

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SEMC (+7.43%) and SMBC (+7.41%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.78% to close at 364.92 points. YTD returns settled at 5.54%, while market capitalisation closed at XOF14.07tn. Activity level in the market was mixed with the total value of stocks traded falling 20.28% while the volume of stocks traded rising by 172.35% to settle at XOF1.04bn and 9.91mn units, respectively.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	364.92	0.78%	5.54%
Mkt Cap (XOF'bn)	14,069.66	0.78%	5.54%
Mkt Cap (\$'mn)	25,686.28	0.78%	7.71%
Value (XOF)	1,037,018,936.00	(20.28%)	N/A
Value (\$)	1,893,234.02	(20.28%)	
Vol (Units)	9,906,868.00	172.35%	
Mkt Breadth	1.5x		N/A

Top Five Gainers

The top Five (5) gainers out of Twenty- Three (23) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SEMC	1480.03	1590	7.43%
SMBC	10250.44	11010	7.41%
UNXC	1515.01	1600	5.61%
SIVC	2049.96	2150	4.88%
SHEC	1594.98	1665	4.39%

Top Five Losers

The top Five (5) losers out of Fifteen (15) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BOABF	4,900.19	4,615	(5.82%)
SDSC	1,730.09	1,655	(4.34%)
NTLC	11,395.42	11,000	(3.47%)
BNBC	1,450.03	1,400	(3.45%)
T TLC	2,399.92	2,350	(2.08%)

Top Five Traded Volume

ETI recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETI	24	9,748,199
AGL	1,655	14,310
SERVAIR	3,000	14,046
BIIC	4,900	13,683
ORAGROUP	2,800	13,203

Top Five Traded Value

ETI recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ETI	24	224,948,676
BIIC	4,900	67,535,345
SGBC	31,000	66,765,070
BOA	7,200	63,416,955
SOLIBRA	28,000	52,287,310

Global Equities Market

US stocks closed bearish on Friday as Friday investor concerns over elevated tech valuations and profit-taking, with weakening breadth prompting caution across equity markets.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,939.03	(0.43%)	0.37%	1.37%
Dow Jones	48,892.47	(0.36%)	(1.00%)	1.73%
Nasdaq	25,552.39	(1.28%)	9.03%	9.94%
FTSE 100	10,223.54	0.51%	0.79%	2.94%
NIKKEI	53,322.85	0.00%	1.32%	5.93%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	364.92	0.78%	5.54%
Egypt	47,662.74	(0.26%)	13.95%
Ghana	9,003.00	0.04%	2.63%
Morocco	420.21	(1.81%)	(1.39%)
MSCI FM	1,516.42	(0.88%)	3.88%
South Africa	117,636.00	(6.42%)	1.56%
Tunisia	14,353.47	(1.31%)	6.72%
Nigeria (NGX)	165,370.38	(0.09%)	6.27%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.49%)	0.05%
UK-10Y	4.5	0.20%	0.00%
JP-10Y	2.2	(0.66%)	(0.66%)
DE-10Y	2.7	0.64%	(4.57%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.37	(0.88%)	0.32%	1.59%
EUR/USD	1.19	(0.98%)	0.11%	0.89%
JPY/USD	0.65	(0.97%)	0.61%	1.22%
CNY/USD	0.14	(0.07%)	0.14%	0.56%

Key:

YTD – Year to Date change

United Capital

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