

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in CBIBF (+7.50%) and SCRC (+7.34%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.80% to close at 390.83 points. YTD returns settled at 13.04%, while market capitalisation closed at XOF15.07tn. Activity level in the market was mixed with the total value of stocks traded falling by 2.39% while the volume of stocks traded rose by 199.63% to settle at XOF 1.34bn and 5.59mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CBIBF	12,000	12,900	7.50%
SCRC	1,430	1,535	7.34%
ETIT	29	31	6.90%
UNLC	79,996	85,500	6.88%
STBC	19,945	21,000	5.29%

Top Five Losers

The top Five (5) losers out of Fifteen (15) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CABC	3,425	3,170	(7.45%)
SEMC	2,330	2,160	(7.30%)
ECOC	16,901	16,000	(5.33%)
BNBC	1,575	1,510	(4.13%)
STAC	1,675	1,625	(2.99%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	390.83	0.80%	13.04%
Mkt Cap (XOF'bn)	15,068.88	0.80%	13.04%
Mkt Cap (\$'mn)	27,224.72	0.80%	14.16%
Value (XOF)	1,343,693,860.00	(2.39%)	N/A
Value (\$)	2,427,631.18	(2.39%)	
Vol (Units)	5,589,940.00	199.63%	
Mkt Breadth	1.4x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	31	161,630,175
UNXC	2,240	134,194,125
SCRC	21,000	116,750,415
BICB	7,600	82,409,995
PALC	20,050	80,924,750

Top Five Traded Value

ETIT recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ETIT	31	5,316,440
UNXC	2,240	59,498
SIVC	2,550	25,804
SCRC	1,535	21,077
SEMC	2,160	19,190

Global Equities Market

US markets stayed closed on Monday due to the observance of President's day while the European market traded higher due to strength in commodity and energy stocks, while the Nikkei 225 opened lower due to weakness in export or tech shares.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,836.17	0.00%	0.00%	(0.14%)
Dow Jones	49,500.93	0.00%	0.00%	2.99%
Nasdaq	24,732.73	0.00%	0.00%	(2.05%)
FTSE 100	10,482.85	0.35%	0.35%	5.55%
NIKKEI	56,806.41	(1.23%)	(0.24%)	12.85%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	390.83	0.80%	13.04%
Egypt	51,493.53	(1.56%)	23.10%
Ghana	10,860.00	5.84%	23.83%
Morocco	419.75	0.37%	(1.49%)
MSCI FM	1,550.81	0.47%	6.23%
South Africa	121,159.11	0.48%	4.60%
Tunisia	14,630.68	0.03%	8.78%
Nigeria (NGX)	190,262.44	4.36%	22.27%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	(0.30%)	(0.35%)
UK-10Y	4.4	(0.59%)	(0.59%)
JP-10Y	2.2	(0.32%)	(0.32%)
DE-10Y	2.7	2.22%	2.22%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	(0.12%)	(0.14%)	1.15%
EUR/USD	1.19	(0.13%)	(0.15%)	0.89%
JPY/USD	0.65	(0.38%)	(0.44%)	2.14%
CNY/USD	0.14	0.00%	0.00%	1.19%

Key:

YTD – Year to Date change

United Capital

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