

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SDCC (+7.48%) and STAC (+7.43%). As a result, the BRVM Composite Index (ICXCOMP) rose by 1.19% to close at 376.92 points. YTD returns settled at 9.02%, while market capitalisation closed at XOF14.53tn. Activity level in the market was mixed with the total value of stocks traded falling by 3.74% and the total volume of stocks traded rising by 338.93% to settle at XOF 1.02bn and 4.22mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Seven (27) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SDCC	5,950	6,395	7.48%
STAC	1,480	1,590	7.43%
SIVC	2,310	2,480	7.36%
UNLC	58,265	62,500	7.27%
SEMC	2,205	2,355	6.80%

Top Five Losers

The top Five (5) losers out of Eight (8) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ONTBF	2,700	2,665	(1.30%)
SDSC	1,700	1,680	(1.18%)
LNBB	3,940	3,900	(1.02%)
TTLS	2,740	2,720	(0.73%)
CFAC	1,590	1,580	(0.63%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	376.92	1.19%	9.02%
Mkt Cap (XOF'bn)	14,532.55	0.55%	9.02%
Mkt Cap (\$'mn)	26,303.26	1.22%	10.30%
Value (XOF)	1,023,928,677.00	(3.74%)	N/A
Value (\$)	1,853,264.57	(3.09%)	
Vol (Units)	4,221,859.00	338.93%	
Mkt Breadth	3.4x		N/A

Top Five Traded Volume

SIVC recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
SIVC	2,480	17,410
SEMC	2,355	13,503
BOABF	4,650	11,369
SPHC	7,700	6,861
SIBC	6,800	6,202

Top Five Traded Value

SPHC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SPHC	7,700	53,149,830
BOABF	4,650	52,798,195
SNTS	27,145	47,766,540
SIVC	2,480	43,157,275
SIBC	6,800	41,794,605

Global Equities Market

US equities rose on Monday as confidence in the Fed's steady stance and easing inflation supported risk sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,932.30	0.72%	0.72%	1.27%
Dow Jones	50,115.67	1.24%	1.24%	4.27%
Nasdaq	25,075.77	0.74%	0.74%	7.89%
FTSE 100	10,342.98	(0.26%)	(0.26%)	4.14%
NIKKEI	56,363.94	3.89%	3.89%	11.97%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	376.92	1.19%	9.02%
Egypt	50,293.53	0.52%	20.24%
Ghana	9,169.25	0.78%	4.52%
Morocco	411.69	(0.22%)	(3.39%)
MSCI FM	1,501.63	0.80%	2.86%
South Africa	119,596.00	0.89%	3.25%
Tunisia	14,652.95	0.37%	8.94%
Nigeria (NGX)	173,946.22	2.32%	11.78%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.33%	0.33%
UK-10Y	4.6	1.71%	1.71%
JP-10Y	2.3	2.73%	2.73%
DE-10Y	2.7	2.31%	2.31%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	0.25%	0.25%	1.28%
EUR/USD	1.19	0.63%	0.63%	1.24%
JPY/USD	0.64	0.89%	0.89%	0.54%
CNY/USD	0.14	0.28%	0.28%	1.05%

Key:

YTD – Year to Date change

United Capital

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