

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note following share price appreciation in DANGSUGAR (+1.56%) and PZ (+2.04%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.13% to settle at 160,806.56 points. Year to date returns closed at 3.34%, while market capitalisation closed at N102.82tn. Activity level in the market declined with the total value and volume of stocks traded falling by 18.97% and 54.64% to settle at N16.45bn and 645.06mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Nine (29) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
NEIMETH	7.00	7.70	10.00%
MAYBAKER	23.85	26.20	9.85%
ETRANZACT	12.45	13.65	9.64%
MULTIVERSE	19.45	21.30	9.51%
ALEX	19.55	21.20	8.44%

Top Five Losers

The top Five (5) losers out of Forty-One (41) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
INTENEGINS	3.03	2.73	(9.90%)
ABCTRANS	4.96	4.47	(9.88%)
AUSTINLAZ	5.08	4.58	(9.84%)
CONOIL	187.20	169.00	(9.72%)
VERITASKAP	1.96	1.77	(9.69%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.13% to close at 160,806.56 points.

Headline	Value	1 Day Change	YTD
NGX ASI	160,806.56	0.13%	3.34%
Mkt. Cap (N'bn)	102,822.17	0.13%	3.47%
Mkt. Cap (\$'mn)	72,498.82	0.13%	4.74%
Value (N'mn)	16,448.81	(18.97%)	N/A
Value (\$'mn)	11.60	(18.97%)	
Volume (units 'mn)	645.06	(54.64%)	
Deals	44,410.00	(11.69%)	
Market Breadth	0.7x	N/A	

Top Five Traded Volume

CHAMS recorded the highest traded volume.

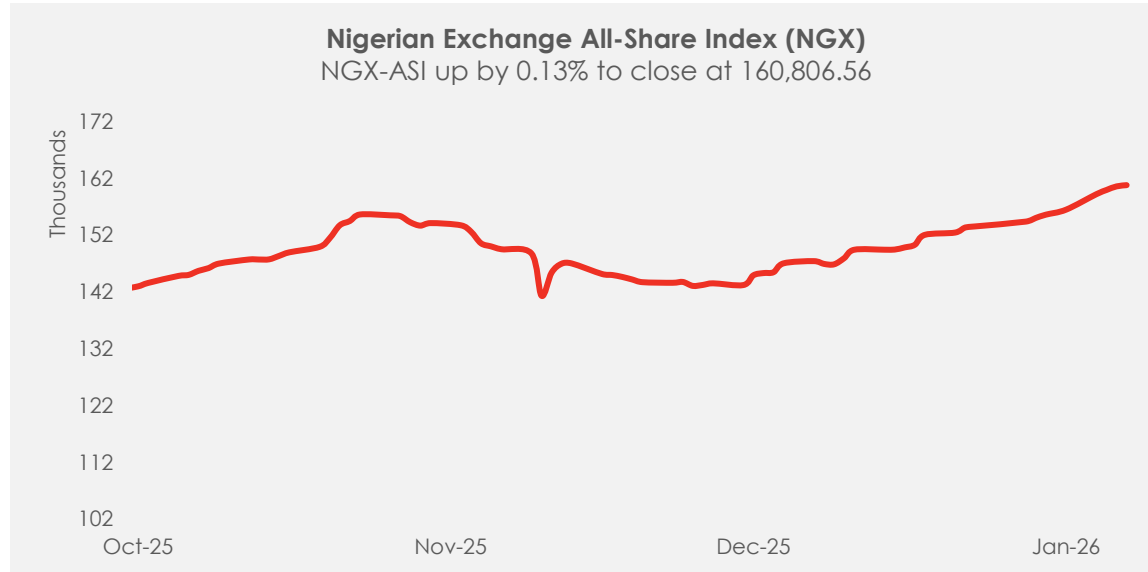
Symbol	Closing Price (N)	Daily Volume (Units)
CHAMS	3.97	60,460,883.00
LINKASSURE	1.83	54,112,725.00
TANTALIZER	2.80	44,961,855.00
ACCESSCORP	22.60	35,523,548.00
CHAMPION	17.00	31,291,968.00

