

## Equity Market Summary

Today, the Nigerian Exchange Market was positive due to share price appreciation in WAPCO (+0.64%) and UBA (+0.79%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) settled at 165,713.82 points. Year to date returns settled at 6.49%, while market capitalisation closed at N106.09tn. Activity level in the market was mixed with the total value of stocks traded rising by 0.43% to close at N17.38bn. Meanwhile, the total volume of stocks traded falling by 19.70% to settle at 483.09mn units.

## Top Five Gainers

The top Five (5) gainers out of Thirty-Two (32) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
SCOA	26.15	28.75	9.94%
DEAPCAP	7.85	8.63	9.94%
MORISON	8.27	9.09	9.92%
RTBRISCOE	6.57	7.22	9.89%
ABBEYBDS	7.10	7.80	9.86%

## Top Five Losers

The top Five (5) losers out of Twenty-Six (26) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
AUSTINLAZ	4.82	4.34	(9.96%)
NEIMETH	11.95	10.80	(9.62%)
PRESTIGE	1.90	1.76	(7.37%)
AFRIPRUD	15.80	14.70	(6.96%)
VERITASKAP	2.04	1.90	(6.86%)

## NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.12% to close at 165,713.82 points.

Headline	Value	1 Day Change	YTD
NGX ASI	165,713.82	0.12%	6.49%
Mkt. Cap (N'bn)	106,088.47	0.12%	6.75%
Mkt. Cap (\$'mn)	74,765.36	0.12%	8.02%
Value (N'mn)	17,378.12	0.43%	N/A
Value (\$'mn)	12.25	0.43%	
Volume (units 'mn)	483.09	(19.70%)	
Deals	41,499.00	(28.98%)	
Market Breadth	1.2x	N/A	

## Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

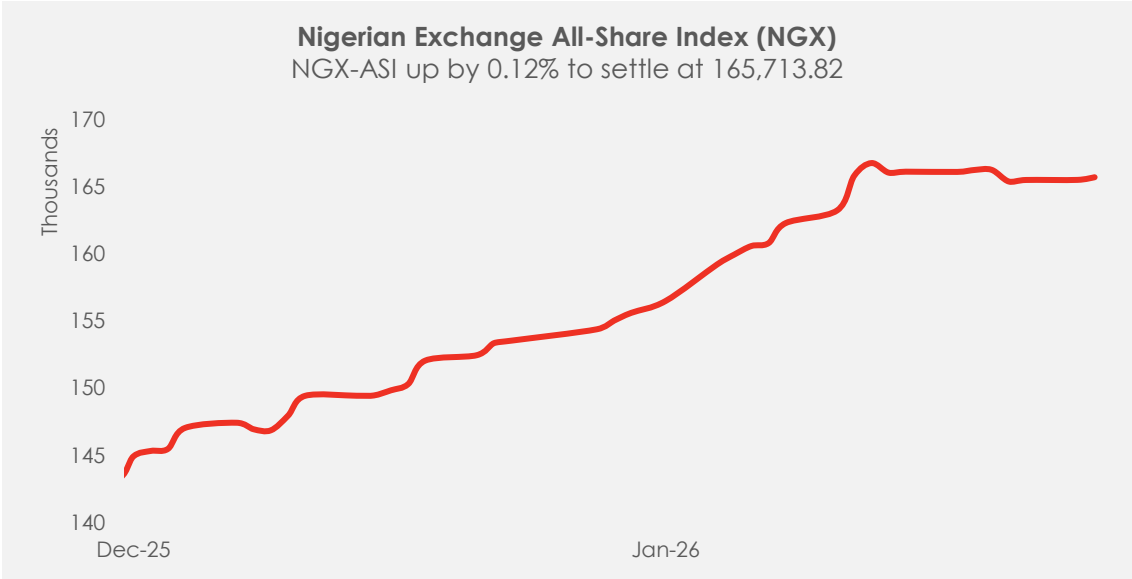
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	22.50	26,458,558.00
GTCO	98.50	25,283,791.00
NSLTECH	0.98	24,693,228.00
JAPAUFGOLD	2.59	21,403,513.00
CHAMS	4.88	17,786,103.00

