

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note following share price appreciation in SEPLAT (+8.57%) and ARADEL (+5.54%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose sharply by 0.56% to settle at 166,771.95 points. Year to date returns strengthened to close at 7.17%, while market capitalisation closed at N106.78tn. Activity level in the market declined with the total value and volume of stocks traded falling by 11.03% and 32.64% to settle at N29.85bn and 761.94mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Forty-Two (42) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
ACADEMY	7.50	8.25	10.00%
NCR	96.65	106.30	9.98%
TRIPPLEG	4.42	4.86	9.95%
TANTALIZER	2.72	2.99	9.93%
MULTIVERSE	25.70	28.25	9.92%

Top Five Losers

The top Five (5) losers out of Twenty-Seven (27) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
MAYBAKER	31.65	28.55	(9.79%)
WAPIC	3.55	3.31	(6.76%)
LIVESTOCK	7.50	7.00	(6.67%)
PZ	58.30	54.50	(6.52%)
ETERNA	36.50	34.20	(6.30%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.56% to close at 166,771.95 points.

Headline	Value	1 Day Change	YTD
NGX ASI	166,771.95	0.56%	7.17%
Mkt. Cap (N'bn)	106,780.65	0.56%	7.45%
Mkt. Cap (\$'mn)	75,215.73	0.56%	8.67%
Value (N'mn)	29,850.31	(11.03%)	N/A
Value (\$'mn)	21.03	(11.03%)	
Volume (units 'mn)	761.94	(32.64%)	
Deals	55,751.00	13.28%	
Market Breadth	1.6x	N/A	

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

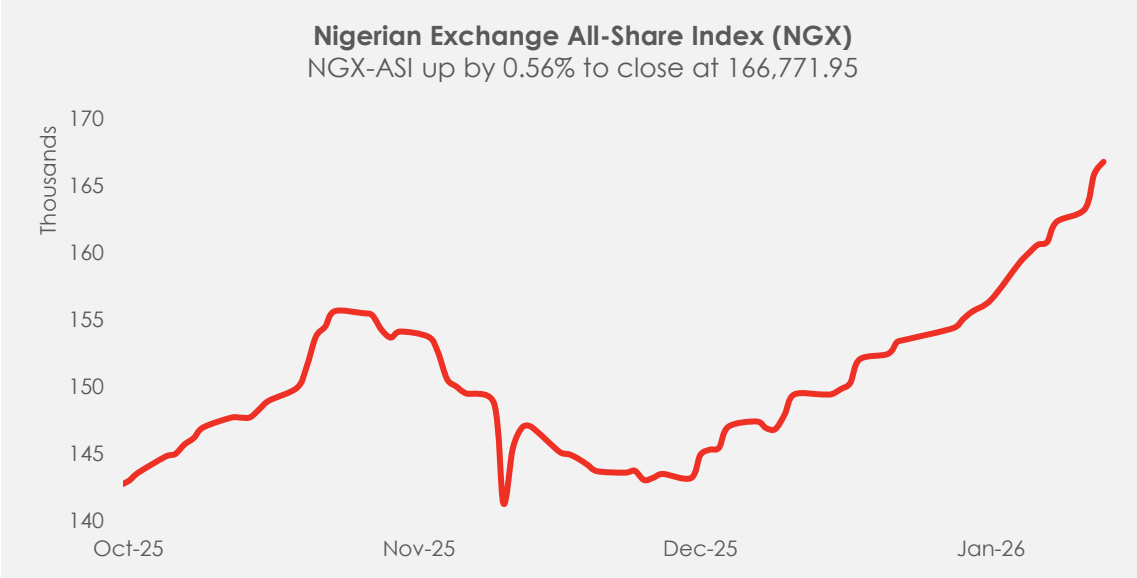
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	22.95	53,410,527.00
LASACO	2.50	38,990,724.00
VERITASKAP	2.10	32,794,509.00
TANTALIZER	2.99	30,128,122.00
DEAPCAP	3.99	28,598,165.00

