

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note following share price appreciation in MTNN (+7.63%) and DANGSUGAR (+9.23%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.93% to settle at 162,298.08 points. Year to date returns closed at 4.30%, while market capitalisation closed at N103.78tn. Activity level in the market was mixed with the total value of stocks traded rising by 12.61% to settle at N18.52bn. Meanwhile, the total volume of stocks traded fell by 3.25% to settle at 624.08mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Forty-Four (44) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
IMG	32.00	35.20	10.00%
SCOA	8.50	9.35	10.00%
MAYBAKER	26.20	28.80	9.92%
FTNCOCOA	6.06	6.66	9.90%
INTENEGINS	2.73	3.00	9.89%

Top Five Losers

The top Five (5) losers out of Twenty-Eight (28) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
ALEX	21.20	19.10	(9.91%)
AUSTINLAZ	4.58	4.13	(9.83%)
SOVRENINS	3.74	3.38	(9.63%)
PRESTIGE	1.88	1.70	(9.57%)
UPDC	5.50	5.00	(9.09%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.93% to close at 162,298.08 points.

Headline	Value	1 Day Change	YTD
NGX ASI	162,298.08	0.93%	4.30%
Mkt. Cap (N'bn)	103,775.87	0.93%	4.43%
Mkt. Cap (\$'mn)	73,096.26	0.93%	5.61%
Value (N'mn)	18,523.07	12.61%	N/A
Value (\$'mn)	13.05	12.61%	
Volume (units 'mn)	624.08	(3.25%)	
Deals	43,816.00	(1.34%)	
Market Breadth	1.6x	N/A	

Top Five Traded Volume

ETRANZACT recorded the highest traded volume.

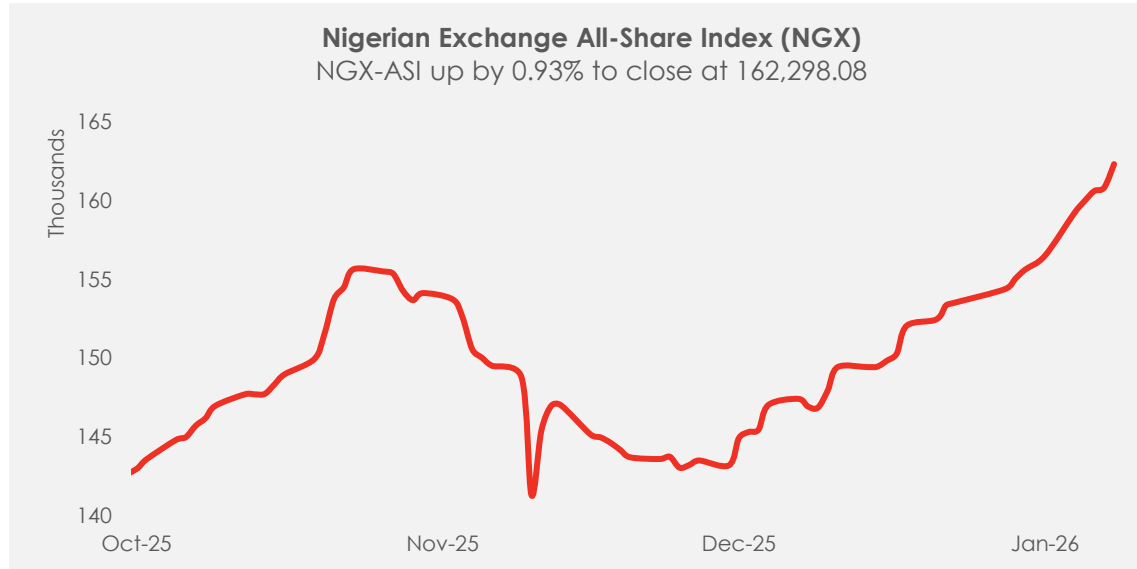
Symbol	Closing Price (N)	Daily Volume (Units)
ETRANZACT	15.00	72,952,114.00
CHAMS	4.00	30,322,533.00
ACCESSCORP	22.65	27,928,758.00
LINKASSURE	1.80	25,034,172.00
SOVRENINS	3.38	24,468,854.00

