

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SEMC (-6.81%) and UNLC (-6.25%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.48% to close at 351.47 points. YTD returns settled at 1.65%, while market capitalisation closed at XOF13.55tn. Activity level in the market declined with the total value and volume of stocks traded declining by 9.40% and 33.43% to settle at XOF0.67bn and 0.39mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BNBC	1,450.00	1,555.00	7.24%
CABC	2,605.00	2,725.00	4.61%
ETIT	22.00	23.00	4.55%
ONTBF	2,510.00	2,620.00	4.38%
SMBC	9,685.00	9,975.00	2.99%

Top Five Losers

The top Five (5) losers out of Twenty-Three (23) stocks that depreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SEMC	1,395.00	1,300.00	(6.81%)
UNLC	46,400.00	43,500.00	(6.25%)
SLBC	29,300.00	27,770.00	(5.22%)
FTSC	2,180.00	2,100.00	(3.67%)
CFAC	1,440.00	1,400.00	(2.78%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	351.47	(0.48%)	1.65%
Mkt Cap (XOF'bn)	13,551.12	(0.48%)	1.65%
Mkt Cap (\$'mn)	24,123.04	(0.13%)	1.16%
Value (XOF)	669,657,203.00	(9.40%)	N/A
Value (\$)	1,192,091.15	(9.08%)	
Vol (Units)	392,084.00	(33.43%)	
Mkt Breadth	0.8x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	248,961.00
BOAC	7,185.00	18,734.00
SEMC	1,300.00	15,588.00
SCRC	6,370.00	12,279.00
NEIC	1,510.00	9,805.00

Top Five Traded Value

BOAC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BOAC	6,370.00	133,215,305.00
STBC	20,060.00	93,633,560.00
CBIBF	25,500.00	54,990,090.00
SNTS	1,395.00	51,255,165.00
BOABF	9,685.00	24,722,200.00

Global Equities Market

Global equities fell on Tuesday as European and Asian markets dropped on trade and geopolitical worries, while US stocks were flat due to a lack of new market drivers.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,940.01	0.00%	0.00%	1.38%
Dow Jones	49,359.33	0.00%	0.00%	2.70%
Nasdaq	25,529.26	0.00%	0.00%	9.84%
FTSE 100	10,105.65	(0.88%)	(0.88%)	1.75%
NIKKEI	52,991.10	(1.11%)	(1.11%)	5.27%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	351.47	(0.48%)	1.65%
Egypt	45,905.16	1.90%	9.74%
Ghana	8,818.50	0.09%	0.52%
Morocco	427.07	(0.14%)	0.22%
MSCI FM	1,514.54	(0.03%)	3.75%
South Africa	120,419.00	0.47%	3.96%
Tunisia	13,977.88	0.57%	3.93%
Nigeria (NGX)	166,269.16	0.09%	6.85%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	0.89%	0.89%
UK-10Y	4.5	1.79%	1.79%
JP-10Y	2.3	3.30%	3.30%
DE-10Y	2.8	(0.32%)	(0.32%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.23%	0.23%	(0.22%)
EUR/USD	1.17	0.82%	0.82%	(0.17%)
JPY/USD	0.63	0.04%	0.04%	(0.76%)
CNY/USD	0.14	0.07%	0.07%	0.49%

Key:

YTD – Year to Date change

United Capital

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