

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in ZENITHBANK (+0.49%) and OANDO (+2.15%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.22% to settle at 165,527.31 points. Year to date returns settled at 6.37%, while market capitalization also rose by 0.22% to close at N105.97tn (\$75.67bn). Activity level in the market was mixed with the total value of stocks traded falling by 7.07% to close at N15.37bn. Meanwhile, the total volume of stocks traded rose by 10.95% to settle at 691.42mn units.

Top Five Gainers

The top Five (5) gainers out of Forty (40) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
RTBRISCOE	6.50	7.15	10.00%
SCOA	28.75	31.60	9.91%
DEAPCAP	9.49	10.43	9.91%
VERITASKAP	2.03	2.23	9.85%
ZICHIS	3.47	3.81	9.80%

Top Five Losers

The top Five (5) losers out of Twenty-Seven (27) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
HMCALL	4.37	3.94	(9.84%)
UNIONDICON	9.70	8.75	(9.79%)
UPL	6.25	5.75	(8.00%)
LEGENDINT	5.95	5.50	(7.56%)
AUSTINLAZ	4.00	3.70	(7.50%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.22% to close at 165,527.31 points.

Headline	Value	1 Day Change	YTD
NGX ASI	165,527.31	0.22%	6.37%
Mkt. Cap (N'bn)	105,969.06	0.22%	6.63%
Mkt. Cap (\$'mn)	75,666.42	0.22%	9.32%
Value (N'mn)	15,370.51	(7.07%)	N/A
Value (\$'mn)	10.98	(7.07%)	
Volume (units 'mn)	691.42	10.95%	
Deals	38,665.00	(8.32%)	
Market Breadth	1.5x	N/A	

Top Five Traded Volume

CUTIX recorded the highest traded volume.

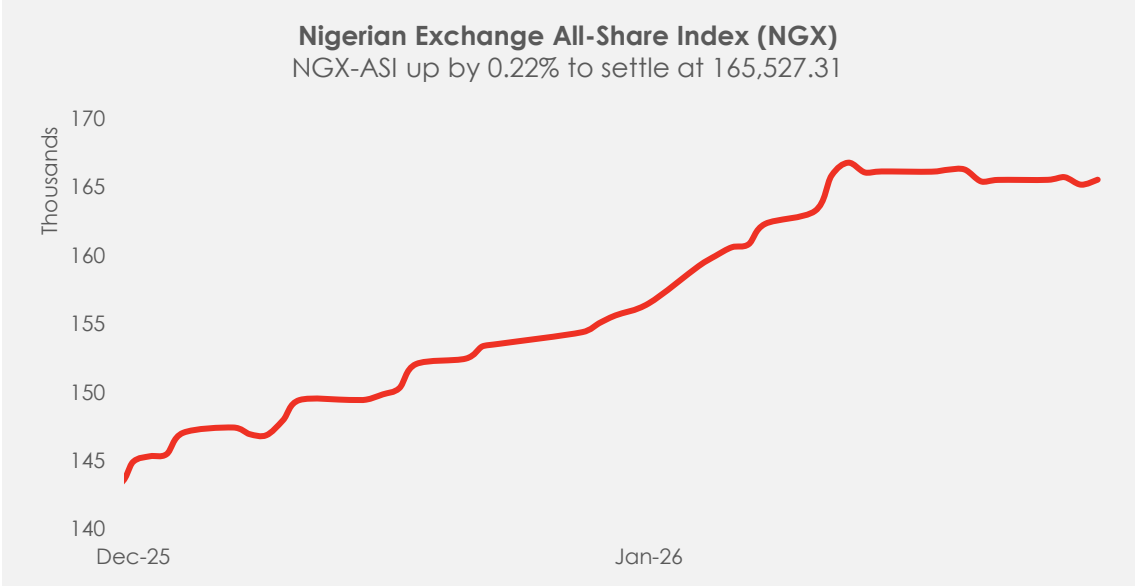
Symbol	Closing Price (N)	Daily Volume (Units)
CUTIX	3.60	144,619,513.00
VERITASKAP	2.23	56,604,824.00
GTCO	98.85	26,031,903.00
JAPAUFGOLD	2.50	25,879,407.00
NSLTECH	1.05	24,153,518.00

