

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SAFC (+7.45%) and UNLC (+7.37%). As a result, the BRVM Composite Index (ICXCOMP) rose by 1.67% to close at 416.33 points. YTD returns settled at 20.41%, while market capitalisation closed at XOF16.05tn. Activity level in the market was mixed with the total value of stocks traded falling by 51.50% while the total volume of stocks traded rose by 1.03% to settle at XOF 1.64bn and 2.45mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Thirty- One (31) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	5,500	5,910	7.45%
UNLC	69,200	74,300	7.37%
SLBC	38,205	41,000	7.32%
SDCC	6,700	7,150	6.72%
SGBC	35,255	37,500	6.37%

Top Five Losers

The top Five (5) losers out of Eleven (11) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SDSC	2,290	2,200	(3.93%)
NTLC	12,975	12,500	(3.66%)
LNBB	3,895	3,815	(2.05%)
SMBC	13,400	13,155	(1.83%)
SEMC	2,415	2,385	(1.24%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	416.33	1.67%	20.41%
Mkt Cap (XOF'bn)	16,052.12	1.67%	20.41%
Mkt Cap (\$'mn)	28,909.72	1.53%	21.23%
Value (XOF)	1,636,656,753.00	(51.50%)	N/A
Value (\$)	2,947,603.34	(51.57%)	
Vol (Units)	2,454,485.00	1.03%	
Mkt Breadth	2.8x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	31	2,199,196
BOAC	7,950	26,421
BOAN	2,995	24,734
SAFC	5,910	14,546
SIVC	3,000	13,127

Top Five Traded Value

BOAC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BOAC	7,950	208,691,300
SNTS	29,200	201,735,620
STBC	21,450	136,125,265
SIBC	6,900	88,937,965
SAFC	5,910	85,107,855

Global Equities Market

US equities climbed on Thursday as investors remained encouraged by firm economic fundamentals and steady Federal Reserve messaging, reinforcing positive risk sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,946.13	0.81%	1.23%	1.47%
Dow Jones	49,482.15	0.63%	0.18%	2.95%
Nasdaq	25,329.04	1.41%	2.14%	8.98%
FTSE 100	10,818.95	0.12%	1.24%	8.94%
NIKKEI	58,753.39	0.29%	2.24%	16.71%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was Bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	416.33	1.67%	20.41%
Egypt	49,212.83	0.41%	17.65%
Ghana	12,542.00	2.31%	42.97%
Morocco	413.06	(0.87%)	(3.06%)
MSCI FM	1,561.23	0.30%	6.95%
South Africa	127,040.00	0.05%	9.68%
Tunisia	15,122.84	(0.34%)	12.44%
Nigeria (NGX)	193,567.81	(0.41%)	24.39%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	(0.20%)	(1.49%)
UK-10Y	4.3	(0.51%)	(2.05%)
JP-10Y	2.2	0.84%	0.75%
DE-10Y	2.6	(0.43%)	(2.35%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.18%)	0.62%	0.45%
EUR/USD	1.18	0.04%	0.46%	0.60%
JPY/USD	0.64	0.09%	(0.60%)	0.29%
CNY/USD	0.15	0.41%	1.04%	2.24%

Key:

YTD – Year to Date change

United Capital

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