Top Five Traded Value

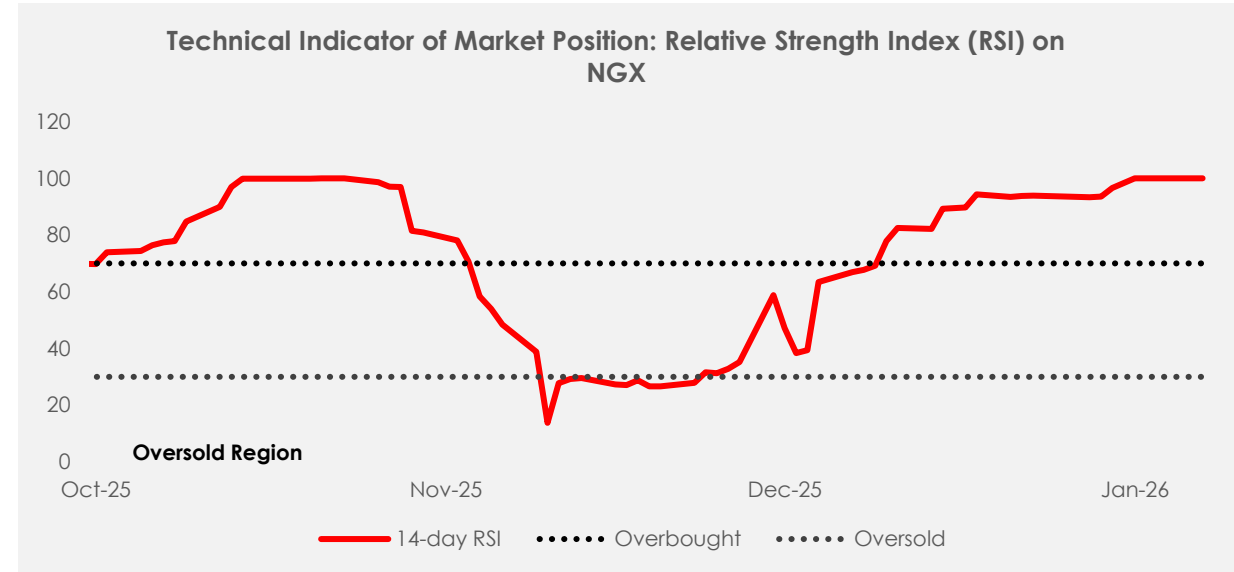
SEPLAT recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
SEPLAT	6,171.00	1,204,232,281.10
UNILEVER	75.00	1,198,306,852.45
GTCO	99.00	1,010,619,285.70
ACCESSCORP	22.60	815,420,678.35
ARADEL	724.00	669,949,489.20

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stocks edged lower on Thursday as investor sentiment weakened on uncertainty around interest-rate expectations, rising yields and ongoing weakness in major tech stocks ahead of key economic data releases.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,944.82	(0.34%)	0.27%	1.10%
Dow Jones	49,462.08	(0.94%)	0.04%	1.94%
Nasdaq	25,639.71	0.06%	0.99%	1.60%
FTSE 100	10,055.75	(0.34%)	0.10%	0.84%
NIKKEI	51,961.98	(1.63%)	(1.38%)	1.55%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	343.46	(0.08%)	1.97%
Egypt	42,103.13	1.35%	0.66%
Ghana	8,798.00	(0.01%)	0.29%
Morocco	437.64	(0.53%)	2.70%
MSCI FM	1,498.60	(0.17%)	2.66%
South Africa	116,969.00	(0.81%)	0.98%
Tunisia	13,116.50	(0.27%)	(2.48%)
Nigeria (NGX)	160,806.56	0.13%	3.34%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.80%	0.19%
UK-10Y	4.4	0.16%	(2.04%)
JP-10Y	2.1	(1.69%)	(1.51%)
DE-10Y	2.7	0.18%	(1.29%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.13%)	(0.74%)	(0.25%)
EUR/USD	1.17	0.01%	(0.39%)	(0.60%)
JPY/USD	0.64	0.02%	(0.22%)	(0.05%)
CNY/USD	0.14	0.21%	0.07%	0.14%

Key:

YTD – Year to Date change



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Research

research@unitedcapitalplcgroup.com

Securities Trading

securities@unitedcapitalplcgroup.com

Asset Management

Assetmanagement@unitedcapitalplcgroup.com

Trustees

Trustees@unitedcapitalplcgroup.com

Investment Banking

InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management

WealthManagement@unitedcapitalplcgroup.com