

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in BNBC (+7.41%) and CBIBF (+7.11%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.64% to close at 353.18 points. YTD returns settled at 2.15%, while market capitalisation closed at XOF13.62tn. Activity level in the market improved with the total value and volume of stocks traded climbing by 0.47% and 43.00% to settle at XOF0.74bn and 0.59mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Four (24) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BNBC	1,350.00	1,450.00	7.41%
CBIBF	11,105.00	11,895.00	7.11%
SEMC	1,310.00	1,395.00	6.49%
NSBC	11,405.00	11,980.00	5.04%
SGBC	28,400.00	29,350.00	3.35%

Top Five Losers

The top Five (5) losers out of Eleven (11) stocks that depreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ETIT	23.00	22.00	(4.35%)
SDSC	1,555.00	1,510.00	(2.89%)
ORGT	2,650.00	2,595.00	(2.08%)
CFAC	1,450.00	1,440.00	(0.69%)
BICC	19,295.00	19,200.00	(0.49%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	353.18	0.64%	2.15%
Mkt Cap (XOF'bn)	13,617.01	0.64%	2.15%
Mkt Cap (\$'mn)	24,154.34	0.81%	1.29%
Value (XOF)	739,123,123.00	0.47%	N/A
Value (\$)	1,311,083.15	0.65%	
Vol (Units)	588,955.00	43.00%	
Mkt Breadth	2.2x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	409,888.00
SEMC	1,395.00	29,688.00
NEIC	1,130.00	23,924.00
BOAB	6,370.00	14,165.00
SDSC	1,510.00	9,811.00

Top Five Traded Value

BOAB recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BOAB	6,370.00	86,394,155.00
STBC	20,060.00	70,975,915.00
SNTS	25,500.00	50,381,790.00
SEMC	7,490.00	40,025,375.00
SMBC	2,590.00	38,049,535.00

Global Equities Market

Global stocks fell on Monday as investors turned cautious and took profit over concerns of elevated bond yield and the outlook for monetary policy.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,940.01	(0.06%)	0.00%	1.38%
Dow Jones	49,359.33	(0.17%)	0.00%	2.70%
Nasdaq	25,529.26	(0.07%)	0.00%	9.84%
FTSE 100	10,197.35	(0.37%)	0.00%	2.68%
NIKKEI	53,583.57	(0.65%)	0.00%	6.44%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	353.18	0.64%	2.15%
Egypt	45,048.44	2.49%	7.70%
Ghana	8,811.00	(0.04%)	0.44%
Morocco	430.30	(0.62%)	0.98%
MSCI FM	1,516.52	0.32%	3.88%
South Africa	119,860.00	(0.27%)	3.48%
Tunisia	13,890.11	0.61%	3.27%
Nigeria (NGX)	166,112.50	(0.01%)	6.75%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.3	0.66%	0.00%
UK-10Y	4.4	0.00%	0.00%
JP-10Y	2.3	4.22%	0.00%
DE-10Y	2.8	(0.07%)	0.00%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.10%	0.00%	(0.45%)
EUR/USD	1.16	0.06%	0.00%	(0.98%)
JPY/USD	0.63	(0.24%)	0.00%	(0.80%)
CNY/USD	0.14	0.07%	0.00%	0.42%

Key:

YTD – Year to Date change

United Capital

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