

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SMBC (+7.46%) and SICC (+7.44%). As a result, the BRVM Composite Index (ICXCOMP) rose by 1.16% to close at 387.73 points. YTD returns settled at 12.14%, while market capitalisation closed at XOF14.95tn. Activity level in the market was positive with the total value and volume of stocks traded rising by 0.06% and 10.99% to settle at XOF 1.38bn and 1.87mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Seven (27) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SMBC	11,883.00	12,770.00	7.46%
SICC	3,900.00	4,190.00	7.44%
ETIT	27.00	29.00	7.41%
UNLC	75,810.00	80,000.00	5.53%
UNXC	2,110.00	2,200.00	4.27%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CABC	3,700.00	3,425.00	(7.43%)
SIVC	2,640.00	2,445.00	(7.39%)
SEMC	2,515.00	2,330.00	(7.36%)
PRSC	4,390.00	4,185.00	(4.67%)
ONTBF	2,710.00	2,630.00	(2.95%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	387.73	1.16%	12.14%
Mkt Cap (XOF'bn)	14,949.31	1.16%	12.14%
Mkt Cap (\$'mn)	27,040.64	1.09%	13.39%
Value (XOF)	1,376,531,406.00	0.06%	N/A
Value (\$)	2,489,900.27	(0.00%)	
Vol (Units)	1,865,627.00	10.99%	
Mkt Breadth	1.5x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	29.00	1,594,093.00
UNXC	2,200.00	74,972.00
SCRC	1,430.00	19,883.00
BICB	5,000.00	16,740.00
PALC	9,000.00	15,717.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	27,985.00	250,160,390.00
UNXC	2,200.00	152,935,635.00
PALC	9,000.00	141,466,185.00
BICB	5,000.00	83,135,590.00
STBC	19,945.00	74,328,380.00

Global Equities Market

US stock index futures drifted lower on Friday, with investors expressing some caution after the previous session's rout in technology stocks and ahead of a key inflation report.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,837.70	0.07%	(1.36%)	(0.11%)
Dow Jones	49,367.56	(0.17%)	(1.49%)	2.71%
Nasdaq	24,648.93	(0.16%)	(1.70%)	(2.38%)
FTSE 100	10,385.01	(0.17%)	0.15%	4.57%
NIKKEI	56,941.97	(1.21%)	4.96%	13.12%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	387.73	1.16%	12.14%
Egypt	50,490.20	0.00%	20.71%
Ghana	10,130.65	4.55%	15.51%
Morocco	420.12	0.08%	(1.41%)
MSCI FM	1,547.02	(0.12%)	5.97%
South Africa	120,405.59	(1.48%)	3.95%
Tunisia	14,627.87	0.22%	8.76%
Nigeria (NGX)	182,313.08	2.06%	17.16%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.93%)	(3.33%)
UK-10Y	4.4	(0.88%)	(2.24%)
JP-10Y	2.2	(0.94%)	(1.16%)
DE-10Y	2.6	(3.05%)	(1.40%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	0.02%	0.10%	1.13%
EUR/USD	1.19	(0.07%)	0.39%	1.00%
JPY/USD	0.65	(0.08%)	2.85%	2.49%
CNY/USD	0.14	(0.14%)	0.42%	1.19%

Key:

YTD – Year to Date change



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