

### BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in UNLC (+7.50%) and SIVC (+7.44%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.77% to close at 372.49 points. YTD returns settled at 7.73%, while market capitalisation closed at XOF14.45tn. Activity level in the market was mixed with the total value of stocks traded rising by 44.75% and the total volume of stocks traded falling by 69.63% to settle at XOF 1.06bn and 0.96mn units, respectively.

### BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	372.49	0.77%	7.73%
Mkt Cap (XOF'bn)	14,453.74	1.42%	8.42%
Mkt Cap (\$'mn)	25,986.59	1.34%	8.97%
Value (XOF)	1,063,703,529.00	44.75%	
Value (\$)	1,912,447.91	44.64%	N/A
Vol (Units)	961,850.00	(69.63%)	
Mkt Breadth	2.4x		N/A

### Top Five Gainers

The top Five (5) gainers out of Twenty-Nine (29) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	54,200	58,265	7.50%
SIVC	2,150	2,310	7.44%
UNXC	1,770	1,900	7.34%
SEMC	2,055	2,205	7.30%
STAC	1,380	1,480	7.25%

### Top Five Losers

The top Five (5) losers out of Twelve (12) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NEIC	1,335	1,235	(7.49%)
SDCC	6,390	5,950	(6.89%)
SOGC	8,300	7,940	(4.34%)
ORG	2,685	2,615	(2.61%)
BOABF	4,740	4,650	(1.90%)

### Top Five Traded Volume

ECOC recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ECOC	17,500	71,748,995
BOAC	7,250	69,011,725
SNTS	27,000	54,530,455
SGBC	30,500	51,302,830
SDCC	5,950	51,033,925

### Top Five Traded Value

ETIT recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ETIT	24	735,876
FTSC	2,300	11,273
CIEC	2,690	15,471
SIVC	2,310	16,767
UNXC	1,900	18,041

### Global Equities Market

US markets were mostly negative, with the Dow Jones closing higher while the S&P 500 and Nasdaq declined, led by tech weakness.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,882.72	(0.51%)	(1.34%)	0.54%
Dow Jones	49,501.30	0.53%	1.25%	2.99%
Nasdaq	24,891.24	(1.77%)	(2.59%)	7.10%
FTSE 100	10,351.74	(0.49%)	0.10%	4.23%
NIKKEI	53,818.04	(0.88%)	2.21%	6.91%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	372.49	0.77%	7.73%
Egypt	49,739.03	0.22%	18.91%
Ghana	9,098.00	0.69%	3.71%
Morocco	410.51	(1.06%)	(3.66%)
MSCI FM	1,499.09	(0.08%)	2.69%
South Africa	118,537.00	(2.26%)	2.34%
Tunisia	14,513.91	0.25%	7.91%
Nigeria (NGX)	170,005.36	1.18%	9.25%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.91%)	(0.16%)
UK-10Y	4.5	(0.72%)	(0.07%)
JP-10Y	2.2	(1.20%)	(0.89%)
DE-10Y	2.7	1.22%	1.93%

### Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	(0.51%)	(0.66%)	0.82%
EUR/USD	1.18	(0.09%)	(0.42%)	0.43%
JPY/USD	0.64	0.14%	(0.92%)	0.01%
CNY/USD	0.14	0.00%	0.21%	0.77%

#### Key:

YTD – Year to Date change

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## WAEMU Region Office:

### Asset Management WAEMU Region

[Ucamwalstaff@unitedcapitalplcgroup.com](mailto:Ucamwalstaff@unitedcapitalplcgroup.com)

### Director, Regional Operations (Africa)

[Ejikeme.Okoli@unitedcapitalplcgroup.com](mailto:Ejikeme.Okoli@unitedcapitalplcgroup.com)

### Managing Director, Africa operations

[labas.bamba@unitedcapitalplcgroup.com](mailto:labas.bamba@unitedcapitalplcgroup.com)

### Research

[research@unitedcapitalplcgroup.com](mailto:research@unitedcapitalplcgroup.com)

## Nigeria Office:

### Securities Trading

[securities@unitedcapitalplcgroup.com](mailto:securities@unitedcapitalplcgroup.com)

### Asset Management

[Assetmanagement@unitedcapitalplcgroup.com](mailto:Assetmanagement@unitedcapitalplcgroup.com)

### Trustees

[Trustees@unitedcapitalplcgroup.com](mailto:Trustees@unitedcapitalplcgroup.com)

### Investment Banking

[InvestmentBanking@unitedcapitalplcgroup.com](mailto:InvestmentBanking@unitedcapitalplcgroup.com)

### Wealth Management

[WealthManagement@unitedcapitalplcgroup.com](mailto:WealthManagement@unitedcapitalplcgroup.com)