

### BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in UNLC (-7.49%) and SEMC (-4.69%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.13% to close at 364.69 points. YTD returns settled at 5.48%, while market capitalisation closed at XOF14.06tn. Activity level in the market was mixed with the total value of stocks traded rising by 17.85% and the total volume of stocks traded falling 39.86% to settle at XOF1.11bn and 1.9mn units, respectively.

### Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	46,900.84	50,415	7.49%
SEMC	1,704.20	1,785	4.69%
SAFC	3,694.82	3,795	2.71%
FTSC	2,099.97	2,155	2.62%
SIVC	2,049.99	2,100	2.44%

### Top Five Losers

The top Five (5) losers out of Twenty-One (21) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STBC	20,345.95	18,820	(7.50%)
ETIT	24.00	23	(4.17%)
SDSC	1,646.00	1,590	(3.40%)
BOABF	4,794.47	4,695	(2.07%)
ORG	2,744.90	2,690	(2.00%)

### BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	364.69	(0.13%)	5.48%
Mkt Cap (XOF'bn)	14,060.83	(0.13%)	5.48%
Mkt Cap (\$'mn)	25,334.83	(0.49%)	6.24%
Value (XOF)	1,105,536,037.00	17.85%	
Value (\$)	1,991,956.82	17.42%	N/A
Vol (Units)	1,871,466.00	(39.86%)	
Mkt Breadth	0.9x		N/A

### Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23	1,689,443
SEMC	1,785	20,069
SDSC	1,590	17,318
SGBC	30,000	7,302
SAFC	3,795	6,113

### Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	30,000	219,339,485
SNTS	26,900	41,876,680
ETIT	23	40,514,292
SPHC	7,700	39,055,765
BOAC	7,180	36,103,185

### Global Equities Market

US markets rallied with the S&P 500, Dow and Nasdaq all closing higher, led by a strong Dow performance

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,976.44	0.54%	0.54%	1.91%
Dow Jones	49,407.66	1.05%	1.05%	2.80%
Nasdaq	25,738.61	0.73%	0.73%	10.74%
FTSE 100	10,280.69	(0.59%)	0.56%	3.52%
NIKKEI	54,720.66	3.92%	2.03%	8.70%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	364.69	(0.13%)	5.48%
Egypt	48,978.48	2.88%	17.09%
Ghana	9,000.47	(0.07%)	2.60%
Morocco	416.99	(0.06%)	(2.14%)
MSCI FM	1,505.04	0.51%	3.10%
South Africa	120,681.13	0.53%	4.19%
Tunisia	14,364.22	0.26%	6.80%
Nigeria (NGX)	165,901.57	0.31%	6.61%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	0.49%	1.22%
UK-10Y	4.5	4.82%	(0.09%)
JP-10Y	2.3	1.12%	0.49%
DE-10Y	2.8	2.14%	3.01%

### Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.37	0.08%	0.00%	1.49%
EUR/USD	1.18	(0.05%)	(0.51%)	0.33%
JPY/USD	0.64	(0.22%)	(0.48%)	0.45%
CNY/USD	0.14	0.07%	0.21%	0.77%

#### Key:

YTD – Year to Date change

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