

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SEMC (+7.25%) and SICC (+5.97%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.82% to close at 362.09 points. YTD returns settled at 4.73%, while market capitalisation closed at XOF13.96tn. Activity level in the market was bullish with the total value and volume of stocks traded rising by 18.93% and 606.42% to settle at XOF1.30bn and 3.64mn units, respectively.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	362.09	0.82%	4.73%
Mkt Cap (XOF'bn)	13,960.70	1.30%	4.73%
Mkt Cap (\$'mn)	25,487.36	1.17%	6.88%
Value (XOF)	1,300,770,387.00	18.93%	
Value (\$)	2,374,751.96	18.77%	N/A
Vol (Units)	3,637,520.00	606.42%	
Mkt Breadth	2.5x		N/A

Top Five Gainers

The top Five (5) gainers out of Thirty (30) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SEMC	1,379.95	1,480	7.25%
SICC	3,600.08	3,815	5.97%
SIVC	1,935.06	2,050	5.94%
ABJC	2,900.07	3,050	5.17%
SDSC	1,659.95	1,730	4.22%

Top Five Losers

The top Five (5) losers out of Twelve (12) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNXC	1,635.01	1,515	(7.34%)
ETIT	24.00	23	(4.17%)
BNBC	1,499.95	1,450	(3.33%)
ORG	2,899.97	2,815	(2.93%)
CABC	3,020.10	2,960	(1.99%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23	3,382,131
CMIC	1,480	44,844
BOAC	7,200	24,989
SPHC	7,690	15,777
SDSC	1,730	13,748

Top Five Traded Value

BOAC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BOAC	7,200	179,687,545
SLBC	28,000	120,659,315
SPHC	7,690	117,039,395
STBC	21,990	94,220,720
ETIT	23	79,693,547

Global Equities Market

Global equities were mostly positive on Thursday, with tech strength lifting the US stocks while Europe and Japan edged higher on steady risk sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,978.03	(0.01%)	0.94%	1.94%
Dow Jones	49,015.60	0.02%	(0.75%)	1.98%
Nasdaq	26,022.79	0.32%	11.04%	11.96%
FTSE 100	10,229.20	0.74%	0.85%	3.00%
NIKKEI	53,375.60	0.03%	1.42%	6.03%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	362.09	0.82%	4.73%
Egypt	47,785.93	(0.10%)	14.24%
Ghana	8,999.00	0.17%	2.58%
Morocco	427.96	0.18%	0.43%
MSCI FM	1,529.82	0.24%	4.80%
South Africa	125,707.00	0.96%	8.53%
Tunisia	14,543.91	(0.51%)	8.13%
Nigeria (NGX)	165,527.31	0.22%	6.37%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	0.38%	0.54%
UK-10Y	4.5	(0.38%)	(0.20%)
JP-10Y	2.3	1.12%	0.00%
DE-10Y	2.7	(0.11%)	(2.59%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.38	0.24%	1.21%	2.49%
EUR/USD	1.20	0.04%	1.10%	1.88%
JPY/USD	0.65	(0.29%)	1.59%	2.21%
CNY/USD	0.14	0.07%	0.21%	0.63%

Key:

YTD – Year to Date change

United Capital

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