

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in MTNN (-1.38%) and OANDO (-1.13%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) settled at 165,164.38 points. Year to date returns settled at 6.14%, while market capitalisation closed at N105.74tn. Activity level in the market was mixed with the total value of stocks traded falling by 4.82% to close at N16.54bn. Meanwhile, the total volume of stocks traded rose by 29.00% to settle at 623.18mn units.

Top Five Gainers

The top Five (5) gainers out of Thirty-One (31) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
DEAPCAP	8.63	9.49	9.97%
TANTALIZER	3.53	3.88	9.92%
SKYAVN	117.00	128.60	9.91%
MORISON	9.09	9.99	9.90%
ZICHIS	3.16	3.47	9.81%

Top Five Losers

The top Five (5) losers out of Thirty-Six (36) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
RTBRISCOE	7.22	6.50	(9.97%)
MAYBAKER	39.15	35.25	(9.96%)
IKEJAHOTEL	35.80	32.25	(9.92%)
ETRANZACT	19.10	17.35	(9.16%)
AUSTINLAZ	4.34	4.00	(7.83%)

NGX ASI Performance Indicators

The market was bearish with the ASI falling by 0.33% to close at 165,164.38 points.

Headline	Value	1 Day Change	YTD
NGX ASI	165,164.38	(0.33%)	6.14%
Mkt. Cap (N'bn)	105,736.72	(0.33%)	6.40%
Mkt. Cap (\$'mn)	75,460.42	(0.33%)	9.02%
Value (N'mn)	16,540.13	(4.82%)	N/A
Value (\$'mn)	11.80	(4.82%)	
Volume (units 'mn)	623.18	29.00%	
Deals	42,172.00	1.62%	
Market Breadth	0.9x	N/A	

Top Five Traded Volume

NEIMETH recorded the highest traded volume.

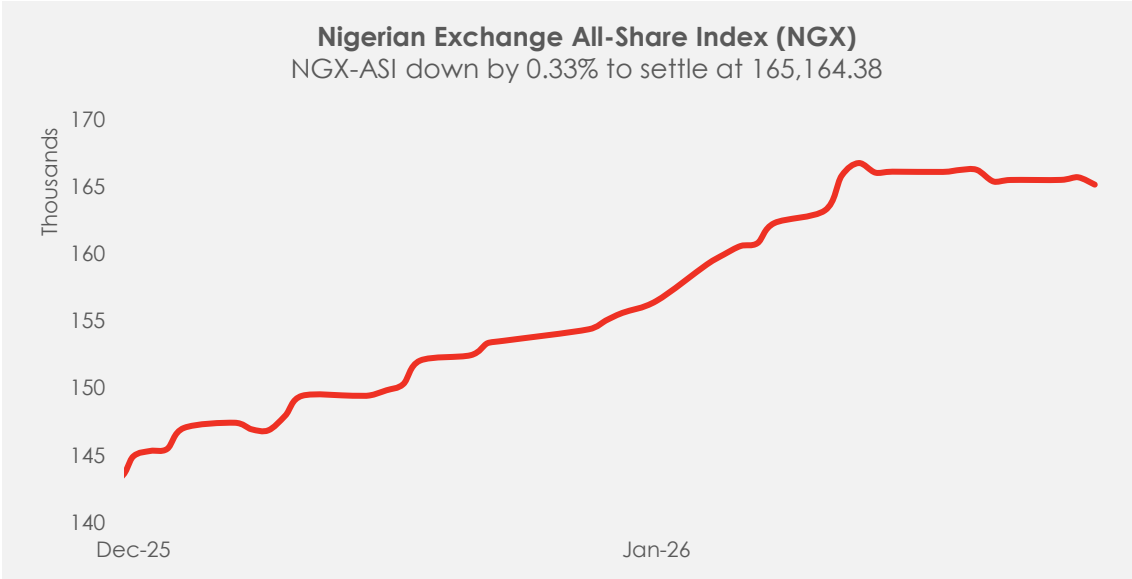
Symbol	Closing Price (N)	Daily Volume (Units)
NEIMETH	10.50	58,125,692.00
CHAMS	5.00	39,505,316.00
ACCESSCORP	22.60	33,356,941.00
ZENITHBANK	71.00	32,422,694.00
TANTALIZER	3.88	29,244,073.00

