

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note following share price appreciation in NB (+1.28%) and SEPLAT (+10.00%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.40% to settle at 160,591.76 points. Year to date returns closed at 3.20%, while market capitalisation closed at N102.68tn. Activity level in the market improved with the total value and volume of stocks traded rising by 2.18% and 87.37% to settle at N20.30bn and 1.42bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Thirty-Three (33) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
UNIONDICON	8.00	8.80	10.00%
SEPLAT	5,610.00	6,171.00	10.00%
OKOMUOIL	1,095.00	1,204.50	10.00%
NCR	72.70	79.95	9.97%
ETERNA	31.30	34.40	9.90%

Top Five Losers

The top Five (5) losers out of Thirty-Six (36) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
CADBURY	70.00	63.00	(10.00%)
AUSTINLAZ	5.64	5.08	(9.93%)
ALEX	21.70	19.55	(9.91%)
HMCALL	4.67	4.21	(9.85%)
FTNCOCOA	6.65	6.01	(9.62%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.40% to close at 160,591.76 points.

Headline	Value	1 Day Change	YTD
NGX ASI	160,591.76	0.40%	3.20%
Mkt. Cap (N'bn)	102,684.83	0.40%	3.33%
Mkt. Cap (\$'mn)	72,360.65	0.40%	4.54%
Value (N'mn)	20,298.84	2.18%	N/A
Value (\$'mn)	14.30	2.18%	
Volume (units 'mn)	1,422.12	87.37%	
Deals	48,789.00	(10.00%)	
Market Breadth	0.9x	N/A	

Top Five Traded Volume

UNIVINSURE recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
UNIVINSURE	1.30	804,114,169.00
LINKASSURE	1.84	54,879,972.00
ACCESSCORP	22.90	29,738,862.00
ELLAHLAKES	16.50	26,507,379.00
MBENEFIT	4.14	24,476,240.00

Top Five Traded Value

SEPLAT recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
SEPLAT	6,171.00	3,497,623,270.70
ARADEL	724.00	1,538,848,911.40
GTCO	99.00	1,105,810,854.05
ETI	42.00	793,844,976.15
PRESCO	1,540.00	698,231,542.10

Global Equities Market

US stocks edged higher on Wednesday as major indexes climbed to fresh highs, driven by strong gains in technology and healthcare sectors, continued optimism about corporate earnings, and positive investor sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,944.82	0.00%	0.62%	1.45%
Dow Jones	49,462.08	0.00%	0.99%	2.91%
Nasdaq	25,639.71	0.94%	0.94%	1.54%
FTSE 100	10,055.75	(0.66%)	0.51%	1.25%
NIKKEI	51,961.98	(1.06%)	0.25%	3.22%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	341.63	(0.15%)	1.97%
Egypt	41,543.46	2.13%	(0.68%)
Ghana	8,766.00	0.41%	(0.08%)
Morocco	441.68	(0.16%)	3.65%
MSCI FM	1,498.94	0.76%	2.68%
South Africa	118,199.00	(0.42%)	2.05%
Tunisia	13,142.29	(0.23%)	(2.29%)
Nigeria (NGX)	160,591.76	0.40%	3.20%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.89%)	(0.50%)
UK-10Y	4.4	(1.67%)	(2.31%)
JP-10Y	2.1	(0.52%)	0.09%
DE-10Y	2.7	(3.59%)	(2.97%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.08%)	(0.38%)	0.11%
EUR/USD	1.17	(0.02%)	(0.29%)	(0.50%)
JPY/USD	0.64	0.15%	(0.01%)	0.16%
CNY/USD	0.14	(0.14%)	(0.07%)	0.00%

Key:

YTD – Year to Date change



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