

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in UNLC (+7.49%) and SEMC (+7.49%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.73% to close at 348.65 points. YTD returns settled at 0.84%, while market capitalisation closed at XOF13.44tn. Activity level in the market was mixed with the total value of stocks traded declining by 46.82% to settle at XOF0.76bn. Meanwhile, the total volume of stocks traded climbed by 93.20% to settle at 0.59mnunits, respectively.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	348.65	0.73%	0.84%
Mkt Cap (XOF'bn)	13,442.57	0.73%	0.84%
Mkt Cap (\$'mn)	23,834.34	0.55%	(0.05%)
Value (XOF)	758,663,816.00	(46.82%)	N/A
Value (\$)	1,345,148.61	(46.92%)	
Vol (Units)	593,507.00	93.20%	
Mkt Breadth	2.6x		N/A

Top Five Gainers

The top Five (5) gainers out of Twenty-Six (26) stocks that appreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	40,445.00	43,475.00	7.49%
SEMC	1,135.00	1,220.00	7.49%
SDSC	1,510.00	1,600.00	5.96%
CFAC	1,390.00	1,455.00	4.68%
ETIT	22.00	23.00	4.55%

Top Five Losers

The top Five (5) losers out of Ten (10) stocks that depreciated in the market yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NTLC	11,500.00	10,710.00	(6.87%)
SLBC	29,295.00	27,620.00	(5.72%)
NEIC	1,175.00	1,125.00	(4.26%)
CABC	2,690.00	2,600.00	(3.35%)
SMBC	9,545.00	9,300.00	(2.57%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	447,179.00
NEIC	1,125.00	38,005.00
SDSC	1,600.00	10,242.00
SNTS	25,500.00	9,957.00
SEMC	1,220.00	5,884.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	25,500.00	250,741,320.00
STBC	19,800.00	44,766,435.00
NEIC	1,125.00	44,629,195.00
NSBC	11,155.00	26,934,295.00
SGBC	28,135.00	25,285,780.00

Global Equities Market

Global markets traded lower on Thursday as US stocks fell led by a tech sell-off amid cautious investor sentiment while the UK's FTSE 100 rose and Japan's Nikkei dipped.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,926.60	(0.53%)	(0.73%)	1.18%
Dow Jones	49,149.63	(0.09%)	(0.72%)	2.26%
Nasdaq	25,465.94	(1.07%)	(1.17%)	0.86%
FTSE 100	10,229.55	0.59%	0.97%	3.00%
NIKKEI	54,110.50	(0.42%)	4.18%	7.49%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	348.65	0.73%	0.84%
Egypt	43,346.87	0.67%	3.63%
Ghana	8,833.00	0.03%	0.69%
Morocco	432.61	(1.02%)	1.52%
MSCI FM	1,498.53	(0.55%)	2.65%
South Africa	120,707.00	(0.18%)	4.21%
Tunisia	13,695.27	1.98%	1.82%
Nigeria (NGX)	166,057.29	(0.43%)	6.71%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	0.39%	(1.24%)
UK-10Y	4.4	4.95%	(0.68%)
JP-10Y	2.2	(0.64%)	4.03%
DE-10Y	2.8	(1.29%)	0.07%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.40%)	(0.65%)	(0.65%)
EUR/USD	1.16	(0.27%)	(0.53%)	(1.06%)
JPY/USD	0.63	(0.10%)	(0.60%)	(1.33%)
CNY/USD	0.14	0.07%	0.07%	0.35%

Key:

YTD – Year to Date change

United Capital

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