

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in UNLC (-7.47%) and SCRC (-6.32%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.37% to close at 355.01 points. YTD returns settled at 2.68%, while market capitalisation closed at XOF13.69tn. Activity level in the market declined with the total value and volume of stocks traded falling by 10.54% and 7.91% to settle at XOF1.04bn and 0.86mn units, respectively.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	355.01	(0.37%)	2.68%
Mkt Cap (XOF'bn)	13,687.81	(0.37%)	2.68%
Mkt Cap (\$'mn)	24,718.39	2.56%	3.65%
Value (XOF)	1,042,690,481.00	(10.54%)	N/A
Value (\$)	1,882,962.49	(7.91%)	
Vol (Units)	863,702.00	(61.66%)	
Mkt Breadth	1.1x		N/A

Top Five Gainers

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
PRSC	3,975.00	4,270.00	7.42%
UNXC	1,625.00	1,715.00	5.54%
ORG'T	2,700.00	2,835.00	5.00%
FTSC	2,040.00	2,115.00	3.68%
SIVC	1,750.00	1,800.00	2.86%

Top Five Losers

The top Five (5) losers out of Nineteen (19) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	46,495.00	43,020.00	(7.47%)
SCRC	1,265.00	1,185.00	(6.32%)
ETIT	24.00	23.00	(4.17%)
SIBC	6,095.00	5,905.00	(3.12%)
LNBB	4,000.00	3,900.00	(2.50%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	669,539.00
UNXC	1,715.00	20,739.00
SIVC	1,800.00	16,099.00
SIBC	5,905.00	11,802.00
CFAC	1,520.00	9,763.00

Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	29,120.00	212,514,185.00
SNTS	25,500.00	105,365,735.00
STBC	21,845.00	50,352,655.00
PALC	8,300.00	44,322,820.00
BOAC	7,175.00	38,015,395.00

Global Equities Market

Global equities were mostly positive on Monday, with small gains in most markets offset by losses in US blue chips.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,915.61	0.03%	0.03%	1.02%
Dow Jones	49,098.71	(0.58%)	(0.58%)	2.15%
Nasdaq	25,605.47	0.34%	0.34%	10.17%
FTSE 100	10,160.88	0.17%	0.17%	2.31%
NIKKEI	52,885.25	0.49%	0.49%	5.06%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	355.01	(0.37%)	2.68%
Egypt	47,507.43	1.39%	13.58%
Ghana	8,977.00	0.08%	2.33%
Morocco	414.38	(1.21%)	(2.76%)
MSCI FM	1,510.42	(0.52%)	3.47%
South Africa	123,880.00	1.44%	6.95%
Tunisia	14,171.33	0.22%	5.36%
Nigeria (NGX)	165,517.56	0.00%	6.36%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed Bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.07%)	(0.59%)
UK-10Y	4.5	(0.35%)	(0.35%)
JP-10Y	2.2	(1.11%)	(1.11%)
DE-10Y	2.8	(1.91%)	(1.91%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.37	0.07%	0.07%	1.34%
EUR/USD	1.18	0.00%	0.00%	0.77%
JPY/USD	0.65	0.69%	1.04%	1.66%
CNY/USD	0.14	0.14%	0.14%	0.56%

Key:

YTD – Year to Date change

United Capital

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