

**BRVM Market Summary**

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SEMC (+7.38%) and UNLC (+6.83%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.66% to close at 350.94 points. YTD returns settled at 1.50%, while market capitalisation closed at XOF13.53tn. Activity level in the market declined with the total value and volume of stocks traded declining by 3.03% and 30.61% to settle at XOF0.74bn and 0.41mn units, respectively.

**Top Five Gainers**

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market on Friday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SEMC	1,220.00	1,310.00	7.38%
UNLC	43,476.00	46,445.00	6.83%
SLBC	27,621.00	29,300.00	6.08%
PRSC	3,715.00	3,910.00	5.25%
NTLC	10,710.00	11,100.00	3.64%

**Top Five Losers**

The top Five (5) losers out of Ten (10) stocks that depreciated in the market on Friday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CBIBF	11,554.00	11,105.00	(3.89%)
SDSC	1,600.00	1,555.00	(2.81%)
TTLS	2,600.00	2,550.00	(1.92%)
TTLC	2,395.00	2,350.00	(1.88%)
FTSC	2,150.00	2,135.00	(0.70%)

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	350.94	0.66%	1.50%
Mkt Cap (XOF'bn)	13,530.62	0.66%	1.50%
Mkt Cap (\$'mn)	23,959.87	0.53%	0.47%
Value (XOF)	735,649,485.00	(3.03%)	N/A
Value (\$)	1,302,680.06	(3.16%)	
Vol (Units)	411,844.00	(30.61%)	
Mkt Breadth	2.3x	N/A	

**Top Five Traded Volume**

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	276,865.00
FTSC	2,135.00	18,245.00
SDSC	1,555.00	11,815.00
SNTS	25,500.00	10,446.00
SIVC	1,700.00	9,648.00

**Top Five Traded Value**

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	25,500.00	262,188,955.00
STBC	19,800.00	72,100,895.00
FTSC	2,135.00	38,995,440.00
SPHC	7,490.00	29,375,350.00
CIEC	2,590.00	25,159,320.00

**Global Equities Market**

US stocks rose on Friday, boosted by solid quarterly earnings, particularly from the banking sector, and healthy economic data.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,944.47	0.26%	(0.47%)	1.45%
Dow Jones	49,442.44	0.60%	(0.12%)	2.87%
Nasdaq	23,662.30	0.56%	(0.30%)	1.81%
FTSE 100	10,223.30	(0.06%)	0.90%	2.94%
NIKKEI	53,936.17	(0.32%)	3.84%	7.14%

**Pan African Equities Market (ASI)**

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	350.94	0.66%	1.50%
Egypt	43346.87	0.00%	3.63%
Ghana	8602.67	(2.61%)	(1.94%)
Morocco	431.88	(0.17%)	1.35%
MSCI FM	1510.62	0.81%	3.48%
South Africa	119883.29	(0.68%)	3.50%
Tunisia	13800.95	0.77%	2.61%
Nigeria (NGX)	166129.50	0.04%	6.76%

**Global Fixed Income Market**

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.77%	(0.48%)
UK-10Y	4.4	0.82%	0.14%
JP-10Y	2.2	0.78%	4.85%
DE-10Y	2.8	1.89%	1.96%

**Global Currency Market**

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.09%	(0.56%)	(0.56%)
EUR/USD	1.16	(0.06%)	(0.59%)	(1.12%)
JPY/USD	0.63	0.44%	(0.17%)	(0.90%)
CNY/USD	0.14	0.00%	0.07%	0.35%

**Key:**

YTD – Year to Date change

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