

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note following share price appreciation in FIRSHOLDCO (+5.21%) and WAPCO(+6.00%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.58% to settle at 163,244.69 points. Year to date returns closed at 4.90%, while market capitalisation closed at N104.52tn. Activity level in the market improved with the total value and volume of stocks traded rising by 3.84% and 84.17% to settle at N19.23bn. and 1.15bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Forty-Six (46) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
UPDC	5.00	5.50	10.00%
REDSTAREX	10.50	11.55	10.00%
ETRANZACT	15.00	16.50	10.00%
RTBRISCOE	3.60	3.96	10.00%
DEAPCAP	3.00	3.30	10.00%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
CHAMPION	16.45	15.05	(8.51%)
EUNISELL	169.80	156.20	(8.01%)
IKEJAHOTEL	40.00	36.80	(8.00%)
GUINEAINS	1.37	1.27	(7.30%)
OMATEK	1.28	1.24	(3.13%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.58% to close at 163,244.69 points.

Headline	Value	1 Day Change	YTD
NGX ASI	163,244.69	0.58%	4.90%
Mkt. Cap (N'bn)	104,520.86	0.72%	5.18%
Mkt. Cap (\$'mn)	73,442.42	0.72%	6.11%
Value (N'mn)	19,233.62	3.84%	N/A
Value (\$'mn)	13.51	3.84%	
Volume (units 'mn)	1,149.36	84.17%	
Deals	59,359.00	(1.34%)	
Market Breadth	2.3x	N/A	

Top Five Traded Volume

SOVRENINS recorded the highest traded volume.

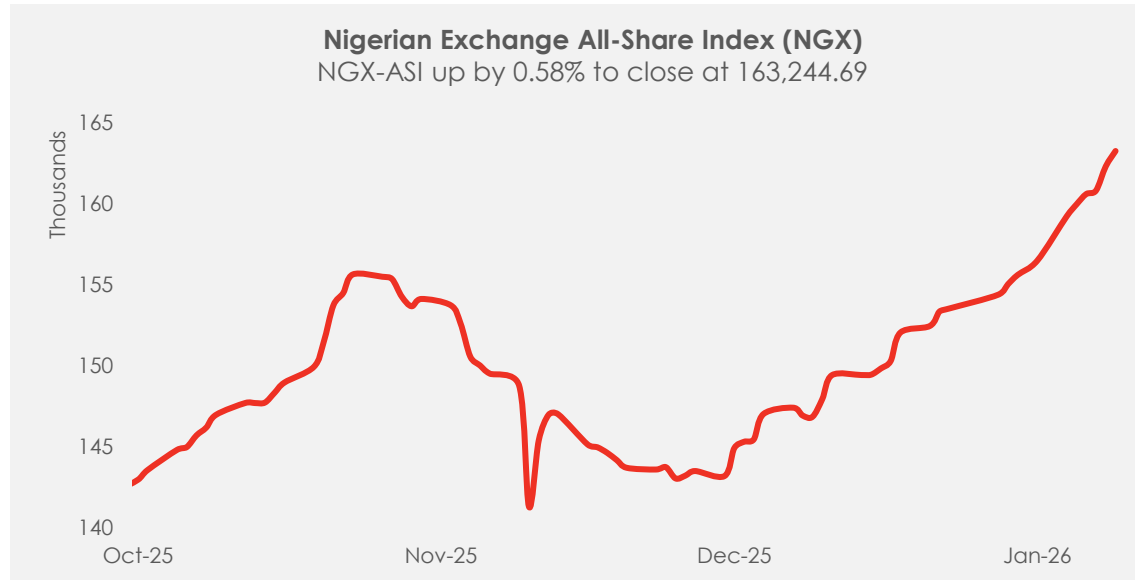
Symbol	Closing Price (N)	Daily Volume (Units)
SOVRENINS	3.41	307,465,999.00
FIDELITYBK	19.05	158,390,617.00
LINKASSURE	1.80	118,733,275.00
MBENEFIT	4.10	31,493,181.00
LASACO	2.60	31,011,852.00

