

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note following share price appreciation in ARADEL (+5.68%) and ZENITHBANK (+0.84%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.09% to settle at 166,256.82 points. Year to date returns settled at 6.84%, while market capitalisation closed at N106.44tn. Activity level in the market improved with the total value and volume of stocks traded rising by 35.39% and 26.34% to settle at N19.98bn and 795.46mn units respectively.

New Listing

- Zichis Agro Allied Industries Plc (ZICHIS) debuted on the Exchange at ₦1.99 per share, with 600 million shares listed under the Agriculture sector.

Top Five Gainers

The top Five (5) gainers out of Thirty-Six (36) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
NPFMCRFBK	4.30	4.73	10.00%
REDSTAREX	14.50	15.95	10.00%
DEAPCAP	4.90	5.39	10.00%
NCR	141.40	155.50	9.97%
MORISON	6.22	6.84	9.97%

Top Five Losers

The top Five (5) losers out of Twenty-Five (25) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
ALEX	19.10	17.20	(9.95%)
JAIZBANK	8.00	7.21	(9.88%)
FTNCOCOA	7.70	7.05	(6.67%)
UPDC	6.20	5.70	(6.52%)
CAVERTON	8.05	7.60	(6.30%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.09% to close at 166,256.82 points.

Headline	Value	1 Day Change	YTD
NGX ASI	166,256.82	0.09%	6.84%
Mkt. Cap (₦'bn)	106,436.11	0.09%	7.10%
Mkt. Cap (\$'mn)	74,940.16	0.09%	8.27%
Value (N'mn)	19,975.72	35.39%	N/A
Value (\$'mn)	14.06	35.39%	
Volume (units 'mn)	795.46	26.34%	
Deals	45,410.00	(21.51%)	
Market Breadth	1.4x	N/A	

Top Five Traded Volume

TANTALIZER recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
TANTALIZER	3.47	86,961,443.00
NSLTECH	1.18	74,154,097.00
GTCO	95.00	39,053,613.00
ACCESSCORP	22.90	30,217,005.00
JAIZBANK	7.21	24,935,574.00

Top Five Traded Value

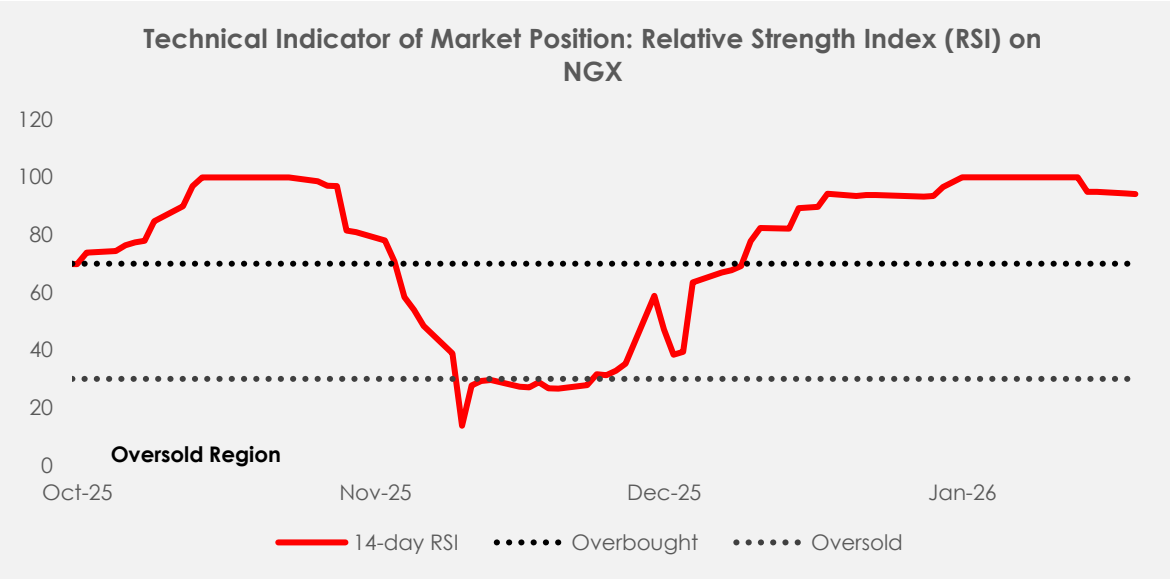
GTCO recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
GTCO	95.00	3,791,260,797.25
ARADEL	794.80	2,798,542,882.30
MTNN	580.00	964,596,619.80
ACCESSCORP	22.90	692,047,458.40
UBA	45.00	443,252,843.75

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global equities fell on Tuesday as European and Asian markets dropped on trade and geopolitical worries, while US stocks were flat due to a lack of new market drivers.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,940.01	0.00%	0.00%	1.38%
Dow Jones	49,359.33	0.00%	0.00%	2.70%
Nasdaq	25,529.26	0.00%	0.00%	9.84%
FTSE 100	10,105.65	(0.88%)	(0.88%)	1.75%
NIKKEI	52,991.10	(1.11%)	(1.11%)	5.27%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	352.03	(0.33%)	1.97%
Egypt	45905.16	1.90%	9.74%
Ghana	8818.50	0.09%	0.52%
Morocco	427.07	(0.14%)	0.22%
MSCI FM	1514.54	(0.03%)	3.75%
South Africa	120419.00	0.47%	3.96%
Tunisia	13977.88	0.57%	3.93%
Nigeria (NGX)	166269.16	0.09%	6.85%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	0.89%	0.89%
UK-10Y	4.5	1.79%	1.79%
JP-10Y	2.3	3.30%	3.30%
DE-10Y	2.8	(0.32%)	(0.32%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.23%	0.23%	(0.22%)
EUR/USD	1.17	0.82%	0.82%	(0.17%)
JPY/USD	0.63	0.04%	0.04%	(0.76%)
CNY/USD	0.14	0.07%	0.07%	0.49%

Key:

YTD – Year to Date change



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