Top Five Traded Value

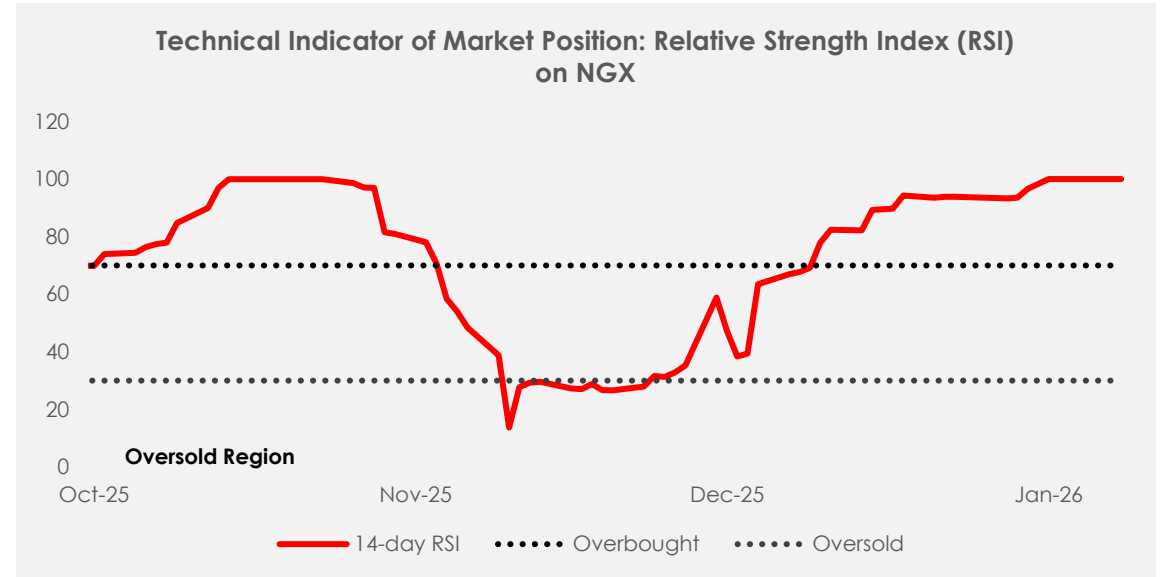
UNILEVER recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
UNILEVER	77.45	1,793,725,122.25
ARADEL	724.00	1,337,521,973.70
ETRANZACT	15.00	1,094,281,710.00
GTCO	99.20	1,069,561,128.05
MTNN	550.00	1,008,998,144.40

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stocks rose modestly on Friday after mixed trading on Thursday, with major indices showing divergent performance as investors weigh economic data and upcoming catalysts.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,947.43	0.38%	1.30%	1.49%
Dow Jones	49,315.94	0.10%	1.93%	2.61%
Nasdaq	25,560.99	0.21%	1.41%	1.23%
FTSE 100	10,114.65	0.70%	1.64%	1.85%
NIKKEI	51,939.89	1.61%	3.18%	3.18%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	343.21	(0.12%)	(0.73%)
Egypt	41,856.76	0.00%	0.07%
Ghana	8,797.51	(0.11%)	0.31%
Morocco	439.67	0.33%	3.18%
MSCI FM	1,499.02	0.06%	2.69%
South Africa	118,105.69	0.95%	1.96%
Tunisia	13,139.58	0.15%	(2.31%)
Nigeria (NGX)	162,298.08	0.93%	4.30%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.07%	(0.07%)
UK-10Y	4.4	(0.20%)	(3.08%)
JP-10Y	2.1	0.53%	0.72%
DE-10Y	2.8	(1.18%)	(2.09%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.12%)	(0.27%)	(0.39%)
EUR/USD	1.16	(0.15%)	(0.66%)	(0.88%)
JPY/USD	0.63	(0.45%)	(0.47%)	(0.58%)
CNY/USD	0.14	0.00%	0.14%	0.14%

Key:

YTD – Year to Date change

United Capital

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