

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in ZENITHBANK (+2.38%) and DANGCEM (+1.42%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.31% to settle at 165,901.57 points. Year to date returns settled at 6.61%, while market capitalization rose by 0.31% to close at N106.49tn (\$76.60bn). Activity level in the market was mixed with the total value of stocks traded rising by 33.98% to settle at N24.66bn. Meanwhile, the volume of stocks traded fell by 3.45% to close at 736.44mn units.

Top Five Gainers

The top Five (5) gainers out of Thirty-Five (35) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
ZICHIS	4.60	5.06	10.00%
UNIONDICON	9.00	9.90	10.00%
AUSTINLAZ	3.70	4.07	10.00%
IMG	31.50	34.65	10.00%
RTBRISCOE	8.64	9.50	9.95%

Top Five Losers

The top Five (5) losers out of Thirty-Three (33) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
CUTIX	3.50	3.15	(10.00%)
OMATEK	2.70	2.43	(10.00%)
SUNUASSUR	5.13	4.62	(9.94%)
DEAPCAP	8.46	7.62	(9.93%)
CHAMS	4.85	4.37	(9.90%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.31% to close at 165,901.57 points.

Headline	Value	1 Day Change	YTD
NGX ASI	165,901.57	0.31%	6.61%
Mkt. Cap (N'bn)	106,494.80	0.31%	7.16%
Mkt. Cap (\$'mn)	76,595.01	0.31%	10.66%
Value (N'mn)	24,664.88	33.98%	N/A
Value (\$'mn)	17.74	33.98%	
Volume (units 'mn)	736.44	(3.45%)	
Deals	46,026.00	(16.88%)	
Market Breadth	1.1x	N/A	

Top Five Traded Volume

GTCO recorded the highest traded volume.

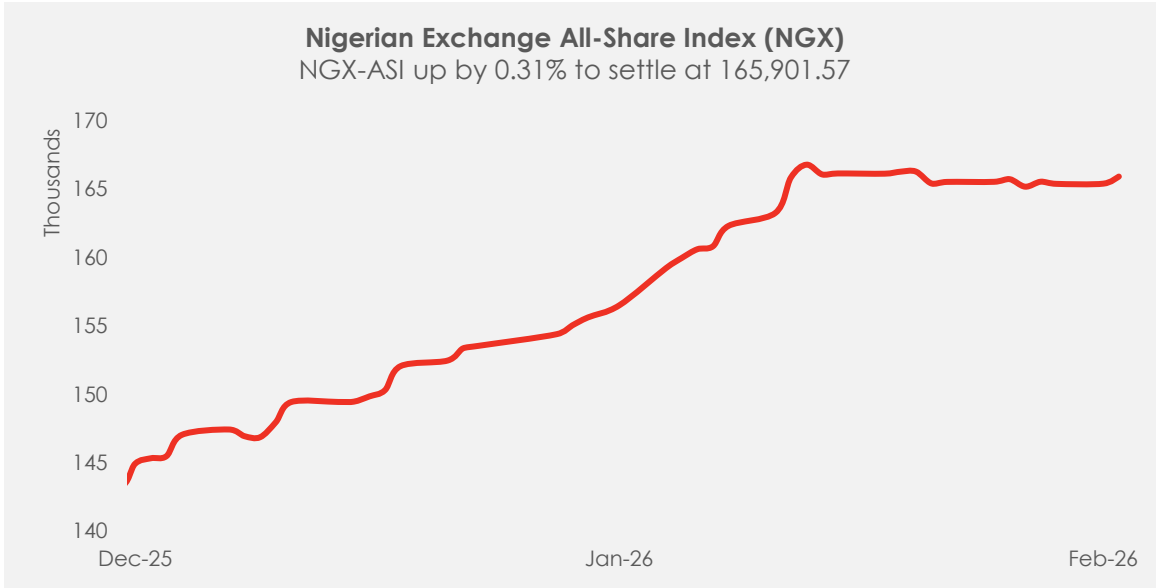
Symbol	Closing Price (N)	Daily Volume (Units)
GTCO	99.50	65,898,505.00
CHAMS	4.37	55,719,510.00
CUSTODIAN	47.00	49,817,599.00
UNIVINSURE	1.45	36,044,871.00
ZENITHBANK	73.20	35,424,300.00

