49%)	0.10%	4.23%
NIKKEI	53,818.04	(0.88%)	2.21%	6.91%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	370.93	0.85%	7.28%
Egypt	49,739.03	0.22%	18.91%
Ghana	9,098.00	0.69%	3.71%
Morocco	410.51	(1.06%)	(3.66%)
MSCI FM	1,499.09	(0.08%)	2.69%
South Africa	118,537.00	(2.26%)	2.34%
Tunisia	14,513.91	0.25%	7.91%
Nigeria (NGX)	170,005.36	1.18%	9.25%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.91%)	(0.16%)
UK-10Y	4.5	(0.72%)	(0.07%)
JP-10Y	2.2	(1.20%)	(0.89%)
DE-10Y	2.7	1.22%	1.93%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	(0.51%)	(0.66%)	0.82%
EUR/USD	1.18	(0.09%)	(0.42%)	0.43%
JPY/USD	0.64	0.14%	(0.92%)	0.01%
CNY/USD	0.14	0.00%	0.21%	0.77%

Key:

YTD – Year to Date change

United Capital

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