Top Five Traded Value

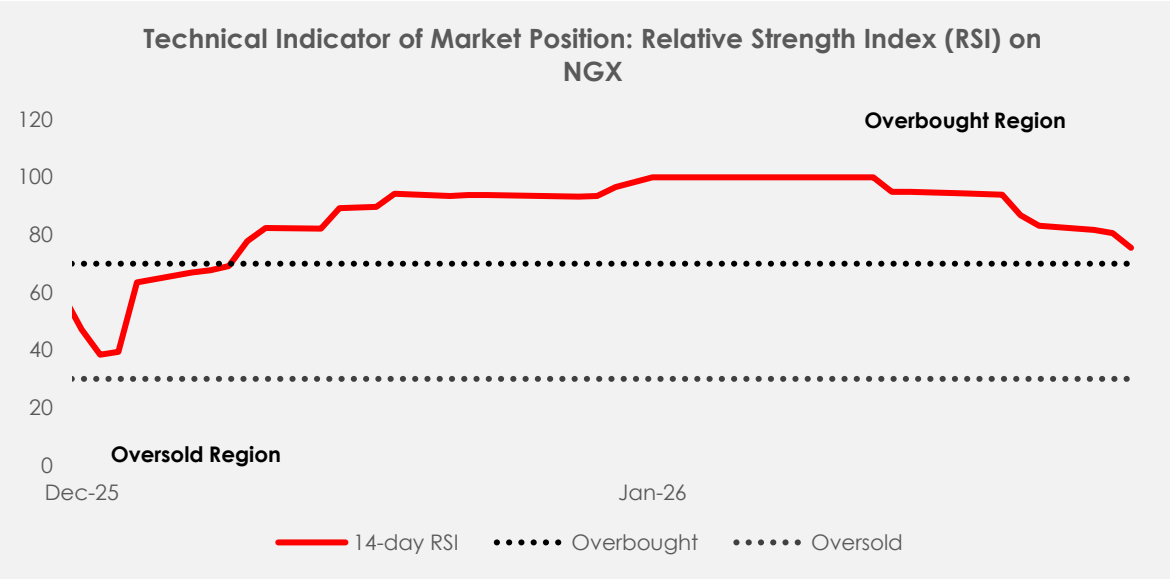
ZENITHBANK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ZENITHBANK	71.00	2,303,612,306.05
ARADEL	780.00	2,253,525,541.80
GTCO	99.00	2,163,443,784.50
MTNN	572.00	1,516,266,959.90
ACCESSCORP	22.60	757,454,769.05

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global equities were mostly positive on Wednesday, as tech gains lifted the S&P 500 and Nasdaq, while the Dow and FTSE slipped

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,978.60	0.41%	0.94%	1.94%
Dow Jones	49,003.41	(0.83%)	(0.77%)	1.96%
Nasdaq	25,939.74	9.91%	10.68%	11.61%
FTSE 100	10,157.20	(0.50%)	0.14%	2.27%
NIKKEI	53,358.71	0.05%	1.39%	6.00%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	357.43	0.27%	3.38%
Egypt	47,785.93	(0.10%)	14.24%
Ghana	8,984.00	0.08%	2.41%
Morocco	426.11	2.23%	0.00%
MSCI FM	1,525.84	0.37%	4.52%
South Africa	124,517.00	0.07%	7.50%
Tunisia	14,614.86	0.83%	8.66%
Nigeria (NGX)	165,164.38	(0.33%)	6.14%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.52%	0.17%
UK-10Y	4.5	0.64%	0.18%
JP-10Y	2.2	(2.23%)	(1.11%)
DE-10Y	2.8	(4.53%)	(2.48%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.38	0.70%	0.97%	2.24%
EUR/USD	1.20	0.75%	1.06%	1.84%
JPY/USD	0.65	1.09%	1.89%	2.51%
CNY/USD	0.14	0.00%	0.14%	0.56%

Key:

YTD – Year to Date change



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