

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in ABJC (+7.46%) and CABC (+7.46%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.53% to close at 394.28 points. YTD returns settled at 14.04%, while market capitalisation closed at XOF15.20tn. Activity level in the market was bearish with the total value and volume of stocks traded falling by 23.11% and 65.14% to settle at XOF 1.55bn and 1.89mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Five (25) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ABJC	3,285	3,530	7.46%
CABC	3,085	3,315	7.46%
SAFC	4,305	4,625	7.43%
STAC	1,700	1,825	7.35%
TTLC	2,520	2,690	6.75%

Top Five Losers

The top Five (5) losers out of Sixteen (16) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SICC	3,870	3,610	(6.72%)
ECOC	17,000	16,250	(4.41%)
ETIT	34	33	(2.94%)
SLBC	34,000	33,065	(2.75%)
SCRC	1,630	1,595	(2.15%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	394.28	0.53%	14.04%
Mkt Cap (XOF'bn)	15,201.79	0.53%	14.04%
Mkt Cap (\$'mn)	27,440.05	0.58%	15.07%
Value (XOF)	1,554,378,956.00	(23.11%)	N/A
Value (\$)	2,805,738.19	(23.07%)	
Vol (Units)	1,894,576.00	(65.14%)	
Mkt Breadth	1.6x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	33	1,581,095
ONTBF	2,890	30,599
SEMC	2,565	23,302
CFAC	1,590	22,828
SDSC	2,100	18,791

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	28,200	322,218,435
SOGC	8,395	78,255,385
ORAC	14,600	69,336,815
PALC	9,005	55,458,200
ETIT	33	53,147,411

Global Equities Market

US equities advanced modestly on Thursday as investors remained encouraged by resilient economic data and steady Federal Reserve messaging, sustaining a constructive risk tone.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,843.22	0.10%	0.10%	(0.03%)
Dow Jones	49,662.66	0.26%	0.33%	3.33%
Nasdaq	24,898.87	0.80%	0.67%	7.13%
FTSE 100	10,612.15	(0.69%)	2.34%	6.85%
NIKKEI	57,467.83	0.57%	5.92%	14.16%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	394.28	0.53%	14.04%
Egypt	50,667.67	(2.98%)	21.13%
Ghana	11,301.00	(1.23%)	28.82%
Morocco	422.41	0.31%	(0.87%)
MSCI FM	1,548.96	(0.60%)	6.11%
South Africa	121,510.00	(0.29%)	4.90%
Tunisia	14,730.20	0.77%	9.52%
Nigeria (NGX)	193,073.57	1.39%	24.07%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.56%	(2.89%)
UK-10Y	4.4	0.16%	(2.88%)
JP-10Y	2.1	(0.09%)	(4.30%)
DE-10Y	2.6	1.00%	(0.42%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.33%)	(1.19%)	(0.18%)
EUR/USD	1.18	(0.19%)	(0.47%)	0.14%
JPY/USD	0.64	(0.28%)	1.25%	0.90%
CNY/USD	0.14	0.00%	0.42%	1.19%

Key:

YTD – Year to Date change

United Capital

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