

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in CABC (+7.50%) and SICC (+7.47%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.50% to close at 369.63 points. YTD returns settled at 6.91%, while market capitalisation closed at XOF14.25tn. Activity level in the market was mixed with the total value of stocks traded falling by 36.99% and the total volume of stocks traded rising 459.79% to settle at XOF 0.73bn and 3.17mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Thirty-Three (33) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CABC	3,200	3,440	7.50%
SICC	3,750	4,030	7.47%
SDCC	5,950	6,390	7.39%
SEMC	1,915	2,055	7.31%
UNXC	1,650	1,770	7.27%

Top Five Losers

The top Five (5) losers out of Eight (8) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BNBC	1,540	1,490	(3.25%)
BOAM	4,355	4,250	(2.41%)
ONTBF	2,710	2,650	(2.21%)
BOAN	2,650	2,605	(1.70%)
LNBB	3,940	3,900	(1.02%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	369.63	0.50%	6.91%
Mkt Cap (XOF'bn)	14,251.24	0.50%	6.91%
Mkt Cap (\$'mn)	25,643.25	0.36%	7.53%
Value (XOF)	734,833,199.00	(36.99%)	N/A
Value (\$)	1,322,236.98	(37.07%)	
Vol (Units)	3,167,198.00	459.79%	
Mkt Breadth	4.1x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	24	3,011,442
UNXC	1,770	36,678
NEIC	1,335	17,231
CMIC	2,055	9,619
SIVC	2,150	8,970

Top Five Traded Value

ETIT recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ETIT	24	73,977,229
SNTS	26,950	65,687,780
UNXC	1,770	63,814,335
BICC	19,450	52,642,450
STBC	19,780	40,739,080

Global Equities Market

US markets were mostly negative on Thursday, with the Dow Jones closing higher while the S&P 500 and Nasdaq declined, led by tech weakness.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,882.72	(0.51%)	(1.34%)	0.54%
Dow Jones	49,501.30	0.53%	1.25%	2.99%
Nasdaq	24,891.24	(1.77%)	(2.59%)	7.10%
FTSE 100	10,351.74	(0.49%)	0.10%	4.23%
NIKKEI	53,818.04	(0.88%)	2.21%	6.91%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	369.63	0.50%	6.91%
Egypt	49,739.03	0.22%	18.91%
Ghana	9,098.00	0.69%	3.71%
Morocco	410.51	(1.06%)	(3.66%)
MSCI FM	1,499.09	(0.08%)	2.69%
South Africa	118,537.00	(2.26%)	2.34%
Tunisia	14,513.91	0.25%	7.91%
Nigeria (NGX)	170,005.36	1.18%	9.25%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.91%)	(0.16%)
UK-10Y	4.5	(0.72%)	(0.07%)
JP-10Y	2.2	(1.20%)	(0.89%)
DE-10Y	2.7	1.22%	1.93%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.36	(0.51%)	(0.66%)	0.82%
EUR/USD	1.18	(0.09%)	(0.42%)	0.43%
JPY/USD	0.64	0.14%	(0.92%)	0.01%
CNY/USD	0.14	0.00%	0.21%	0.77%

Key:

YTD – Year to Date change



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