

**BRVM Market Summary**

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SLBC (+7.49%) and SAFC (+7.46%). As a result, the BRVM Composite Index (ICXCOMP) rose by 2.05% to close at 402.38 points. YTD returns settled at 16.38%, while market capitalisation closed at XOF15.51tn. Activity level in the market was bullish with the total value and volume of stocks traded rising by 24.34% and 57.46% to settle at XOF 1.93bn and 2.98mn units, respectively.

**Top Five Gainers**

The top Five (5) gainers out of Thirty (30) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SLBC	33,064.00	35,540.00	7.49%
SAFC	4,625.00	4,970.00	7.46%
STAC	1,825.00	1,960.00	7.40%
CABC	3,315.00	3,560.00	7.39%
ABJC	3,530.00	3,790.00	7.37%

**Top Five Losers**

The top Five (5) losers out of Thirteen (13) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	79,992.00	74,505.00	(6.86%)
ONTBF	2,890.00	2,800.00	(3.11%)
UNXC	2,355.00	2,295.00	(2.55%)
SCRC	1,595	1,555	(2.51%)
BNBC	1,580.00	1,555.00	(1.58%)

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	402.38	2.05%	16.38%
Mkt Cap (XOF'bn)	15,513.96	2.05%	16.38%
Mkt Cap (\$'mn)	27,815.26	1.37%	16.64%
Value (XOF)	1,932,774,664.00	24.34%	N/A
Value (\$)	3,465,306.43	23.51%	
Vol (Units)	2,983,241.00	57.46%	
Mkt Breadth	2.3x	N/A	

**Top Five Traded Volume**

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	34	2,662,254
BOAC	7,800	60,450
SDSC	2,090	23,750
UNXC	2,295	20,878
ONTBF	2,800	15,943

**Top Five Traded Value**

BOAC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BOAC	7,800.00	448,337,005.00
SNTS	29,000.00	208,528,400.00
ORAC	15,005.00	107,676,670.00
SIBC	6,800.00	100,301,020.00
ETIT	34.00	88,944,709.00

**Global Equities Market**

US stocks edged mostly lower on Friday even as investors await key readings on inflation and economic growth.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,849.51	(0.18%)	0.20%	0.06%
Dow Jones	49,239.26	(0.32%)	(0.53%)	2.45%
Nasdaq	24,803.01	0.02%	0.28%	(1.77%)
FTSE 100	10,677.25	0.47%	2.21%	7.51%
NIKKEI	56,825.70	(1.12%)	(0.20%)	12.88%

**Pan African Equities Market (ASI)**

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	402.38	2.05%	16.38%
Egypt	50,667.67	(2.98%)	21.13%
Ghana	11,672.00	2.52%	33.09%
Morocco	421.49	(0.22%)	(1.09%)
MSCI FM	1,549.97	0.03%	6.18%
South Africa	122,466.41	0.51%	5.73%
Tunisia	14,813.98	0.57%	10.14%
Nigeria (NGX)	194,989.77	0.99%	25.30%

Sources: United Capital Research and Various Sources

**Global Fixed Income Market**

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.05%)	0.42%
UK-10Y	4.3	(0.57%)	(1.74%)
JP-10Y	2.1	(1.31%)	(4.61%)
DE-10Y	2.6	(2.15%)	(0.34%)

**Global Currency Market**

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.10%	(1.25%)	0.03%
EUR/USD	1.18	(0.02%)	(0.82%)	0.22%
JPY/USD	0.64	(0.09%)	(1.57%)	0.98%
CNY/USD	0.14	0.00%	0.00%	1.19%

**Key:**

YTD – Year to Date change

# United Capital

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