

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note following share price appreciation in MTNN (+10.00%) and PZ (+10.00%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose sharply by 1.59% to settle at 165,837.32 points. Year to date returns strengthened to close at 6.57%, while market capitalisation closed at N106.18tn. Activity level in the market was mixed with the total value of stocks traded rising by 74.43% to settle at N33.55bn. Meanwhile the total volume of stocks traded fell by 1.58% to settle at. and 1.13bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Fifty-Three (53) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
MTNN	550.00	605.00	10.00%
DEAPCAP	3.30	3.63	10.00%
CAVERTON	7.00	7.70	10.00%
PZ	53.00	58.30	10.00%
ETRANZACT	16.50	18.15	10.00%

Top Five Losers

The top Five (5) losers out of Twelve (12) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
UNIVINSURE	1.28	1.20	(6.25%)
PRESTIGE	1.72	1.62	(5.81%)
REGALINS	1.16	1.10	(5.17%)
ACADEMY	7.90	7.50	(5.06%)
ROYALEX	2.01	1.93	(3.98%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 1.59% to close at 165,837.32 points.

Headline	Value	1 Day Change	YTD
NGX ASI	165,837.32	1.59%	6.57%
Mkt. Cap (N'bn)	106,182.23	1.59%	6.85%
Mkt. Cap (\$'mn)	74,699.51	1.59%	7.92%
Value (N'mn)	33,549.98	74.43%	N/A
Value (\$'mn)	23.60	74.43%	
Volume (units 'mn)	1,131.16	(1.58%)	
Deals	49,216.00	(17.09%)	
Market Breadth	4.4x	N/A	

Top Five Traded Volume

SOVRENINS recorded the highest traded volume.

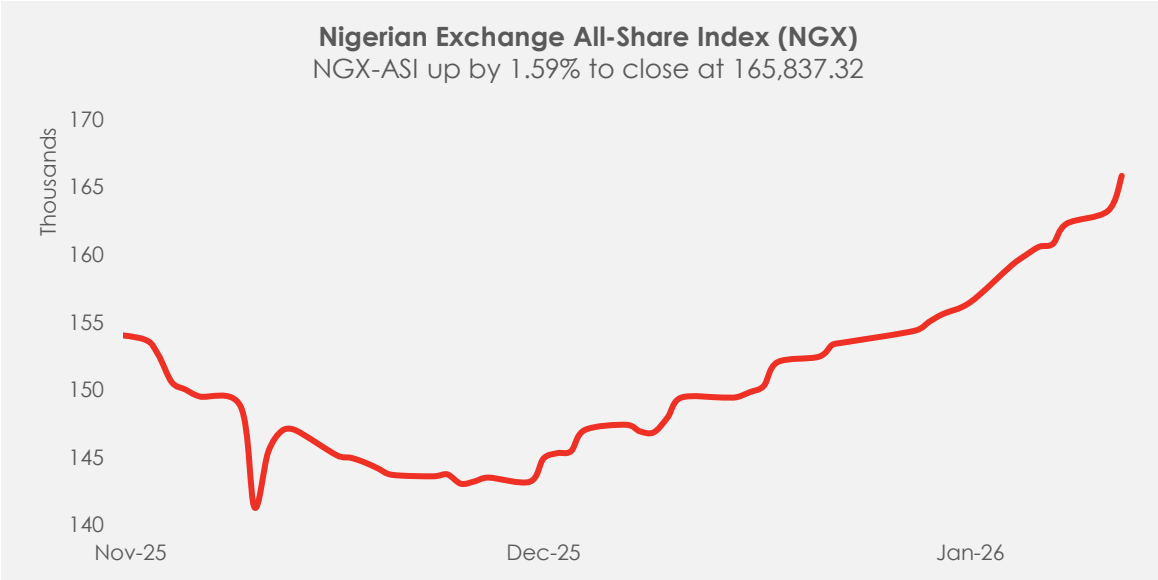
Symbol	Closing Price (N)	Daily Volume (Units)
SOVRENINS	3.50	343,542,725.00
ACCESSCORP	22.95	86,226,981.00
ETRANZACT	18.15	61,104,272.00
LINKASSURE	1.80	49,929,588.00
CHAMS	4.00	35,353,109.00

