

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SICC (+7.43%) and SDCC (+6.66%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.22% to close at 405.72 points. YTD returns settled at 17.34%, while market capitalisation closed at XOF15.64tn. Activity level in the market was mixed with the total value of stocks traded falling by 33.51% while the total volume of stocks traded rose by 10.59% to settle at XOF 1.31bn and 2.19mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SICC	3,905	4,195	7.43%
SDCC	6,005	6,405	6.66%
ONTBF	2,700	2,800	3.70%
SIVC	2,850	2,950	3.51%
SDSC	2,230	2,300	3.14%

Top Five Losers

The top Five (5) losers out of Fifteen (15) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SMBC	14,000	13,400	(4.29%)
ABJC	3,650	3,520	(3.56%)
N TLC	12,985	12,600	(2.96%)
PRSC	4,640	4,510	(2.80%)
LNBB	3,875	3,810	(1.68%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	405.72	0.22%	17.34%
Mkt Cap (XOF'bn)	15,642.69	0.22%	17.34%
Mkt Cap (\$'mn)	28,197.73	0.71%	18.24%
Value (XOF)	1,310,584,657.00	(33.51%)	N/A
Value (\$)	2,362,477.98	(33.18%)	
Vol (Units)	2,191,923.00	10.59%	
Mkt Breadth	1.5x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	32	1,965,223
SEMC	2,500	18,242
SDSC	2,300	18,151
SMBC	13,400	15,799
BOAC	7,825	15,585

Top Five Traded Value

SMBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SMBC	13,400	215,591,850
BOAC	7,825	121,945,565
SNTS	28,800	92,474,200
BICC	24,000	86,792,655
ETIT	32	63,172,117

Global Equities Market

US equities declined on Tuesday as investors turned cautious amid softer economic signals and uncertainty around the interest rate outlook, prompting a broad pullback in risk assets.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,837.75	(1.04%)	(0.35%)	(0.11%)
Dow Jones	48,804.06	(1.66%)	(1.20%)	1.54%
Nasdaq	24,708.94	(1.21%)	(0.36%)	6.31%
FTSE 100	10,705.33	0.19%	0.17%	7.79%
NIKKEI	57,321.09	1.09%	(0.26%)	13.87%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was Bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	405.72	0.22%	17.34%
Egypt	50,390.21	(0.94%)	20.47%
Ghana	12,100.00	0.79%	37.93%
Morocco	418.35	(0.35%)	(1.82%)
MSCI FM	1,556.40	(0.08%)	6.62%
South Africa	124,558.00	(0.40%)	7.54%
Tunisia	15,090.39	0.95%	12.20%
Nigeria (NGX)	194,484.61	(0.90%)	24.98%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	0.32%	(1.49%)
UK-10Y	4.3	(0.02%)	(1.62%)
JP-10Y	2.1	0.05%	(1.73%)
DE-10Y	2.6	(2.01%)	(2.05%)

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.01%	0.30%	0.13%
EUR/USD	1.18	(0.12%)	0.09%	0.22%
JPY/USD	0.64	(0.89%)	(0.49%)	0.40%
CNY/USD	0.15	0.41%	0.41%	1.61%

Key:

YTD – Year to Date change

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