Top Five Traded Value

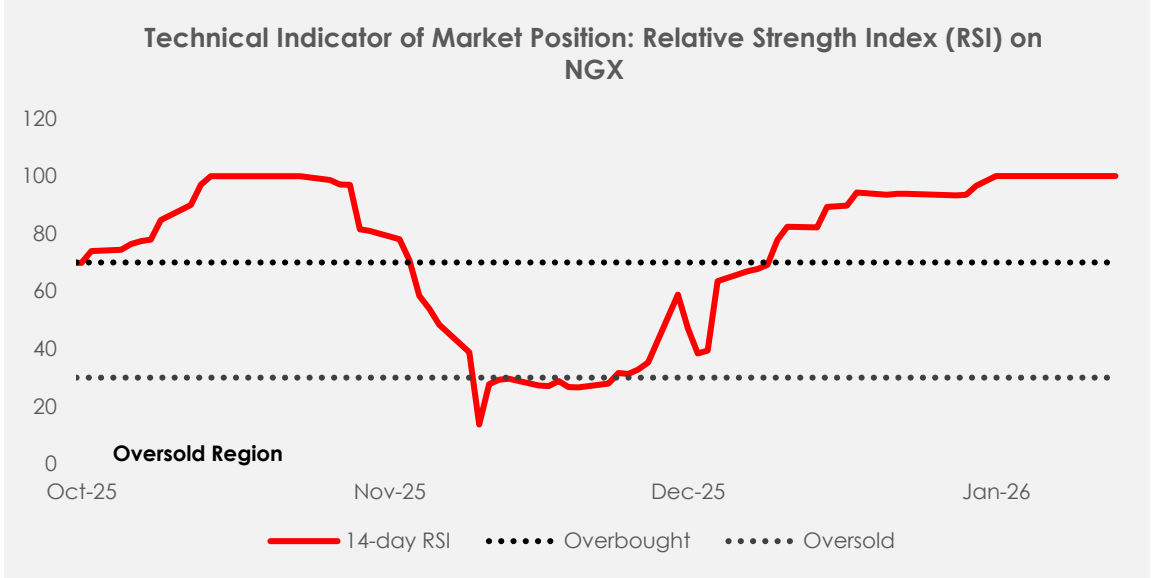
ARADEL recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ARADEL	792.60	8,990,965,712.70
SEPLAT	6,700.00	4,018,173,476.90
MTNN	605.00	1,644,368,930.30
ACCESSCORP	22.95	1,238,180,596.25
DANGCEM	635.00	935,408,823.40

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global markets traded lower on Wednesday as US stocks fell on profit-taking and cautious sentiment, European shares were flat, and Japan's Nikkei rose on domestic optimism.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,963.74	(0.19%)	(0.19%)	1.73%
Dow Jones	49,191.99	(0.80%)	(0.63%)	2.35%
Nasdaq	25,741.95	(0.18%)	(0.09%)	1.95%
FTSE 100	10,169.40	0.00%	0.37%	2.40%
NIKKEI	54,341.23	1.48%	4.62%	7.95%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	345.63	(0.12%)	(0.03%)
Egypt	43058.34	(1.43%)	2.94%
Ghana	8830.00	0.02%	0.65%
Morocco	437.07	(0.81%)	2.57%
MSCI FM	1506.77	(0.07%)	3.22%
South Africa	120930.00	0.45%	4.40%
Tunisia	13429.28	0.73%	(0.15%)
Nigeria (NGX)	166771.95	0.56%	7.17%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.38%)	(1.12%)
UK-10Y	4.4	(5.13%)	(5.37%)
JP-10Y	2.2	0.74%	4.70%
DE-10Y	2.8	(0.50%)	1.39%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.20%)	(0.20%)	(0.21%)
EUR/USD	1.17	(0.08%)	(0.26%)	(0.79%)
JPY/USD	0.63	0.19%	(0.50%)	(1.23%)
CNY/USD	0.14	0.07%	0.00%	0.28%

Key:

YTD – Year to Date change



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Research

research@unitedcapitalplcgroup.com

Securities Trading

securities@unitedcapitalplcgroup.com

Asset Management

Assetmanagement@unitedcapitalplcgroup.com

Trustees

Trustees@unitedcapitalplcgroup.com

Investment Banking

InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management

WealthManagement@unitedcapitalplcgroup.com