

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SLBC (+7.50%) and CABC (+7.41%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.93% to close at 409.51 points. YTD returns settled at 18.44%, while market capitalisation closed at XOF15.79tn. Activity level in the market was bullish with the total value and volume of stocks traded rising by 157.49% and 10.84% to settle at XOF 3.37bn and 2.43mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Nine (29) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SLBC	35,540	38,205	7.50%
CABC	3,510	3,770	7.41%
CBIBF	12,930	13,845	7.08%
BOAN	2,690	2,840	5.58%
SDCC	6,405	6,700	4.61%

Top Five Losers

The top Five (5) losers out of Eleven (11) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	74,803	69,200	(7.49%)
CMIC	2,500	2,415	(3.40%)
ETIT	32	31	(3.13%)
ONTBF	2,800	2,715	(3.04%)
UNXC	2,400	2,350	(2.08%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	409.51	0.93%	18.44%
Mkt Cap (XOF'bn)	15,788.98	0.94%	18.44%
Mkt Cap (\$'mn)	28,474.27	0.98%	19.40%
Value (XOF)	3,374,689,187.00	157.49%	N/A
Value (\$)	6,086,003.94	157.61%	
Vol (Units)	2,429,560.00	10.84%	
Mkt Breadth	2.6x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	31	1,991,556
ECOC	16,700	39,415
SIBC	6,800	34,385
BOAC	7,900	30,278
CIEC	2,950	28,696

Top Five Traded Value

ECOC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ECOC	16,700	653,806,380
ORAC	15,650	334,814,070
SNTS	29,200	316,995,200
SMBC	13,400	260,029,465
BOAC	7,900	238,680,800

Global Equities Market

US equities advanced on Wednesday as investors drew support from resilient economic data and stable Federal Reserve guidance, sustaining a constructive risk tone.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,890.07	0.77%	0.41%	0.65%
Dow Jones	49,174.50	0.76%	(0.45%)	2.31%
Nasdaq	24,977.04	1.09%	0.72%	7.47%
FTSE 100	10,680.59	(0.04%)	(0.06%)	7.54%
NIKKEI	58,583.12	2.20%	1.94%	16.38%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was Bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	409.51	0.93%	18.44%
Egypt	49,014.32	(2.73%)	17.18%
Ghana	12,259.00	1.31%	39.74%
Morocco	416.68	(0.40%)	(2.22%)
MSCI FM	1,556.81	0.03%	6.64%
South Africa	126,976.00	1.94%	9.62%
Tunisia	15,173.70	0.55%	12.82%
Nigeria (NGX)	194,370.20	(0.06%)	24.91%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.57%	(1.10%)
UK-10Y	4.3	0.32%	(1.35%)
JP-10Y	2.1	1.43%	(0.23%)
DE-10Y	2.6	0.23%	0.27%

Global Currency Market

The US Dollar recorded bearish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.16%	0.44%	0.26%
EUR/USD	1.18	0.14%	0.22%	0.36%
JPY/USD	0.64	(0.44%)	(0.83%)	0.06%
CNY/USD	0.15	0.21%	0.62%	1.82%

Key:

YTD – Year to Date change

United Capital

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