

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SICC (-7.42%) and ORAC (-6.93%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.27% to close at 392.19 points. YTD returns settled at 13.43%, while market capitalisation closed at XOF15.12tn. Activity level in the market was mixed with the total value of stocks traded rising by 23.56% while the total volume of stocks traded fell by 5.79% to settle at XOF 2.02bn and 5.44mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Thirty-One (31) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	4,005	4,305	7.49%
ABJC	3,060	3,285	7.35%
SEMC	2,320	2,490	7.33%
SMBC	11,930	12,725	6.66%
ONTBF	2,700	2,870	6.30%

Top Five Losers

The top Five (5) losers out of Ten (10) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SICC	4,180	3,870	(7.42%)
ORAC	15,155	14,105	(6.93%)
UNLC	85,495	80,005	(6.42%)
SIBC	6,835	6,555	(4.10%)
CABC	3,160	3,085	(2.37%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	392.19	(0.27%)	13.43%
Mkt Cap (XOF'bn)	15,121.18	(0.28%)	13.43%
Mkt Cap (\$'mn)	27,282.24	(0.23%)	14.40%
Value (XOF)	2,021,434,741.00	23.56%	N/A
Value (\$)	3,647,153.34	23.61%	
Vol (Units)	5,435,527.00	(5.79%)	
Mkt Breadth	3.1x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	34	5,056,684
SCRC	1,630	55,769
UNXC	2,395	37,507
SDSC	2,000	32,688
SEMC	2,490	24,410

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	28,100	385,666,860
ETIT	34	169,192,871
ORAC	14,105	163,082,820
SIBC	6,555	140,329,325
BOAC	7,600	105,180,125

Global Equities Market

US equities edged higher on Wednesday as investors digested recent economic data and Federal Reserve signals, with cautious optimism supporting a modest rebound in risk appetite.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,836.17	0.05%	0.00%	(0.14%)
Dow Jones	49,533.19	0.07%	0.07%	3.06%
Nasdaq	24,701.60	0.06%	(0.13%)	6.28%
FTSE 100	10,655.35	0.94%	2.75%	7.29%
NIKKEI	57,143.84	1.02%	5.33%	13.52%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	392.19	(0.27%)	13.43%
Egypt	52,222.34	0.75%	24.85%
Ghana	11,442.00	8.69%	30.43%
Morocco	421.98	(0.09%)	(0.97%)
MSCI FM	1,556.83	0.36%	6.65%
South Africa	121,866.00	9.28%	5.21%
Tunisia	14,618.34	0.26%	8.69%
Nigeria (NGX)	190,427.96	0.58%	22.37%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	1.29%	(3.43%)
UK-10Y	4.4	0.41%	(3.03%)
JP-10Y	2.1	0.52%	(4.21%)
DE-10Y	2.7	2.47%	0.53%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.22%)	(0.54%)	0.47%
EUR/USD	1.18	(0.03%)	0.06%	0.66%
JPY/USD	0.65	(0.65%)	1.85%	1.49%
CNY/USD	0.14	0.00%	0.42%	1.19%

Key:

YTD – Year to Date change

United Capital

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