

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note following share price appreciation in ACCESSCORP (+1.50%) and WAPCO (+4.00%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.07% to settle at 165,512.18 points. Year to date returns climbed to 6.36%, while market capitalisation closed at N105.96tn. Activity level in the market declined with the total value and volume of stocks traded falling by 10.11% and 4.76% to settle at N19.05bn and 731.67mn units respectively.

NGX ASI Performance Indicators

The market closed bullish with the ASI rising by 0.07% to close at 165,512.18 points.

Headline	Value	1 Day Change	YTD
NGX ASI	165,512.18	0.07%	6.36%
Mkt. Cap (N'bn)	105,959.37	0.07%	6.62%
Mkt. Cap (\$'mn)	74,510.66	0.07%	7.65%
Value (N'mn)	19,047.75	(10.11%)	N/A
Value (\$'mn)	13.39	(10.11%)	
Volume (units 'mn)	731.67	(4.76%)	
Deals	44,005.00	(5.33%)	
Market Breadth	0.8x	N/A	

Top Five Traded Volume

CHAMS recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
CHAMS	5.33	76,862,614.00
NSLTECH	0.97	67,957,749.00
FIDELITYBK	19.00	39,605,995.00
TANTALIZER	3.83	31,902,028.00
NEIMETH	13.25	29,078,125.00

Top Five Traded Value

SEPLAT recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
SEPLAT	6,700.00	1,788,045,276.00
GTCO	98.50	1,461,870,230.85
ARADEL	780.00	1,324,373,887.10
MTNN	580.00	832,903,377.10
FIDELITYBK	19.00	758,193,551.45

Top Five Gainers

The top Five (5) gainers out of Thirty-One (31) stocks that appreciated in the market today.

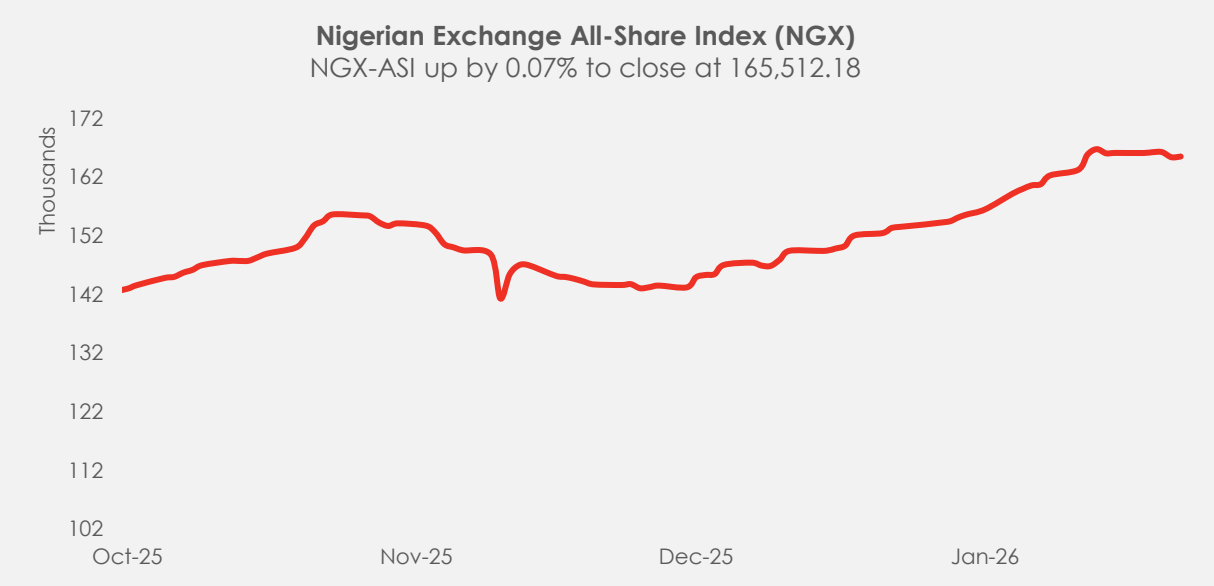
Symbol	Opening Price (N)	Closing Price (N)	Change
MORISON	6.84	7.52	9.94%
SCOA	21.65	23.80	9.93%
RTBRISCOE	5.44	5.98	9.93%
AUSTINLAZ	4.09	4.49	9.78%
INFINITY	7.70	8.45	9.74%