Top Five Traded Value

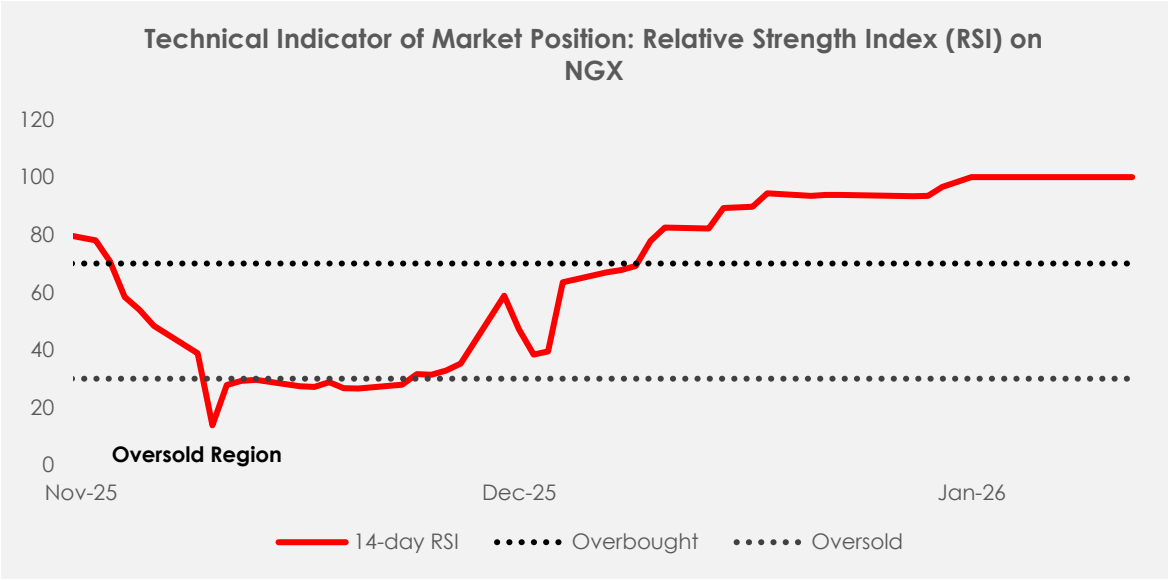
MTNN recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
MTNN	605.00	10,846,246,504.90
SEPLAT	6,171.00	2,103,329,223.80
ACCESSCORP	22.95	1,980,461,976.65
GTCO	99.50	1,938,670,769.70
ARADEL	751.00	1,430,096,147.60

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global markets were mostly positive on Tuesday as limited news kept investors cautious, lifting US and European stocks slightly while Japan's Nikkei fell on profit-taking.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,977.27	0.16%	0.00%	1.92%
Dow Jones	49,590.20	0.17%	0.17%	3.18%
Nasdaq	25,787.66	0.00%	0.08%	2.13%
FTSE 100	10,135.44	0.11%	0.04%	2.05%
NIKKEI	53,549.16	(0.64%)	3.10%	6.38%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 7 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	345.51	0.15%	(0.07%)
Egypt	43,684.22	0.65%	4.44%
Ghana	8,828.00	0.23%	0.63%
Morocco	437.77	(0.24%)	2.73%
MSCI FM	1,510.91	0.48%	3.50%
South Africa	120,386.00	0.56%	3.93%
Tunisia	13,324.91	1.01%	(0.93%)
Nigeria (NGX)	165,836.96	1.76%	6.57%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.74%)	(0.74%)
UK-10Y	4.4	(0.25%)	(0.25%)
JP-10Y	2.2	3.93%	3.93%
DE-10Y	2.8	1.89%	1.89%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.00%	0.00%	(0.01%)
EUR/USD	1.17	(0.18%)	(0.18%)	(0.72%)
JPY/USD	0.63	(0.69%)	(0.69%)	(1.42%)
CNY/USD	0.14	0.00%	0.00%	0.28%

Key:

YTD – Year to Date change



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Research

research@unitedcapitalplcgroup.com

Securities Trading

securities@unitedcapitalplcgroup.com

Asset Management

Assetmanagement@unitedcapitalplcgroup.com

Trustees

Trustees@unitedcapitalplcgroup.com

Investment Banking

InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management

WealthManagement@unitedcapitalplcgroup.com