

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SEMC (+7.23%) and BNBC (+6.79%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.07% to close at 365.18 points. YTD returns settled at 5.62%, while market capitalisation closed at XOF14.08tn. Activity level in the market was bearish with the total value and volume of stocks traded falling 9.54% and 68.59% to settle at XOF0.94bn and 3.1mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty- Two (22) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SEMC	1,590.04	1,705	7.23%
BNBC	1,399.94	1,495	6.79%
NEIC	1,204.99	1,275	5.81%
CBIBF	11,900.19	12,400	4.20%
BOABF	4,615.01	4,795	3.90%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STBC	21,989.84	20,345	(7.48%)
SICC	3,809.99	3,525	(7.48%)
SAFC	3,940.07	3,695	(6.22%)
SIVC	2,149.97	2,050	(4.65%)
FTSC	2,154.95	2,100	(2.55%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	365.18	0.07%	5.62%
Mkt Cap (XOF'bn)	14,079.67	0.07%	5.62%
Mkt Cap (\$'mn)	25,460.52	(0.56%)	6.76%
Value (XOF)	938,115,070.00	(9.54%)	N/A
Value (\$)	1,696,410.61	(10.11%)	
Vol (Units)	3,111,963.00	(68.59%)	
Mkt Breadth	1.1x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	24	2,935,897.00
CMIC	1,705	25,386.00
BOAC	7,190	10,994.00
SIVC	2,050	7,964.00
SDSC	1,645	7,835.00

Top Five Traded Value

BOAC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BOAC	7,190	78,944,620
ETIT	24	70,454,660
SLBC	28,000	66,757,330
SNTS	26,900	61,383,465
PALC	8,300	45,803,600

Global Equities Market

US markets were mixed as investors digested official data from the Federal Reserve and the Bureau of Economic Analysis showing steady growth but persistent inflation pressures.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,922.70	(0.24%)	(0.24%)	1.13%
Dow Jones	48,912.00	0.04%	0.04%	1.77%
Nasdaq	25,532.75	(0.08%)	(0.08%)	9.86%
FTSE 100	10,290.30	0.65%	0.65%	3.61%
NIKKEI	52,655.18	(1.82%)	(1.82%)	4.60%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	365.18	0.07%	5.62%
Egypt	47,606.28	(0.12%)	13.81%
Ghana	9,005.00	(0.04%)	2.65%
Morocco	414.28	(1.41%)	(2.78%)
MSCI FM	1,496.05	(1.34%)	2.48%
South Africa	118,660.00	(1.13%)	2.44%
Tunisia	14,353.47	0.00%	6.72%
Nigeria (NGX)	165,275.02	(0.06%)	6.21%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.00%	0.00%
UK-10Y	4.5	(0.49%)	(0.49%)
JP-10Y	2.2	(0.62%)	(0.62%)
DE-10Y	2.7	1.19%	1.19%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.37	0.10%	0.10%	1.59%
EUR/USD	1.18	(0.17%)	(0.17%)	0.68%
JPY/USD	0.64	(0.04%)	(0.04%)	0.89%
CNY/USD	0.14	0.14%	0.14%	0.70%

Key:

YTD – Year to Date change



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