

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SCRC (+7.49%) and SIVC (+7.45%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.62% to close at 393.27 points. YTD returns settled at 13.74%, while market capitalisation closed at XOF15.16tn. Activity level in the market was bullish with the total value and volume of stocks traded rising by 21.75% and 3.21% to settle at XOF 1.64bn and 5.77mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Nine (29) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SCRC	1,535	1,650	7.49%
SIVC	2,550	2,740	7.45%
SEMC	2,160	2,320	7.41%
NEIC	1,300	1,390	6.92%
ETIT	31	33	6.45%

Top Five Losers

The top Five (5) losers out of Fourteen (14) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SMBC	1,2740	11,930	(6.36%)
STBC	21,000	20,600	(1.90%)
CBIBF	12,900	12,700	(1.55%)
BOAC	7,600	7,500	(1.32%)
BNBC	1,510	1,500	(0.66%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	393.27	0.62%	13.74%
Mkt Cap (XOF'bn)	15,162.99	0.62%	13.74%
Mkt Cap (\$'mn)	27,345.34	0.44%	14.67%
Value (XOF)	1,636,014,089.00	21.75%	N/A
Value (\$)	2,950,431.18	21.54%	
Vol (Units)	5,769,449.00	3.21%	
Mkt Breadth	2.1x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	33	5,509,378
SPHC	7,700	46,654
UNXC	2,300	34,510
SEMC	2,320	18,952
SDSC	1,900	18,198

Top Five Traded Value

SPHC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SPHC	7,700	359,319,330
SNTS	27,995	191,263,135
ETIT	33	180,893,389
BOAC	7,500	115,592,625
UNXC	2,300	78,202,045

Global Equities Market

US equities retreated on Tuesday as investors reacted to renewed concerns over economic momentum and the outlook for interest rates, prompting a broad risk-off tone across major indices.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,832.76	(1.57%)	(0.05%)	(0.19%)
Dow Jones	49,451.98	(1.34%)	(0.10%)	2.89%
Nasdaq	24,687.61	(2.04%)	(0.18%)	6.22%
FTSE 100	10,508.26	0.33%	1.34%	5.81%
NIKKEI	56,566.49	(0.42%)	4.26%	12.37%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	393.27	0.62%	13.74%
Egypt	51,833.76	0.66%	23.92%
Ghana	10,526.88	11.90%	20.00%
Morocco	421.78	(0.69%)	(1.02%)
MSCI FM	1,552.35	(0.06%)	6.34%
South Africa	111,513.34	(8.36%)	(3.73%)
Tunisia	14,589.19	(0.10%)	8.47%
Nigeria (NGX)	189,321.24	(0.49%)	21.66%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	(0.40%)	(4.66%)
UK-10Y	4.4	(1.02%)	(3.43%)
JP-10Y	2.1	(3.66%)	(4.70%)
DE-10Y	2.6	(2.44%)	(1.89%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.66%)	(0.55%)	0.47%
EUR/USD	1.18	(0.19%)	0.09%	0.70%
JPY/USD	0.65	0.10%	2.51%	2.15%
CNY/USD	0.14	0.00%	0.42%	1.19%

Key:

YTD – Year to Date change

United Capital

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