

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in UNLC (+7.40%) and SEMC (+7.28%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.85% to close at 367.79 points. YTD returns settled at 6.37%, while market capitalisation closed at XOF14.18tn. Activity level in the market was mixed with the total value of stocks traded rising by 5.49% and the total volume of stocks traded falling 69.77% to settle at XOF1.17bn and 0.57mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Thirty-Three (33) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	50,413	54,145	7.40%
SEMC	1,785	1,915	7.28%
CABC	3,000	3,200	6.67%
SICC	3,525	3,750	6.38%
STBC	18,819	19,755	4.97%

Top Five Losers

The top Five (5) losers out of Ten (10) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SDCC	6,250	5,950	(4.80%)
NEIC	1,290	1,250	(3.10%)
SPHC	7,699	7,515	(2.40%)
CBIBF	12,250	12,000	(2.04%)
CIEC	2,690	2,640	(1.86%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	367.79	0.85%	6.37%
Mkt Cap (XOF'bn)	14,180.49	0.85%	6.37%
Mkt Cap (\$'mn)	25,550.43	0.85%	7.14%
Value (XOF)	1,166,205,096.00	5.49%	N/A
Value (\$)	2,101,270.44	5.49%	
Vol (Units)	565,783.00	(69.77%)	
Mkt Breadth	3.3x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	24	393,399
STBC	19,755	31,996
UNXC	1,650	15,818
CMIC	1,915	11,420
ICCS	2,640	9,539

Top Five Traded Value

STBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
STBC	19,755	571,984,305
SNTS	26,900	74,935,580
BOAC	7,190	60,974,660
SOGC	8,285	28,546,390
ECOC	17,165	26,552,015

Global Equities Market

Global stocks traded in a mixed fashion on Wednesday, with the tech sector remaining under pressure as investors digested more key earnings as well as employment data.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,924.10	0.09%	(0.75%)	1.15%
Dow Jones	49,240.99	(0.34%)	0.71%	2.45%
Nasdaq	25,338.62	(1.55%)	(0.84%)	9.02%
FTSE 100	10,472.25	1.53%	1.26%	5.45%
NIKKEI	54,293.36	0.00%	3.11%	7.85%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	367.79	0.85%	6.37%
Egypt	49,631.56	1.33%	18.65%
Ghana	9,036.00	0.39%	3.00%
Morocco	414.90	0.01%	(2.63%)
MSCI FM	1,503.91	(0.08%)	3.02%
South Africa	121,276.00	0.49%	4.70%
Tunisia	14,465.50	0.55%	7.55%
Nigeria (NGX)	168,030.18	1.28%	7.98%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	0.33%	0.97%
UK-10Y	4.5	0.18%	0.07%
JP-10Y	2.3	(0.31%)	0.22%
DE-10Y	2.7	(2.08%)	1.64%

Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.37	(0.02%)	0.14%	1.63%
EUR/USD	1.18	(0.09%)	(0.32%)	0.53%
JPY/USD	0.64	(0.42%)	(0.76%)	0.16%
CNY/USD	0.14	0.00%	0.21%	0.77%

Key:

YTD – Year to Date change



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