Top Five Traded Value

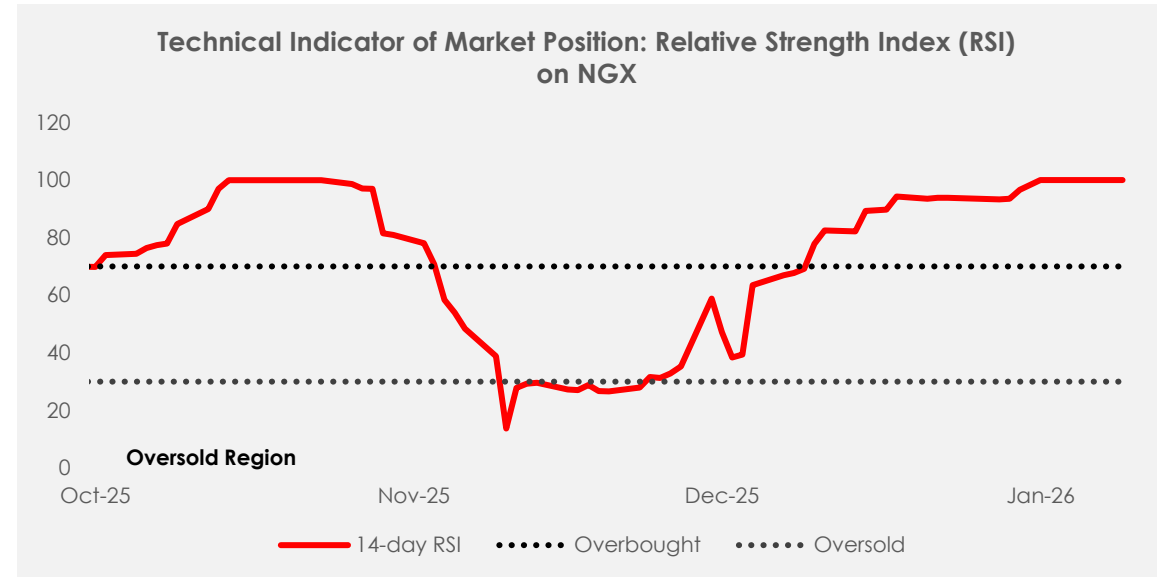
FIDELITYBK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
FIDELITYBK	19.05	3,138,870,113.80
ARADEL	751.00	1,431,808,855.20
EUNISELL	156.20	1,053,383,498.60
SOVRENINS	3.41	1,001,262,429.11
MTNN	550.00	890,109,210.10

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global markets were positive on Monday, with US stocks hitting record or near-record highs on positive data, while the FTSE 100 dipped slightly and Japan's Nikkei rose.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,966.28	0.65%	0.65%	1.76%
Dow Jones	49,504.07	0.48%	0.48%	3.00%
Nasdaq	25,766.26	1.02%	1.02%	2.05%
FTSE 100	10,123.80	(0.01%)	(0.01%)	1.94%
NIKKEI	51,939.89	1.61%	1.61%	3.18%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	344.99	0.89%	(0.22%)
Egypt	43,404.25	1.19%	3.77%
Ghana	8,808.00	0.00%	0.40%
Morocco	438.82	(0.30%)	2.98%
MSCI FM	1,503.63	0.00%	3.00%
South Africa	119,719.00	1.35%	3.36%
Tunisia	13,191.10	0.41%	(1.92%)
Nigeria (NGX)	162,976.43	0.42%	4.73%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.69%	0.00%
UK-10Y	4.4	0.46%	0.00%
JP-10Y	2.1	(0.48%)	0.00%
DE-10Y	2.7	(1.08%)	0.00%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.60%	0.00%	(0.01%)
EUR/USD	1.17	0.51%	0.00%	(0.54%)
JPY/USD	0.63	0.21%	0.00%	(0.73%)
CNY/USD	0.14	0.07%	0.00%	0.28%

Key:

YTD – Year to Date change

United Capital

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