Top Five Losers

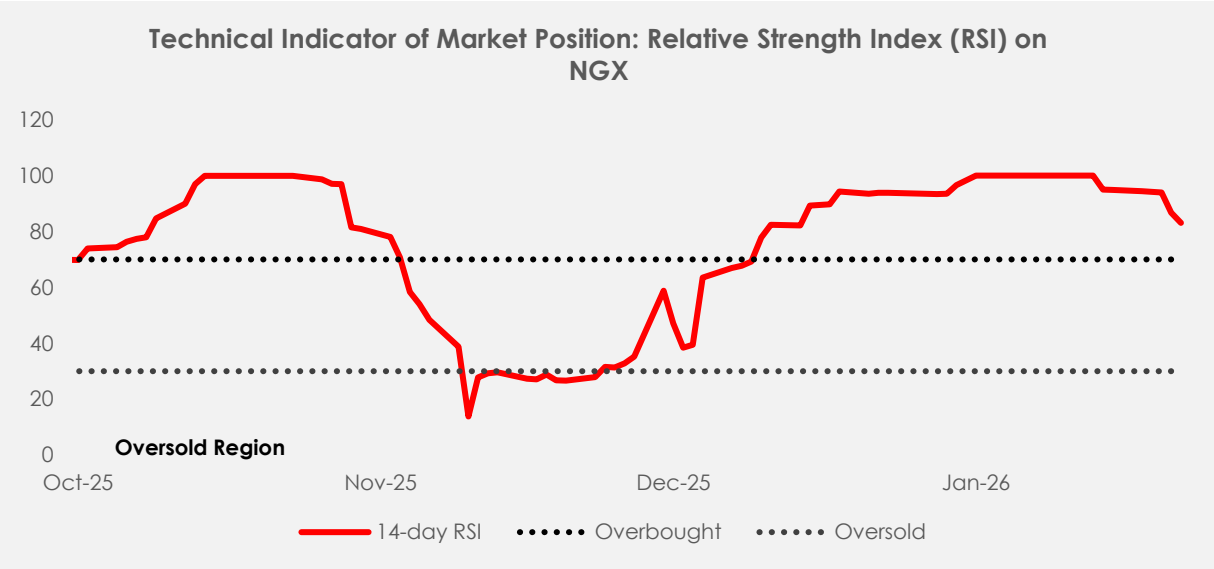
The top Five (5) losers out of Thirty-Nine (39) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
NEIMETH	14.70	13.25	(9.86%)
NSLTECH	1.07	0.97	(9.35%)
ETERNA	31.00	28.45	(8.23%)
UPL	6.40	6.00	(6.25%)
EUNISELL	163.50	153.95	(5.84%)

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global markets were bearish on Friday, as investors calmed interest due to anticipation of unfavourable earnings releases.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,913.35	0.55%	(0.38%)	0.99%
Dow Jones	49,384.01	0.63%	0.05%	2.75%
Nasdaq	25,518.35	0.76%	(0.04%)	9.79%
FTSE 100	10,162.70	0.12%	(0.32%)	2.33%
NIKKEI	53,846.87	0.29%	0.49%	6.97%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	355.58	0.29%	1.97%
Egypt	46,462.32	0.90%	11.08%
Ghana	8,970.09	0.00%	2.25%
Morocco	420.91	(0.50%)	(1.22%)
MSCI FM	1,516.88	0.15%	3.91%
South Africa	122,119.00	0.50%	5.43%
Tunisia	14,140.50	1.18%	5.13%
Nigeria (NGX)	165,512.18	0.07%	6.36%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed Bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.05%)	(0.07%)
UK-10Y	4.5	1.37%	2.41%
JP-10Y	2.3	0.76%	(0.79%)
DE-10Y	2.8	1.05%	0.36%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.23%	0.86%	0.42%
EUR/USD	1.17	(0.14%)	0.93%	(0.06%)
JPY/USD	0.63	0.10%	(0.20%)	(1.00%)
CNY/USD	0.14	0.14%	0.00%	0.42%

Key:

YTD – Year to Date change



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