

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SIVC (+7.46%) and ORGT (+7.45%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.57% to close at 379.07 points. YTD returns settled at 9.64%, while market capitalisation closed at XOF14.62tn. Activity level in the market was bullish with the total value and volume of stocks traded rising by 113.87% and 26.36% to settle at XOF 2.19bn and 5.33mn units, respectively.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	379.07	0.57%	9.64%
Mkt Cap (XOF'bn)	14,615.16	0.57%	9.64%
Mkt Cap (\$'mn)	26,404.99	0.39%	10.72%
Value (XOF)	2,189,869,744.00	113.87%	
Value (\$)	3,956,404.23	113.48%	N/A
Vol (Units)	5,334,552.00	26.36%	
Mkt Breadth	2.3x		N/A

Top Five Gainers

The top Five (5) gainers out of Twenty-Seven (27) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	2,480	2,665	7.46%
ORTG	2,685	2,885	7.45%
SEMC	2,355	2,530	7.43%
UNXC	1,980	2,125	7.32%
STAC	1,590	1,705	7.23%

Top Five Losers

The top Five (5) losers out of Twelve (12) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ECOC	17,500	17,000	(2.86%)
SHEC	1,800	1,750	(2.78%)
CBIBF	12,245	12,000	(2.00%)
TTLC	2,445	2,405	(1.64%)
BOAS	5,980	5,885	(1.59%)

Top Five Traded Volume

SIBC recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
SIBC	6,995	30,670
BOAC	7,295	24,246
SEMC	2,530	24,409
BOAS	5,885	17,499
BOAB	6,990	16,903

Top Five Traded Value

SIBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SIBC	6,995	210,298,000
BOAC	7,295	176,444,690
SNTS	27,140	167,464,030
SGBC	30,500	165,020,500
STBC	19,750	165,517,525

Global Equities Market

US equities were broadly firmer on Tuesday as investors took comfort from the Federal Reserve's steady policy stance and resilient economic signals, keeping risk appetite supported.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,964.79	0.47%	1.19%	1.74%
Dow Jones	50,135.87	0.04%	1.28%	4.31%
Nasdaq	25,268.14	0.77%	1.51%	8.72%
FTSE 100	10,333.75	(0.51%)	(0.35%)	4.05%
NIKKEI	57,602.50	0.95%	6.17%	14.43%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	379.07	0.57%	9.64%
Egypt	50,376.15	0.16%	20.43%
Ghana	9,172.00	0.03%	4.55%
Morocco	412.15	0.01%	(3.28%)
MSCI FM	1,517.16	0.78%	3.93%
South Africa	120,710.00	0.93%	4.21%
Tunisia	14,549.87	(0.66%)	8.18%
Nigeria (NGX)	176,809.42	1.65%	13.62%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.81%)	(1.44%)
UK-10Y	4.5	(0.22%)	0.07%
JP-10Y	2.2	(2.28%)	(0.13%)
DE-10Y	2.7	0.30%	1.78%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.37	(0.12%)	0.47%	1.50%
EUR/USD	1.19	(0.09%)	0.64%	1.25%
JPY/USD	0.65	0.80%	1.66%	1.31%
CNY/USD	0.14	0.14%	0.42%	1.19%

Key:

YTD – Year to Date change

United Capital

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