

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in UNLC (+7.42%) and ETIT (+3.85%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.37% to close at 383.30 points. YTD returns settled at 10.86%, while market capitalisation closed at XOF14.78tn. Activity level in the market was bearish with the total value and volume of stocks traded falling by 35.55% and 57.16% to settle at XOF 1.38bn and 1.68mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	70,570	75,805	7.42%
ETIT	26	27	3.85%
SLBC	30,000	30,650	2.17%
ECOC	16,505	16,800	1.79%
LNBB	3,935	4,000	1.65%

Top Five Losers

The top Five (5) losers out of Twenty-Four (24) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CABC	4,000	3,700	(7.50%)
UNXC	2,280	2,110	(7.46%)
SIVC	2,850	2,640	(7.37%)
SEMC	2,715	2,515	(7.37%)
STAC	1,830	1,705	(6.83%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	383.30	0.37%	10.86%
Mkt Cap (XOF'bn)	14,778.33	0.37%	10.86%
Mkt Cap (\$'mn)	26,748.11	0.01%	12.16%
Value (XOF)	1,375,691,731.00	(35.55%)	N/A
Value (\$)	2,489,939.78	(35.78%)	
Vol (Units)	1,680,951.00	(57.16%)	
Mkt Breadth	0.8x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	27	1,343,183
UNXC	2,110	91,867
CIEC	2,650	35,488
SEMC	2,515	19,716
SDSC	1,720	18,987

Top Five Traded Value

UNXC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
UNXC	2,110	210,486,210
CIEC	2,650	94,491,020
SNTS	27,285	90,180,895
SGBC	31,000	76,358,845
SIBC	6,850	70,277,540

Global Equities Market

Global equities were broadly firmer on Thursday as investors took comfort from the Federal Reserve's steady policy stance and resilient economic signals, keeping risk appetite supported.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,941.47	0.00%	0.85%	1.40%
Dow Jones	50,121.40	(0.13%)	1.25%	4.28%
Nasdaq	25,201.26	9.08%	1.25%	8.43%
FTSE 100	10,469.65	(0.02%)	0.96%	5.42%
NIKKEI	57,639.84	(0.45%)	6.24%	14.50%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	383.30	0.37%	10.86%
Egypt	50,490.20	1.59%	20.71%
Ghana	9,447.00	0.43%	7.69%
Morocco	415.53	0.55%	(2.49%)
MSCI FM	1,548.87	1.17%	6.10%
South Africa	122,449.00	0.62%	5.72%
Tunisia	14,597.31	(0.30%)	8.53%
Nigeria (NGX)	178,625.63	0.25%	14.79%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.46%)	(1.66%)
UK-10Y	4.5	(0.16%)	(1.02%)
JP-10Y	2.2	(0.18%)	(0.09%)
DE-10Y	2.7	(1.22%)	1.17%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.37	0.20%	0.31%	1.34%
EUR/USD	1.19	0.13%	0.58%	1.19%
JPY/USD	0.65	0.01%	2.58%	2.23%
CNY/USD	0.14	0.21%	0.56%	1.33%

Key:

YTD – Year to Date change

United Capital

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