

**BRVM Market Summary**

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SICC (+7.43%) and SAFC (+7.34%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.61% to close at 404.84 points. YTD returns settled at 17.09%, while market capitalisation closed at XOF15.61tn. Activity level in the market was mixed with the total value of stocks traded rising by 1.98% while the total volume of stocks traded fell by 33.56% to settle at XOF 1.97bn and 1.98mn units, respectively.

**Top Five Gainers**

The top Five (5) gainers out of Twenty-Seven (27) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SICC	3,635	3,905	7.43%
SAFC	4,970	5,335	7.34%
SHEC	1,760	1,880	6.82%
SDSC	2,090	2,230	6.70%
NSBC	14,000	14,795	5.68%

**Top Five Losers**

The top Five (5) losers out of Fifteen (15) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SEMC	2,650	2,455	(7.36%)
SDCC	6,450	6,005	(6.90%)
ETIT	34	32	(5.88%)
SCRC	1,555	1,485	(4.50%)
ABJC	3,790	3,650	(3.69%)

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	404.84	0.61%	17.09%
Mkt Cap (XOF'bn)	15,608.86	0.61%	17.09%
Mkt Cap (\$'mn)	27,997.96	0.66%	17.40%
Value (XOF)	1,971,002,221.00	1.98%	N/A
Value (\$)	3,535,429.99	2.02%	
Vol (Units)	1,982,016.00	(33.56%)	
Mkt Breadth	1.8x	N/A	

**Top Five Traded Volume**

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	32	1,623,156
UNXC	2,345	26,366
SDSC	2,230	20,625
ONTBF	2,700	20,622
SEMC	2,455	20,096

**Top Five Traded Value**

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	29,200	352,128,235
BOAC	7,820	127,838,720
SGBC	33,995	116,967,460
SPHC	7,990	95,544,090
BOAM	4,475	77,025,715

### Global Equities Market

US equities advanced on Monday as investors responded positively to resilient economic data and steady Federal Reserve communication, reinforcing a constructive risk backdrop.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,909.51	0.69%	0.69%	0.94%
Dow Jones	49,625.97	0.47%	0.47%	3.25%
Nasdaq	25,012.62	0.87%	0.87%	7.62%
FTSE 100	10,708.75	0.20%	0.20%	7.83%
NIKKEI	56,825.70	(1.12%)	(1.12%)	12.88%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	404.84	0.61%	17.09%
Egypt	50,870.00	0.40%	21.61%
Ghana	11,752.00	3.99%	33.96%
Morocco	419.80	(0.40%)	(1.48%)
MSCI FM	1,555.81	0.00%	6.58%
South Africa	124,613.00	2.55%	7.58%
Tunisia	14,948.59	0.91%	11.14%
Nigeria (NGX)	196,242.65	1.64%	26.11%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.85%)	(0.85%)
UK-10Y	4.3	(0.96%)	(0.96%)
JP-10Y	2.1	(1.78%)	(1.78%)
DE-10Y	2.6	(0.72%)	(0.72%)

### Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.21%)	0.39%	0.22%
EUR/USD	1.18	(0.34%)	0.26%	0.40%
JPY/USD	0.65	(0.26%)	0.34%	1.24%
CNY/USD	0.14	0.00%	0.00%	1.19%

### Key:

YTD – Year to Date change

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## **WAEMU Region Office:**

**Asset Management WAEMU Region**  
[Ucamwalstaff@unitedcapitalplcgroup.com](mailto:Ucamwalstaff@unitedcapitalplcgroup.com)

**Director, Regional Operations (Africa)**  
[Ejikeme.Okoli@unitedcapitalplcgroup.com](mailto:Ejikeme.Okoli@unitedcapitalplcgroup.com)

**Managing Director, Africa operations**  
[labas.bamba@unitedcapitalplcgroup.com](mailto:labas.bamba@unitedcapitalplcgroup.com)

**Research**  
[research@unitedcapitalplcgroup.com](mailto:research@unitedcapitalplcgroup.com)

## **Nigeria Office:**

**Securities Trading**  
[securities@unitedcapitalplcgroup.com](mailto:securities@unitedcapitalplcgroup.com)

**Asset Management**  
[Assetmanagement@unitedcapitalplcgroup.com](mailto:Assetmanagement@unitedcapitalplcgroup.com)

**Trustees**  
[Trustees@unitedcapitalplcgroup.com](mailto:Trustees@unitedcapitalplcgroup.com)

**Investment Banking**  
[InvestmentBanking@unitedcapitalplcgroup.com](mailto:InvestmentBanking@unitedcapitalplcgroup.com)

**Wealth Management**  
[WealthManagement@unitedcapitalplcgroup.com](mailto:WealthManagement@unitedcapitalplcgroup.com)