

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SCRC (+7.27%) and BNBC (+6.89%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.16% to close at 354.56 points. YTD returns settled at 2.55%, while market capitalisation closed at XOF13.67tn. Activity level in the market was mixed with the total value falling by 32.16% while the volume of stocks traded rose by 405.91% to settle at XOF0.89bn and 7.58mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-one (21) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SCRC	1,100.03	1,180.00	7.27%
BNBC	1,669.99	1,785.00	6.89%
SAFC	3,500.19	3,695.00	5.57%
ETIT	22.00	23.00	4.55%
SHEC	1,570.02	1,640.00	4.46%

Top Five Losers

The top Five (5) losers out of Fourteen (14) stocks that depreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
PRSC	3,799.94	3,700.00	(2.63%)
ONTBF	2,614.97	2,585.00	(1.15%)
BOAN	2,629.95	2,600.00	(1.14%)
SPHC	7,675.26	7,600.00	(0.98%)
NTLC	11,199.68	11,100.00	(0.89%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	354.56	0.16%	2.55%
Mkt Cap (XOF'bn)	13,670.46	0.16%	2.55%
Mkt Cap (\$'mn)	24,433.35	0.21%	2.46%
Value (XOF)	888,987,095.00	(32.16%)	N/A
Value (\$)	1,588,895.61	(32.13%)	
Vol (Units)	7,576,571.00	405.91%	
Mkt Breadth	1.5x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	7,433,179
BOAC	7,180.00	15,254
CMIC	1,310.00	11,299
SIVC	1,710.00	10,071
SPHC	7,600.00	9,626

Top Five Traded Value

ETIT recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ETIT	23.00	170,358,770
BOAC	7,180.00	110,346,980
SNTS	25,495.00	94,315,870
SPHC	7,600.00	72,712,295
PALC	8,340.00	56,498,000

Global Equities Market

Global markets were bullish on Thursday as investors welcomed broad-based gains across US, European, and Asian markets.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,875.62	1.16%	(0.93%)	0.44%
Dow Jones	49,077.23	1.21%	(0.57%)	2.11%
Nasdaq	25,326.58	1.36%	(0.79%)	8.97%
FTSE 100	10,185.45	0.47%	(0.10%)	2.56%
NIKKEI	53,688.89	1.73%	0.20%	6.65%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	354.56	0.16%	2.55%
Egypt	46462.32	0.90%	11.08%
Ghana	8819.00	(0.54%)	0.53%
Morocco	424.55	1.28%	(0.37%)
MSCI FM	1510.97	0.00%	3.50%
South Africa	121593.00	0.50%	4.98%
Tunisia	13953.78	0.04%	3.75%
Nigeria (NGX)	165565.19	(0.42%)	6.40%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	(0.44%)	0.28%
UK-10Y	4.5	0.16%	1.48%
JP-10Y	2.3	(1.83%)	(1.01%)
DE-10Y	2.8	1.66%	1.04%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.13%)	0.08%	(0.36%)
EUR/USD	1.17	(0.20%)	0.70%	(0.29%)
JPY/USD	0.63	(0.57%)	(0.54%)	(1.34%)
CNY/USD	0.14	(0.21%)	(0.21%)	0.21%

Key:

YTD – Year to Date change



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