

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in UNLC (+7.49%) and BNBC (+7.40%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.72% to close at 353.99 points. YTD returns settled at 2.38%, while market capitalisation closed at XOF13.65tn. Activity level in the market rose with the total value and volume of stocks traded rising by 95.68 % and 281.97 % to settle at XOF1.31bn and 1.50mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Eight (28) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	43,502.00	46,760	7.49%
BNBC	1,555.00	1,670	7.40%
CABC	2,725.00	2,925	7.34%
SAFC	3,310.00	3,500	5.74%
STBC	20,501.00	21,255	3.68%

Top Five Losers

The top Five (5) losers out of thirteen (13) stocks that depreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ETIT	23.00	22	(4.35%)
STAC	1,250.00	1,200	(4.00%)
PRSC	3,910.00	3,800	(2.81%)
SOGC	7,850.00	7,690	(2.04%)
CFAC	1,400.00	1,380	(1.43%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	353.99	0.72%	2.38%
Mkt Cap (XOF'bn)	13,648.46	0.72%	2.38%
Mkt Cap (\$'mn)	24,383.14	1.08%	2.25%
Value (XOF)	1,310,398,190.00	95.68%	N/A
Value (\$)	2,341,041.88	96.38%	
Vol (Units)	1,497,627.00	281.97%	
Mkt Breadth	2.2x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	1,315,805
SIVC	1,705.00	24,319
SGBC	29,353.00	20,084
CMIC	1,334.00	11,733
ONTBF	2,610.00	9,920

Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	9.03	589,445,430
SNTS	6.48	98,198,320
SMBC	9.17	61,601,020
BOAS	10.09	49,840,795
SIVC	39.27	41,461,140

Global Equities Market

Global markets were bearish on Wednesday as investors turned risk-averse due to renewed geopolitical tensions and fresh US tariff concerns, weighing on market sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,796.86	(2.06%)	(2.06%)	(0.71%)
Dow Jones	48,488.59	(1.76%)	(1.76%)	0.88%
Nasdaq	24,987.57	(2.12%)	(2.12%)	7.51%
FTSE 100	10,095.75	(0.31%)	(0.98%)	1.66%
NIKKEI	52,774.64	(0.41%)	(1.51%)	4.84%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	353.99	0.72%	2.38%
Egypt	46,048.69	0.31%	10.09%
Ghana	8,866.90	0.55%	1.07%
Morocco	422.62	(1.04%)	(0.82%)
MSCI FM	1,503.49	(0.73%)	2.99%
South Africa	120,983.00	0.47%	4.45%
Tunisia	13,961.84	(0.11%)	3.81%
Nigeria (NGX)	166,267.59	0.01%	6.85%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	(0.16%)	0.73%
UK-10Y	4.5	(0.47%)	1.32%
JP-10Y	2.3	(2.38%)	0.84%
DE-10Y	2.8	(0.29%)	(0.61%)

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.02%)	0.21%	(0.24%)
EUR/USD	1.17	0.09%	0.90%	(0.09%)
JPY/USD	0.63	(0.02%)	0.03%	(0.78%)
CNY/USD	0.14	(0.07%)	0.00%	0.42%

Key:

YTD – Year to Date change



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