Top Five Traded Value

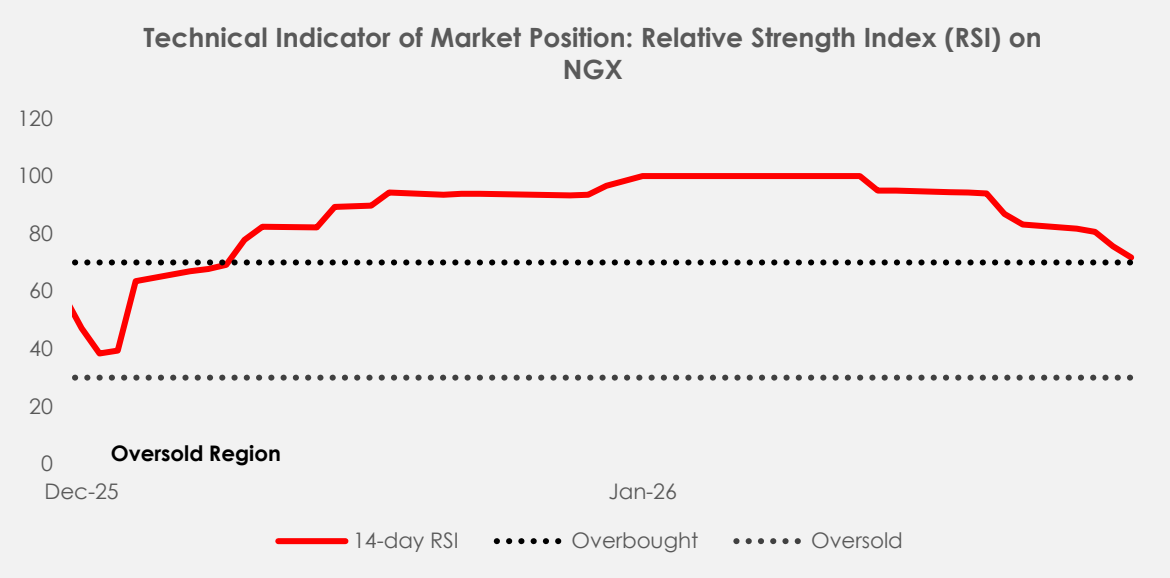
ARADEL recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ARADEL	780.00	2,667,721,506.20
GTCO	98.85	2,573,272,710.05
MTNN	572.00	900,305,995.70
UBA	44.50	520,156,914.70
CUTIX	3.60	464,854,753.07

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global equities were mostly positive on Thursday, with tech strength lifting the US stocks while Europe and Japan edged higher on steady risk sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,978.03	(0.01%)	0.94%	1.94%
Dow Jones	49,015.60	0.02%	(0.75%)	1.98%
Nasdaq	26,022.79	0.32%	11.04%	11.96%
FTSE 100	10,229.20	0.74%	0.85%	3.00%
NIKKEI	53,375.60	0.03%	1.42%	6.03%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	362.35	0.89%	4.80%
Egypt	47,785.93	(0.10%)	14.24%
Ghana	8,999.00	0.17%	2.58%
Morocco	427.96	0.18%	0.43%
MSCI FM	1,529.82	0.24%	4.80%
South Africa	125,707.00	0.96%	8.53%
Tunisia	14,543.91	(0.51%)	8.13%
Nigeria (NGX)	165,527.31	0.22%	6.37%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	0.38%	0.54%
UK-10Y	4.5	(0.38%)	(0.20%)
JP-10Y	2.3	1.12%	0.00%
DE-10Y	2.7	(0.11%)	(2.59%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.38	0.24%	1.21%	2.49%
EUR/USD	1.20	0.04%	1.10%	1.88%
JPY/USD	0.65	(0.29%)	1.59%	2.21%
CNY/USD	0.14	0.07%	0.21%	0.63%

Key:

YTD – Year to Date change



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