

**BRVM Market Summary**

On Wednesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in UNLC (+7.49%) and STAC (+7.33%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.74% to close at 381.87 points. YTD returns settled at 10.45%, while market capitalisation closed at XOF14.72tn. Activity level in the market was bearish with the total value and volume of stocks traded falling by 2.53% and 26.45% to settle at XOF 2.13bn and 3.92mn units, respectively.

**Top Five Gainers**

The top Five (5) gainers out of Twenty-Eight (28) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	65,650	70,570	7.49%
STAC	1,705	1,830	7.33%
SEMC	2,530	2,715	7.31%
UNXC	2,125	2,280	7.29%
SIVC	2,665	2,850	6.94%

**Top Five Losers**

The top Five (5) losers out of Fourteen (14) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
FTSC	2,480	2,300	(7.26%)
BNBC	1,700	1,650	(2.94%)
ECOC	17,000	16,505	(2.91%)
BOABF	4,595	4,470	(2.72%)
SDSC	1,745	1,705	(2.29%)

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	381.87	0.74%	10.45%
Mkt Cap (XOF'bn)	14,723.47	0.74%	10.45%
Mkt Cap (\$'mn)	26,745.63	1.29%	12.15%
Value (XOF)	2,134,417,652.00	(2.53%)	N/A
Value (\$)	3,877,234.61	(2.00%)	
Vol (Units)	3,923,669.00	(26.45%)	
Mkt Breadth	2.0x	N/A	

**Top Five Traded Volume**

BOAC recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
BOAC	7,500	49,396
SIBC	6,850	19,563
ORGT	3,000	18,246
SDSC	1,705	13,569
FTSC	2,300	13,185

**Top Five Traded Value**

BOAC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BOAC	7,500	356,291,705
SIBC	6,850	128,989,625
UNXC	2,280	102,476,749
ECOC	16,505	90,505,650
SNTS	27,295	80,317,010

### Global Equities Market

US markets were largely bearish on Wednesday as investors weighed steady Fed policy against softer tech momentum, keeping sentiment cautious.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,941.81	(0.33%)	0.86%	1.41%
Dow Jones	50,188.14	0.10%	1.39%	4.42%
Nasdaq	23,102.47	(8.57%)	(7.19%)	(0.60%)
FTSE 100	10,458.85	1.21%	0.86%	5.31%
NIKKEI	57,650.54	0.08%	6.26%	14.52%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	381.87	0.74%	10.45%
Egypt	57,650.54	14.44%	37.82%
Ghana	9,407.00	2.56%	7.23%
Morocco	413.60	0.35%	(2.94%)
MSCI FM	1,532.36	1.00%	4.97%
South Africa	121,692.21	0.81%	5.06%
Tunisia	14,632.10	0.57%	8.79%
Nigeria (NGX)	178,184.35	0.78%	14.50%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.79%	(0.66%)
UK-10Y	4.5	(0.38%)	(0.31%)
JP-10Y	2.2	0.22%	0.09%
DE-10Y	2.8	4.45%	6.31%

### Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.37	(0.10%)	0.37%	1.40%
EUR/USD	1.19	(0.14%)	0.50%	1.11%
JPY/USD	0.65	0.67%	2.34%	1.99%
CNY/USD	0.14	(0.07%)	0.35%	1.12%

### Key:

YTD – Year to Date change

# United Capital

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