

**BRVM Market Summary**

On Wednesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SIVC (+7.50%) and UNLC (+6.36%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.75% to close at 359.14 points. YTD returns settled at 3.87%, while market capitalisation closed at XOF13.78tn. Activity level in the market was bearish with the total value and volume of stocks traded declining by 7.65% and 17.19% to settle at XOF1.09bn and 0.51mn units, respectively.

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	359.14	0.75%	3.87%
Mkt Cap (XOF'bn)	13,780.95	0.27%	3.38%
Mkt Cap (\$'mn)	25,193.69	1.28%	5.65%
Value (XOF)	1,093,731,085.00	(7.65%)	N/A
Value (\$)	1,999,508.38	(6.72%)	
Vol (Units)	514,923.00	(17.19%)	
Mkt Breadth	1.6x		N/A

**Top Five Gainers**

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	1,800.00	1,935.00	7.50%
UNLC	43,249.34	46,000.00	6.36%
SDSC	1,590.04	1,660.00	4.40%
ETIT	23.00	24.00	4.35%
SMBC	9,855.00	10,195.00	3.45%

**Top Five Losers**

The top Five (5) losers out of Fourteen (14) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BNBC	1,540.04	1,500.00	(2.60%)
PRSC	4,539.89	4,450.00	(1.98%)
FTSC	2,100.07	2,065.00	(1.67%)
LNBB	4,000.20	3,945.00	(1.38%)
SPHC	7,650.22	7,550.00	(1.31%)

**Top Five Traded Volume**

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	344,535
SDSC	1,590.04	13,036
BOABF	4,745.00	11,743
SNTS	25,505.00	11,352
BOAC	7,175.00	10,436

**Top Five Traded Value**

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	25,505.00	290,498,380
STBC	22,000.00	79,965,800
BOAC	7,175.00	74,931,795
BICC	19,300.00	59,190,215
BOABF	4,745.00	55,149,790

### Global Equities Market

Global equities were mostly positive on Wednesday, as tech gains lifted the S&P 500 and Nasdaq, while the Dow and FTSE slipped

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,978.60	0.41%	0.94%	1.94%
Dow Jones	49,003.41	(0.83%)	(0.77%)	1.96%
Nasdaq	25,939.74	9.91%	10.68%	11.61%
FTSE 100	10,157.20	(0.50%)	0.14%	2.27%
NIKKEI	53,358.71	0.05%	1.39%	6.00%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	359.14	0.75%	3.87%
Egypt	47,785.93	(0.10%)	14.24%
Ghana	8,984.00	0.08%	2.41%
Morocco	426.11	2.23%	0.00%
MSCI FM	1,525.84	0.37%	4.52%
South Africa	124,517.00	0.07%	7.50%
Tunisia	14,614.86	0.83%	8.66%
Nigeria (NGX)	165,164.38	(0.33%)	6.14%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.52%	0.17%
UK-10Y	4.5	0.64%	0.18%
JP-10Y	2.2	(2.23%)	(1.11%)
DE-10Y	2.8	(4.53%)	(2.48%)

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.38	0.70%	0.97%	2.24%
EUR/USD	1.20	0.75%	1.06%	1.84%
JPY/USD	0.65	1.09%	1.89%	2.51%
CNY/USD	0.14	0.00%	0.14%	0.56%

#### Key:

YTD – Year to Date change

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