## Top Five Traded Value

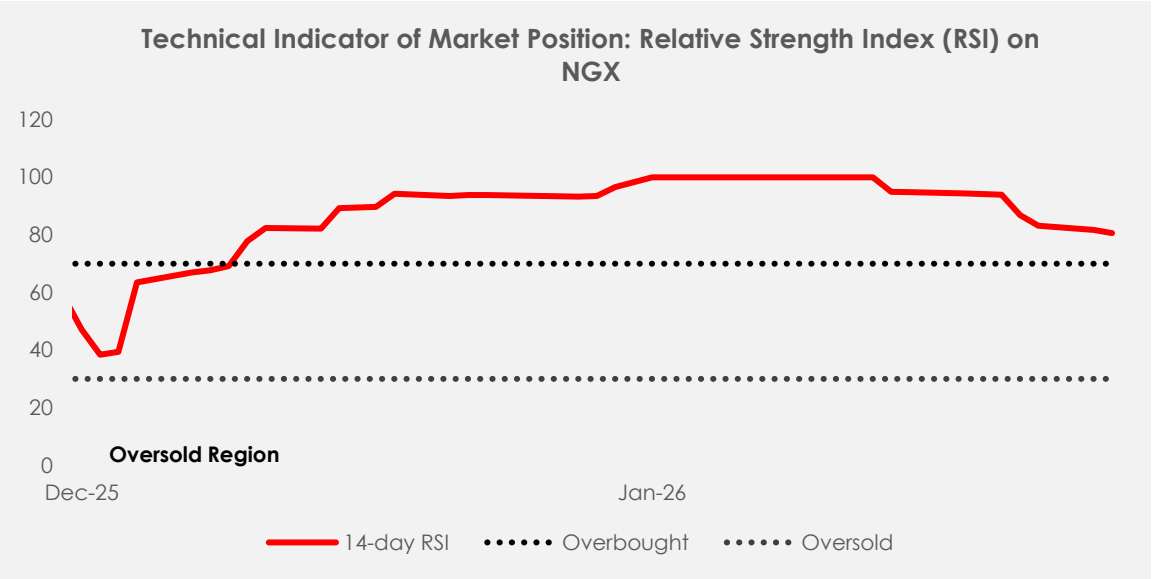
GTCO recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
GTCO	98.50	2,489,731,997.90
ARADEL	780.00	2,182,633,432.80
SEPLAT	6,700.00	1,470,665,451.70
WAPCO	157.00	1,260,991,554.10
ZENITHBANK	70.90	1,029,435,703.00

NGX ASI Performance Indicators



Relative Strength Index (RSI)



### Global Equities Market

Global equities were positive on Tuesday, as markets are anticipating earnings.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,950.23	0.50%	0.53%	1.53%
Dow Jones	49,412.40	0.64%	0.06%	2.81%
Nasdaq	23,601.36	0.43%	0.71%	1.55%
FTSE 100	10,164.92	0.04%	0.21%	2.35%
NIKKEI	53,294.00	0.77%	1.27%	5.87%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	355.01	(0.16%)	2.68%
Egypt	47,629.95	0.26%	13.87%
Ghana	8,976.90	0.00%	2.33%
Morocco	416.81	0.59%	(2.18%)
MSCI FM	1,511.48	0.07%	3.54%
South Africa	124,430.39	0.44%	7.43%
Tunisia	14,255.03	0.59%	5.99%
Nigeria (NGX)	165,713.82	0.12%	6.49%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.24%	(0.35%)
UK-10Y	4.5	(0.11%)	(0.46%)
JP-10Y	2.3	2.28%	1.15%
DE-10Y	2.9	4.14%	2.14%

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.37	0.26%	0.26%	1.53%
EUR/USD	1.19	0.30%	0.30%	1.08%
JPY/USD	0.65	0.44%	0.79%	1.41%
CNY/USD	0.14	0.14%	0.14%	0.56%

#### Key:

YTD – Year to Date change



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