

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in PRSC (+7.43%) and UNXC (+7.26%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.50% to close at 356.33 points. YTD returns settled at 3.06%, while market capitalisation closed at XOF13.74tn. Activity level in the market was mixed with the total value of stocks rising by 31.10% while, the volume of stocks traded declined by 70.27% to settle at XOF1.17bn and 2.25mn units, respectively.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	356.33	0.50%	3.06%
Mkt Cap (XOF'bn)	13,738.75	0.50%	3.06%
Mkt Cap (\$'mn)	24,102.01	(1.36%)	1.07%
Value (XOF)	1,165,484,919.00	31.10%	
Value (\$)	2,044,620.71	28.68%	N/A
Vol (Units)	2,252,633.00	(70.27%)	
Mkt Breadth	1.8x		N/A

Top Five Gainers

The top Five (5) gainers out of Twenty-Five (25) stocks that appreciated in the market on Friday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
PRSC	3,700.08	3,975.00	7.43%
UNXC	1,515.01	1,625.00	7.26%
SCRC	1,180.04	1,265.00	7.20%
CFAC	1,390.06	1,490.00	7.19%
ETIT	23.00	24.00	4.35%

Top Five Losers

The top Five (5) losers out of Fourteen (14) stocks that depreciated in the market on Friday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BNBC	1,784.96	1,685.00	(5.60%)
SICC	3,799.87	3,600.00	(5.26%)
FTSC	2,100.06	2,040.00	(2.86%)
SHEC	1,640.02	1,600.00	(2.44%)
SMBC	10,219.72	10,000.00	(2.15%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	24	2,092,853
SGBC	29,600	11,964
PALC	8,335	11,214
UNXC	1,625	10,766
CFAC	1,490	9,058

Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	29,600	353,619,795
SNTS	25,500	140,789,495
PALC	8,335	93,372,490
STBC	21,500	58,884,365
BOAC	7,190	58,099,750

Global Equities Market

Global markets were bearish on Friday, as investors calmed interest due to anticipation of unfavourable earnings releases.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,913.35	0.55%	(0.38%)	0.99%
Dow Jones	49,384.01	0.63%	0.05%	2.75%
Nasdaq	25,518.35	0.76%	(0.04%)	9.79%
FTSE 100	10,162.70	0.12%	(0.32%)	2.33%
NIKKEI	53,846.87	0.29%	0.49%	6.97%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	356.33	0.50%	3.06%
Egypt	46,462.32	0.90%	11.08%
Ghana	8,970.09	0.00%	2.25%
Morocco	420.91	(0.50%)	(1.22%)
MSCI FM	1,516.88	0.15%	3.91%
South Africa	122,119.00	0.50%	5.43%
Tunisia	14,140.50	1.18%	5.13%
Nigeria (NGX)	165,512.18	0.07%	6.36%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed Bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	(0.05%)	(0.07%)
UK-10Y	4.5	1.37%	2.41%
JP-10Y	2.3	0.76%	(0.79%)
DE-10Y	2.8	1.05%	0.36%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.23%	0.86%	0.42%
EUR/USD	1.17	(0.14%)	0.93%	(0.06%)
JPY/USD	0.63	0.10%	(0.20%)	(1.00%)
CNY/USD	0.14	0.14%	0.00%	0.42%

Key:

YTD – Year to Date change

United Capital

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