

**BRVM Market Summary**

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SCRC (+7.27%) and BNBC (+6.89%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.16% to close at 354.56 points. YTD returns settled at 2.55%, while market capitalisation closed at XOF13.67tn. Activity level in the market was mixed with the total value falling by 32.16% while the volume of stocks traded rose by 405.91% to settle at XOF0.89bn and 7.58mn units, respectively.

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	354.56	0.16%	2.55%
Mkt Cap (XOF'bn)	13,670.46	0.16%	2.55%
Mkt Cap (\$'mn)	24,433.35	0.21%	2.46%
Value (XOF)	888,987,095.00	(32.16%)	N/A
Value (\$)	1,588,895.61	(32.13%)	
Vol (Units)	7,576,571.00	405.91%	
Mkt Breadth	1.5x		N/A

**Top Five Gainers**

The top Five (5) gainers out of Twenty-one (21) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SCRC	1,100.03	1,180.00	7.27%
BNBC	1,669.99	1,785.00	6.89%
SAFC	3,500.19	3,695.00	5.57%
ETIT	22.00	23.00	4.55%
SHEC	1,570.02	1,640.00	4.46%

**Top Five Losers**

The top Five (5) losers out of Fourteen (14) stocks that depreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
PRSC	3,799.94	3,700.00	(2.63%)
ONTBF	2,614.97	2,585.00	(1.15%)
BOAN	2,629.95	2,600.00	(1.14%)
SPHC	7,675.26	7,600.00	(0.98%)
NTLC	11,199.68	11,100.00	(0.89%)

**Top Five Traded Volume**

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	7,433,179
BOAC	7,180.00	15,254
CMIC	1,310.00	11,299
SIVC	1,710.00	10,071
SPHC	7,600.00	9,626

**Top Five Traded Value**

ETIT recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ETIT	23.00	170,358,770
BOAC	7,180.00	110,346,980
SNTS	25,495.00	94,315,870
SPHC	7,600.00	72,712,295
PALC	8,340.00	56,498,000

### Global Equities Market

Global markets were bullish on Thursday as investors welcomed broad-based gains across US, European, and Asian markets.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,875.62	1.16%	(0.93%)	0.44%
Dow Jones	49,077.23	1.21%	(0.57%)	2.11%
Nasdaq	25,326.58	1.36%	(0.79%)	8.97%
FTSE 100	10,185.45	0.47%	(0.10%)	2.56%
NIKKEI	53,688.89	1.73%	0.20%	6.65%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	354.56	0.16%	2.55%
Egypt	46462.32	0.90%	11.08%
Ghana	8819.00	(0.54%)	0.53%
Morocco	424.55	1.28%	(0.37%)
MSCI FM	1510.97	0.00%	3.50%
South Africa	121593.00	0.50%	4.98%
Tunisia	13953.78	0.04%	3.75%
Nigeria (NGX)	165565.19	(0.42%)	6.40%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	(0.44%)	0.28%
UK-10Y	4.5	0.16%	1.48%
JP-10Y	2.3	(1.83%)	(1.01%)
DE-10Y	2.8	1.66%	1.04%

### Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.13%)	0.08%	(0.36%)
EUR/USD	1.17	(0.20%)	0.70%	(0.29%)
JPY/USD	0.63	(0.57%)	(0.54%)	(1.34%)
CNY/USD	0.14	(0.21%)	(0.21%)	0.21%

#### Key:

YTD – Year to Date change

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