Top Five Traded Value

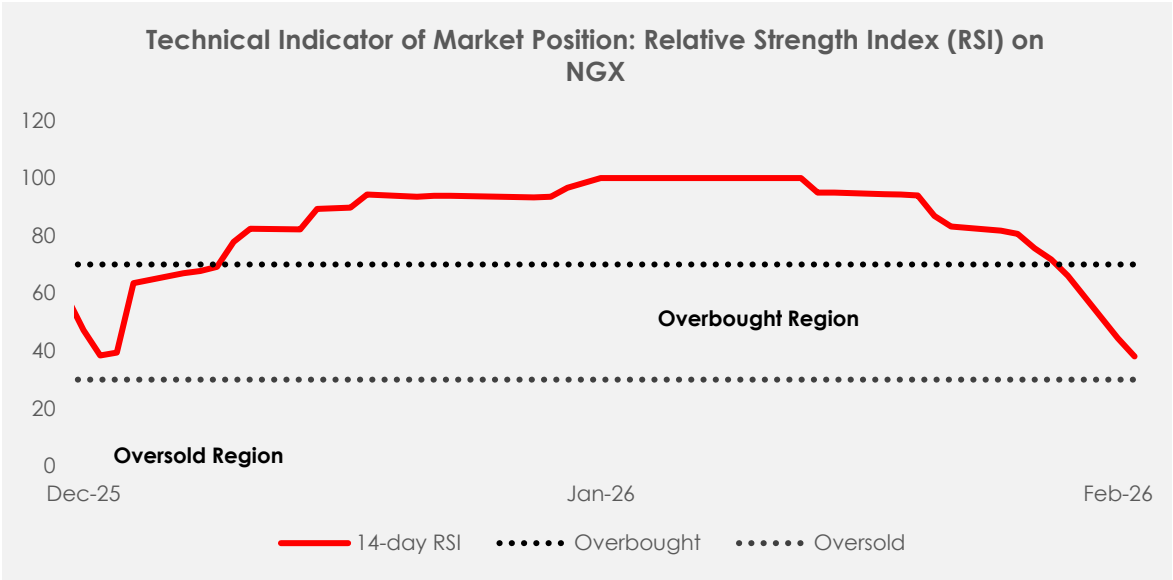
GTCO recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
GTCO	99.50	6,527,911,089.55
ZENITHBANK	73.20	2,563,469,435.30
CUSTODIAN	47.00	2,199,553,042.00
FIRSTHOLDCO	44.35	1,168,843,355.80
ARADEL	820.00	965,365,763.20

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US markets rallied with the S&P 500, Dow and Nasdaq all closing higher, led by a strong Dow performance

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,976.44	0.54%	0.54%	1.91%
Dow Jones	49,407.66	1.05%	1.05%	2.80%
Nasdaq	25,738.61	0.73%	0.73%	10.74%
FTSE 100	10,280.69	(0.59%)	0.56%	3.52%
NIKKEI	54,720.66	3.92%	2.03%	8.70%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	364.40	(0.21%)	5.39%
Egypt	48,978.48	2.88%	17.09%
Ghana	9,000.47	(0.07%)	2.60%
Morocco	416.99	(0.06%)	(2.14%)
MSCI FM	1,505.04	0.51%	3.10%
South Africa	120,681.13	0.53%	4.19%
Tunisia	14,364.22	0.26%	6.80%
Nigeria (NGX)	165,901.57	0.31%	6.61%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	0.49%	1.22%
UK-10Y	4.5	4.82%	(0.09%)
JP-10Y	2.3	1.12%	0.49%
DE-10Y	2.8	2.14%	3.01%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.37	0.08%	0.00%	1.49%
EUR/USD	1.18	(0.05%)	(0.51%)	0.33%
JPY/USD	0.64	(0.22%)	(0.48%)	0.45%
CNY/USD	0.14	0.07%	0.21%	0.77%

Key:

YTD – Year to Date change



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