

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SIVC (+7.50%) and UNLC (+6.36%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.75% to close at 359.14 points. YTD returns settled at 3.87%, while market capitalisation closed at XOF13.78tn. Activity level in the market was bearish with the total value and volume of stocks traded declining by 7.65% and 17.19% to settle at XOF1.09bn and 0.51mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	1,800.00	1,935.00	7.50%
UNLC	43,249.34	46,000.00	6.36%
SDSC	1,590.04	1,660.00	4.40%
ETIT	23.00	24.00	4.35%
SMBC	9,855.00	10,195.00	3.45%

Top Five Losers

The top Five (5) losers out of Fourteen (14) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BNBC	1,540.04	1,500.00	(2.60%)
PRSC	4,539.89	4,450.00	(1.98%)
FTSC	2,100.07	2,065.00	(1.67%)
LNBB	4,000.20	3,945.00	(1.38%)
SPHC	7,650.22	7,550.00	(1.31%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	359.14	0.75%	3.87%
Mkt Cap (XOF'bn)	13,780.95	0.27%	3.38%
Mkt Cap (\$'mn)	25,193.69	1.28%	5.65%
Value (XOF)	1,093,731,085.00	(7.65%)	N/A
Value (\$)	1,999,508.38	(6.72%)	
Vol (Units)	514,923.00	(17.19%)	
Mkt Breadth	1.6x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	344,535
SDSC	1,590.04	13,036
BOABF	4,745.00	11,743
SNTS	25,505.00	11,352
BOAC	7,175.00	10,436

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	25,505.00	290,498,380
STBC	22,000.00	79,965,800
BOAC	7175.00	74,931,795
BICC	19,300.00	59,190,215
BOABF	4745.00	55,149,790

Global Equities Market

Global equities were mostly positive on Wednesday, as tech gains lifted the S&P 500 and Nasdaq, while the Dow and FTSE slipped

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,978.60	0.41%	0.94%	1.94%
Dow Jones	49,003.41	(0.83%)	(0.77%)	1.96%
Nasdaq	25,939.74	9.91%	10.68%	11.61%
FTSE 100	10,157.20	(0.50%)	0.14%	2.27%
NIKKEI	53,358.71	0.05%	1.39%	6.00%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	359.14	0.75%	3.87%
Egypt	47,785.93	(0.10%)	14.24%
Ghana	8,984.00	0.08%	2.41%
Morocco	426.11	2.23%	0.00%
MSCI FM	1,525.84	0.37%	4.52%
South Africa	124,517.00	0.07%	7.50%
Tunisia	14,614.86	0.83%	8.66%
Nigeria (NGX)	165,164.38	(0.33%)	6.14%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.52%	0.17%
UK-10Y	4.5	0.64%	0.18%
JP-10Y	2.2	(2.23%)	(1.11%)
DE-10Y	2.8	(4.53%)	(2.48%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.38	0.70%	0.97%	2.24%
EUR/USD	1.20	0.75%	1.06%	1.84%
JPY/USD	0.65	1.09%	1.89%	2.51%
CNY/USD	0.14	0.00%	0.14%	0.56%

Key:

YTD – Year to Date change



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